



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bryan Smith
Status: Congressional Candidate
State/District: ID02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American General Annuity [FN]		\$250,001 - \$500,000	Tax-Deferred		
Ameriprise IRA ⇒ Ohio National Life INS CO ONCORE VAR Annuity [FN]		\$500,001 - \$1,000,000	None		
Ameriprise IRA ⇒ Prudential Annuities Life Assurance Advance Series [FN]		\$500,001 - \$1,000,000	None		
Ameriprise IRA ⇒ Prudential Annuities Life Assurance Advance Series [FN]	SP	\$15,001 - \$50,000	None		
Ameriprise Strategic Portfolio Service Advantage ⇒ Ameriprise Insured Money Market [BA]	SP	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	None
Ameriprise Strategic Portfolio Service Advantage ⇒ Ameriprise Insured Money Market [BA]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1,001 - \$2,500	None
Ameriprise Strategic Portfolio Service	JT	\$50,001 -	Capital Gains,	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advantage ⇒ Blackrock Multi Asset Income Instl CL [MF]		\$100,000	Dividends		
Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Dividend Income Instl CL [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Dividend Income Instl CL [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Small Cap Growth Instl CL [MF]	SP	\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Small Cap Growth Instl CL [MF]	JT	\$50,001 - \$100,000	Capital Gains	None	\$5,001 - \$15,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Strategic Income Instl CL [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Eaton Vance short duration Govt Income CL I [MF]	JT	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Growth Oppty CL [MF]	JT	\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Dividends & Income CL I [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Dividends & Income CL I [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Income CL I [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service	JT	\$100,001 -	Capital Gains,	\$201 - \$1,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advantage ⇒ Franklin Rising Dividends Advisor CL [MF]		\$250,000	Dividends		
Ameriprise Strategic Portfolio Service Advantage ⇒ Franklin Rising Dividends Advisor CL [MF]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Ameriprise Strategic Portfolio Service Advantage ⇒ iShare Russel 1000 Growth ETF [EF]	JT	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Equity Income CL I [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Growth Advantage CL I [MF]	JT	\$100,001 - \$250,000	Capital Gains	None	\$15,001 - \$50,000
Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Growth Advantage CL I [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Lord Abbett Short Duration Income CL F [MF]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Ameriprise Strategic Portfolio Service Advantage ⇒ Lord Abbett Short Duration Income CL F [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$50,001 - \$100,000
Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Diversified Income CL I [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Diversified Income CL I [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Growth CL I [MF]	JT	\$100,001 - \$250,000	Capital Gains	None	\$2,501 - \$5,000
Ameriprise Strategic Portfolio Service Advantage ⇒	JT	\$100,001 - \$250,000	Capital Gains	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MFS MID CAP Growth CL I [MF]					
Ameriprise Strategic Portfolio Service Advantage ⇒ MFS MID CAP Growth CL I [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ PGIM Short Term Corp Bond CL Z [MF]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Ameriprise Strategic Portfolio Service Advantage ⇒ PGIM Short Term Corp Bond CL Z [MF]	JT	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Ameriprise Strategic Portfolio Service Advantage ⇒ SPDR S&P 500 ETF [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameriprise Strategic Portfolio Service Advantage ⇒ SPDR S&P 500 ETF [EF]	SP	None	Dividends	None	\$1 - \$200
Athene Annuity [FN]		\$1,001 - \$15,000	None		
Bank of Commerce Personal Checking Accounts [BA]	JT	\$15,001 - \$50,000	Interest	None	None
Bryan D. Smith Professional Corp [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Legal Services		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
Ethereum Crypto Currency [OT] DESCRIPTION: Crypto Currency		\$50,001 - \$100,000	Capital Gains	None	None
