



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Richard William Painter
Status: Congressional Candidate
State/District: MN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/22/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 529 College Savings Plan, child 1 ⇒ NH PORTFOLIO 2021 (Fidelity) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity College Savings Plan - child 2 ⇒ NH PORTFOLIO 2021 (Fidelity) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity College Savings Plan - child 3 ⇒ NH PORTFOLIO 2021 (Fidelity) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Balanced Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Government Cash Reserves [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Total Bond Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Fidelity University of Minnesota 401k Retirement Account ⇒ ML GEN ACCT LIMITED (bond fund) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity University of Minnesota 401k Retirement Account ⇒ VANG DEV MKT IDX IP (VDIPX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Fidelity University of Minnesota 401k Retirement Account ⇒ VANG EXT MKT IDX ISP (VEMPX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Fidelity University of Minnesota 401k Retirement Account ⇒ VANG INST INDEX PLUS (VIIX) [MF]	JT	\$500,001 - \$1,000,000	Tax-Deferred		
Fidelity University of Minnesota 401k Retirement Account ⇒ VANG TOT BD MK IS PL (VBMPX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Fidelity University of Minnesota 401k retirement account - spouse ⇒ JPMCB SR PB 2030 CFA [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
Illinois State University Retirement System (SURS) [DB]	JT	\$250,001 - \$500,000	Tax-Deferred		
Oregon University System Retirement -Deutsche Assel Management ⇒ DWS Core Equity Fund [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Oregon University System Retirement -Deutsche Assel Management ⇒ DWS CROCI U.S. Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Oregon University System Retirement -Deutsche Assel Management ⇒ DWS International Growth Fund [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401k ⇒ CREF Global Equities R3 (QCGLIX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401k ⇒ CREF Stock R3 (QCSTIX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF 401k ⇒ TIAA Traditional [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF 401K (spouse) ⇒ CREF Bond Market R3 [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF 401K (spouse) ⇒ CREF Global Equities R3 [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401K (spouse) ⇒ CREF Growth R3 [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF 401K (spouse) ⇒ CREF Stock R3 [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF 401K (spouse) ⇒ TIAA Traditional [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Minnesota	salary	\$75,000.00	\$221,000.00
University of Minnesota	spouse salary	\$28,000.00	\$84,000.00
Diana Davis Spencer Foundation	stipend for board member	\$25,000.00	\$51,000.00
American Law Institute	stipend for reporters on ALI projects	\$10,000.00	\$10,000.00
Ormat Technologies, Inc. (Israel)	expert witnessing fee	N/A	\$22,500.00
Gordon & Rees LLC	payment for expert witnessing	\$50,250.00	\$15,000.00
Brookings Institution	author royalty	N/A	\$500.00
MSNBC	stipend for op-eds	\$2,000.00	\$5,500.00
IMS Expert Services for Katten Muchin LLC	expert witnessing fee	N/A	\$99,730.00
Ohio Northern University Law School	speaking fee and royalty for article	N/A	\$5,000.00
Digitaltown Inc.	expert witnessing fee	N/A	\$10,000.00
Workerbee (UK)	stipend for appearance in documentary made in NYC by UK producer	N/A	\$3,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Humboldt Stiftung (Bonn, Germany)	spouse's honorarium for conference in Bonn, Germany	N/A	\$1,300.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Professor	University of Minnesota
Member of Audit Committee and Investment Committee	Diana Davis Spencer Foundation
Reporter -Principles of Government Ethics	American Law Institute
Advisor (uncompensated)	University of Pennsylvania Center for Ethics and the Rule of Law
Board Member (uncompensated)	Take Back our Republic
contributing author COMMENTS: op-eds	MSNBC on-line
Ethics Board Member	International Ice Hockey Federation
author COMMENTS: author of book chapters and policy papers	Brookings Institution
Advisor (volunteer)	Citizens for Responsibility and Ethics in Washington (CREW)

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2007	myself and the University of Minnesota	tenure at the University of Minnesota
November 2015	Myself and the Diana Davis Spencer Foundation	Continuous appointment to Audit Committee and Investment Committee

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
American Law Institute (Philadelphia, PA, PA, US)	reporters stipend for ALI Principles of Government Ethics

Source (Name and Address)	Brief Description of Duties
Munger Tolles LLP via IMS Expert Services (Los Angeles, CA, US)	expert witnessing fee
COMMENTS: expert witnessing fee for case against Katten Muchin	
Diana Davis Spencer Foundation (Bethesda, MD, US)	board fees for audit committee and investment committee
University of Minnesota (Minneapolis, MN, US)	salary
Jenner & Block LLC (Chicago, IL, US)	expert witnessing fees
Pomerantz LLC (New York, NY, US)	expert witnessing fees
Ormat Technologies, Inc. (Tel Aviv, IL)	expert witnessing fees
Gordon Rees (Chicago, IL, US)	expert witnessing fees
Digitaltown Inc. via Sam Ciasco (Minneapolis, MN, US)	expert witnessing fees
MSNBC (New York, NY, US)	honoraria for on-line op-eds

SCHEDULE A ASSET CLASS DETAILS

- o Fidelity 529 College Savings Plan, child 1 (Owner: DC)
LOCATION: MN
- o Fidelity College Savings Plan - child 2 (Owner: DC)
LOCATION: MN
- o Fidelity College Savings Plan - child 3 (Owner: DC)
LOCATION: MN
- o Fidelity IRA (Owner: JT)
- o Fidelity University of Minnesota 401k Retirement Account (Owner: JT)
- o Fidelity University of Minnesota 401k retirement account - spouse (Owner: JT)
- o Oregon University System Retirement -Deutsche Assel Management (Owner: JT)
- o TIAA-CREF 401k (Owner: JT)
DESCRIPTION: retirement account
- o TIAA-CREF 401K (spouse) (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Richard William Painter , 04/22/2022