



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Joseph Swartz  
**Status:** Congressional Candidate  
**State/District:** NC03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 04/22/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account [BA]	SP	\$1,001 - \$15,000	Interest	None	None
Checking Account Joint [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Jeskell Systems 401k ⇒ 401k [PE]		\$50,001 - \$100,000	Capital Gains	None	None
Rental House [RP] LOCATION: Laurel, MD, US		\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
USAA Checking Account Personal [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jeskell Systems	Salary	\$38,000.00	\$350,000.00
Department of Defense	Spouse Salary	\$20,000.00	\$60,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
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## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Flagstar Bank	April 2020	Mortgage	\$250,001 - \$500,000
JT	Equity Resources	October 2020	Mortgage	\$250,001 - \$500,000
	Chase	July 2021	Credit Cards	\$15,001 - \$50,000
	USAA	September 2021	Credit Card	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Jeskell Systems 401k  
DESCRIPTION: 401k Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joseph Swartz , 04/22/2022