



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mitchell Swan
Status: Congressional Candidate
State/District: GA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/6/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments ⇒ AbbVie Inc. (ABBV) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ ALPS Clean Energy ETF (ACES) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Apple Inc. (AAPL) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Investments ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bio-Path Holdings, Inc. (BPTH) [ST]					
Fidelity Investments ⇒ Boeing Company (BA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ CCF 5% bond 12.01.21 maturity [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Cornerstone Charitable Foundation, taxable muni cusip #21925LEC1					
Fidelity Investments ⇒ cibr [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ CIM RE Fin Tr Inc Com [RE]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ clou [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ DXC Technology Company (DXC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Cash Reserve [BA]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: interest earned is less than \$1.00/year					
Fidelity Investments ⇒ Fidelity Cash Reserve [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Govt Money Market [BA]	SP	\$1 - \$1,000	Tax-Deferred		
Fidelity Investments ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Griffin Realty Trust Inc Class E [RE]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Silver Trust (SLV) [EF]					
Fidelity Investments ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ NIO Inc. American depositary shares, each representing one Class A ordinary share (NIO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ prnt [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ ProShares UltraPro Short QQQ (SQQQ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ ProShares UltraShort S&P500 (SDS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Investments ⇒ Provectus Biopharmaceuticals, Inc. (PVCT) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Fidelity Investments ⇒ robo [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Sonos, Inc. (SONO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Investments ⇒ Leslie Ferrone Trust ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Investments ⇒ Leslie Ferrone Trust ⇒ Fidelity Government Money Market [MF]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Sapphire Wealth Management ⇒	SP	\$1,001 - \$15,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]					
DESCRIPTION: savings acct for SWM at Bank of America. The dollars earn \$.07/month					
Sapphire Wealth Management ⇒ Sapphire Wealth Management, 100% Interest [OL]	SP	\$100,001 - \$250,000	K-1 income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Watkinsville, GA, US					
DESCRIPTION: Income from K-1 reporting					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sapphire Wealth Management	spouse salary	N/A	N/A
Sapphire Weath Management	Mitch Swan was an RIA with SWM	N/A	\$15,000.00
Sapphire Wealth Management	spouse distribution	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Investments (Owner: SP)
- Fidelity Investments
DESCRIPTION: Mitchell's IRA
- Fidelity Investments ⇒ Leslie Ferrone Trust (100% Interest) (Owner: SP)
DESCRIPTION: This is a living trust in name of Leslie Ferrone. Candidate has ZERO interest, control and is NOT a beneficiary.

- Sapphire Wealth Management (100% Interest) (Owner: SP)
LOCATION: Watkinsville, GA, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mitchell Swan , 05/6/2022