Honey Creek Holdings, LLC ⇒ Diversified Equity Systems, LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Debt collection within the legal services sector		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
Honey Creek Holdings, LLC ⇒ DocuServe, LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Legal document service business		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Honey Creek Holdings, LLC ⇒ Honey Creek Lavender Farms [FA]		\$1,001 - \$15,000	Dividends	None	None
LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: General farming and agricultural production					
Honey Creek Holdings, LLC ⇒ Kukista, LLC [OL]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Nutritional supplement provider					
Honey Creek Holdings, LLC ⇒ Shoup Executive Suites, LLC [OL]		\$15,001 - \$50,000	Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Office suite rentals					
HSA Ameritrade Brokerage Account ⇒ Ameritrade FDIC Insured Deposit Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
HSA Ameritrade Brokerage Account ⇒ iShares Russell 1000 Growth ETF (IWF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
HSA Ameritrade Brokerage Account ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [ST]		\$15,001 - \$50,000	Tax-Deferred		
HSA Ameritrade Brokerage Account ⇒ SPDR S&P 500 (SPY) [ST]		\$50,001 - \$100,000	Tax-Deferred		
HSA Ameritrade Brokerage Account ⇒ Vanguard Total Bond Market ETF (BND) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Lighthouse Property Holdings, LLC [OL]		\$250,001 - \$500,000	Dividends	None	\$50,001 - \$100,000
LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Rental Property - 414 Shoup Avenue, Idaho Falls, Idaho 83402					
Ohio National Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		
Prudential Annuities Life Assurance Advance Series [FN]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		
Prudential Annuity [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		
TeraFirma Trust ⇒ 49th South Gem Lake Subdivision [RP] LOCATION: Idaho Falls/Bonneville, ID, US		\$100,001 - \$250,000	None		
TIAA-Cref Universal Life Insurance [WU]	JT	\$500,001 - \$1,000,000	None		
Wells Fargo Personal Checking Accounts [BA]	JT	\$15,001 - \$50,000	Interest	None	None
XRP Crypto Currency [OT] DESCRIPTION: Crypto Currency		\$50,001 - \$100,000	Capital Gains	None	None
Zil Crypto Currency [OT] DESCRIPTION: Crypto Currency	SP	\$1,001 - \$15,000	Capital Gains	None	None
Zuri Trust ⇒ Medical Recovery Services LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Collection Agency	SP	\$250,001 - \$500,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Zuri Trust ⇒ Omni AR, LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Collection Agency	SP	\$15,001 - \$50,000	Dividends	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zuri Trust	Spouse Salary	N/A	N/A
Kukista, LLC	Spouse Salary	N/A	N/A
Smith, Driscoll & Associates, PLLC	Salary	\$23,083.00	\$69,250.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director/Board Member	Idaho Freedom Foundation
Member	Smith, Driscoll & Associates, PLLC
Member	DocuServe, LLC
Officer	Bryan D. Smith Professional Corporation
Trustee/beneficiary	TeraFirma Trust
Member	Honey Creek Holdings, LLC
Member	Lighthouse Property Holdings, LLC
Member	Diversified Equity Systems, LLC
Member	Shoup Executive Suites, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
BRP, Inc. (Idaho Falls, ID, US)	Legal services
Nationwide Judgment Recovery, LLC (Stanton, CA, US)	Legal services
Timbersteel, LLC (Idaho Falls, ID, US)	Legal services
Western Wholesale (Idaho Falls, ID, US)	Legal services
Doyle Beck (Idaho Falls, ID, US)	Legal services
Johnson Mark, LLC (Salt Lake City, UT, US)	Legal services
Delaine Price (Idaho Falls, ID, US)	Legal services
Apex Agriculture (Hamburg, NY, US)	Legal services
First Fruits Foundation (Challis, ID, US)	Legal services

Source (Name and Address)	Brief Description of Duties
Christopher James (Challis, ID, US)	Legal services
Garden Creek Farms (Challis, ID, US)	Legal services
Yellowstone Partners (Idaho Falls, ID, US)	Legal services
Regal Ventures, Inc. (Idaho Falls, ID, US)	Legal services
Cooper Norman (Idaho Falls, ID, US)	Legal services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o Ameriprise IRA (Owner: SP) o Ameriprise IRA o Ameriprise Strategic Portfolio Service Advantage (Owner: JT) LOCATION: US o Ameriprise Strategic Portfolio Service Advantage (Owner: SP) LOCATION: US o Honey Creek Holdings, LLC LOCATION: US o HSA Ameritrade Brokerage Account LOCATION: US o TeraFirma Trust o Zuri Trust (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bryan Smith , 05/16/2022