



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Kathy L. Warner-Stanton  
**Status:** Congressional Candidate  
**State/District:** AL05

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2022  
**Filing Date:** 04/22/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KWSIRA ⇒ Anthem, Inc. (ANTM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Energy Index ETF (FENY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [ST]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Materials Index ETF (FMAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Real Estate Index ETF (FREL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KWSIRA ⇒ HARTFORD BALAN [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ HARTFORD DIV [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ HARTFORD WORLD [MF]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ INV EQ [MF]		\$1,001 - \$15,000	Tax-Deferred		
KWSIRA ⇒ INVESCO [MF]		\$50,001 - \$100,000	Tax-Deferred		
KWSIRA ⇒ OShares U.S. Quality Dividend ETF (OUSA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ SYNOVUS [MF]		\$15,001 - \$50,000	Tax-Deferred		
KWSIRA ⇒ Vanguard FTSE All World Ex US ETF (VEU) [ST]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

None disclosed.

### **SCHEDULE E: POSITIONS**

None disclosed.

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- KWSIRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathy L. Warner-Stanton , 04/22/2022