



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Jesse Brown
Status: Congressional Candidate
State/District: MA09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 08/15/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Beach Plumb Long Beach, LLC [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Plymouth/Plymouth, MA, US					
Bristol County Savings Bank - Checking [BA]		\$15,001 - \$50,000	None		
Classic Cars [CO]		\$100,001 - \$250,000	None		
Heidrea Communications, LLC, 51% Interest [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Bellingham/Norfolk, MA, US					
DESCRIPTION: Co-owner of a construction limited liability company					
Heidrea Mendon, LLC [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Mendon/Worcester, MA, US					
Heidrea Realty, LLC, 51% Interest [OL]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Bellingham/Norfolk, MA, US					
DESCRIPTION: 1 Willam Way, Bellingham, MA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heidrea Rochester, LLC [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Rochester/Windsor, VT, US					
IRA - Lincoln Financial ⇒ LVIP Delaware Diversified Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA - Lincoln Financial ⇒ LVIP SSGA S&P 500 Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Brokerage Account ⇒ Allsping Muni Bond Inst [MF]		None	Capital Gains	\$201 - \$1,000	None
Morgan Stanley Brokerage Account ⇒ Calamos Market Neutral Inc I [MF]		None	Capital Gains	\$201 - \$1,000	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Columbia Dividend Income Inst [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Federated HRMS Intl Leaders IS [MF]		\$1 - \$1,000	Capital Gains	None	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ iShares Cohen & Steers REIT ETF (ICF) [ST]		\$1 - \$1,000	None		
Morgan Stanley Brokerage Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ iShares National Muni Bond ETF (MUB) [ST]		\$1 - \$1,000	None		
Morgan Stanley Brokerage Account ⇒ iShares Russell 1000 Growth ETF (IWF) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ iShares Russell 1000 Value ETF (IWD) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ iShares Russell Midcap Growth ETF (IWP) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ iShares S&P Small-Cap 600 Growth ETF (IJT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Brokerage Account ⇒ iShares TIPS Bond ETF (TIP) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Morgan Stanley Cash [BA]		\$1 - \$1,000	None		
Morgan Stanley Brokerage Account ⇒ Pimco Income I2 [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Pioneer Floating Rate Y [MF]		\$1 - \$1,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ SPDR Bloomberg International Treasury Bond ETF (BWX) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ SPDR Bloomberg Investment Grade Floating Rate ETF (FLRN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ SPDR Gold Trust (GLD) [ST]		\$1 - \$1,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ VanEck Gold Miners ETF (GDX) [ST]		\$1 - \$1,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard Mid-Cap Value ETF (VOE) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Vanguard Real Estate ETF (VNQ) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Vanguard Short-Term Bond ETF (BSV) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard Small-Cap Value ETF (VBR) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Virtus Vontobel Emrg MKT Opp I [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Non Qualified Account - Lincoln Financial ⇒ LVIP Delaware Diversified Income Fund [MF]		\$1,001 - \$15,000	None		
Non Qualified Account - Lincoln Financial ⇒ LVIP SSGA S&P 500 Index [MF]		\$1,001 - \$15,000	None		
RFCU - Checking #1 [BA]		\$1,001 - \$15,000	None		
RFCU - Checking #2 [BA]		\$1,001 - \$15,000	None		
RFCU - Checking #3 [BA]		\$1,001 - \$15,000	None		
RFCU - Checking #4 [BA]		\$1,001 - \$15,000	None		
RFCU - Checking #5 [BA]	DC	\$1,001 - \$15,000	None		
RFCU - Savings [BA]		\$1,001 - \$15,000	None		
SEP IRA - Lincoln Financial ⇒ LVIP Delaware Diversified Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA - Lincoln Financial ⇒ LVIP SSGA S&P 500 Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
THE TRUSTEES OF HEIDREA COMMUNICATIONS, LLC 401(K) PLAN ⇒ American Funds 2045 TD [MF]		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Heidrea Communications, LLC	Salary	\$131,154.00	\$220,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Savings Bank of Walpole	April 13, 2021	Loan	\$15,001 - \$50,000
JT	Bristol County Savings Bank	March 6, 2012	Business Loan	\$100,001 - \$250,000
JT	Colson	May 16, 2012	Business Loan	\$100,001 - \$250,000
JT	Bristol County Savings Bank	February 6, 2020	Business Loan	\$250,001 - \$500,000
JT	Souther Barnes	November 18, 2020	Business Loan	\$50,001 - \$100,000
	Rockland Federal Credit Union	Uknown	Installment Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Co-CEO	Heidrea Communications, LLC
Co-CEO	Heidrea Communications CT, LLC
Co-CEO	Heidrea Electrical & Telecom, LLC
Co-CEO	Heidrea Realty, LLC
Co-CEO	Heidrea Oriskany, LLC
Co-CEO	Heidrea Rochester, LLC
Co-CEO	Heidrea Mendon, LLC
Manager	Beach Plum Long Beach, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o IRA - Lincoln Financial
- o Morgan Stanley Brokerage Account
LOCATION: US

- Non Qualified Account - Lincoln Financial
LOCATION: US
- SEP IRA - Lincoln Financial
- THE TRUSTEES OF HEIDREA COMMUNICATIONS, LLC 401(K) PLAN

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jesse Brown , 08/15/2022