



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Sandeep Kumar Srivastava
Status: Congressional Candidate
State/District: TX03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/11/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	JT	\$15,001 - \$50,000	None		
Children's Park Learning School, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$1,000,001 - \$5,000,000	Partnership Income	\$100,001 - \$1,000,000	None
CP Castleglen Learning School, LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$250,001 - \$500,000	Partnership Income	\$100,001 - \$1,000,000	\$15,001 - \$50,000
CP Stonebridge Learning School, LLC, 50% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	SP	\$100,001 - \$250,000	Partnership Income	None	\$15,001 - \$50,000
CP Wee Day Learning School LLC, 100% Interest [OL] LOCATION: Plano, TX, US DESCRIPTION: Learning School	JT	\$50,001 - \$100,000	Partnership Income	\$50,001 - \$100,000	\$15,001 - \$50,000
CPSB Holding, LLC, 50% Interest [OL]	SP	Spouse/DC Over	Partnership	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$1,000,000	Income		
LOCATION: Plano, TX, US DESCRIPTION: Commercial building - Learning School					
	DODSRI, LLC [RP]	\$500,001 - \$1,000,000	None		
LOCATION: Plano, TX, US DESCRIPTION: Land investment					
	Fidelity - Rollover IRA ⇒ Abbott Laboratories (ABT) [ST]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Adobe Inc. (ADBE) [ST]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	\$15,001 - \$50,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	\$15,001 - \$50,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ American EuroPacific Growth Fund F-3 (FEUPX) [MF]	\$15,001 - \$50,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ American Tower Corporation New REIT (AMT) [RE]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Ballie Gifford Intl Growth Fd Instl CL (BGESX) [MF]	\$15,001 - \$50,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Baxter International Inc. (BAX) [ST]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ BlackRock, Inc. (BLK) [ST]	\$1,001 - \$15,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒ Canadian Pacific Railway Limited (CP) [ST]	\$15,001 - \$50,000	Tax-Deferred		
	Fidelity - Rollover IRA ⇒	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Corporation (SCHW) [ST]					
Fidelity - Rollover IRA ⇒ Columbia Mid Cap Index (NMPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA International Value Prtf Instl (DFIVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA Int'l Small Cap Value (DISVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ DFA US Small Cap Value Prtf Instl (DFSVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Dimensional Emerging Mkts Val Prtf Instl (DFEVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Eastman Chemical Company (EMN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Gartner, Inc. (IT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Generac Holdings Inc. (GNRC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Hormel Foods Corporation (HRL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Intercontinental Exchange Inc. (ICE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Fidelity - Rollover IRA ⇒ iShares Core MSCI Emerging Markets Index (IEMG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ iShares TR U.S. Med DVC ETF (IHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Linde plc Ordinary Share (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ M&T Bank Corporation (MTB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Mastercard Incorporated (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Polaris Inc. (PII) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Salesforce.com Inc (CRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Sanofi - American Depositary Shares (SNY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Fundamental EM L/C (FNDE) [EF]					
Fidelity - Rollover IRA ⇒ ServiceNow, Inc. (NOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Sun Communities Inc (SUI) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Teradyne, Inc. (TER) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Tesla, Inc. (TSLA) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Texas Roadhouse, Inc. (TXRH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Visteon Corporation (VC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - Rollover IRA ⇒ Westinghouse Air Brake Technologies Corporation (WAB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Also known as Wabtec Com					
Fidelity - SEP IRA ⇒ Adobe Inc. (ADBE) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity - SEP IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ American Tower Corporation New REIT (AMT) [RE]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Baxter International Inc. (BAX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Expedia Group, Inc. (EXPE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Generac Holdings Inc. (GNRC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ L3Harris Technologies, Inc. (LHX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Linde plc Ordinary Share (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Martin Marietta Materials, Inc. (MLM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Nike, Inc. (NKE) [ST]					
Fidelity - SEP IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Schwab Fundamental International Large Company Index ETF (FNDF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Schwab Fundamental International Small Company Index ETF (FNDC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Stanley Black & Decker, Inc. (SWK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity - SEP IRA ⇒ Westinghouse Air Brake Technologies Corporation (WAB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Also known as Wabtec Com					
Fidelity Brokerage ⇒ Airbnb, Inc. - Class A (ABNB) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Brokerage ⇒ AMC Entertainment Holdings, Inc. Class A (AMC) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ American Airlines Group, Inc. (AAL) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒	JT	\$100,001 -	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. (AAPL) [ST]		\$250,000			\$1,000
Fidelity Brokerage ⇒ Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$15,001 - \$50,000	None		
Fidelity Brokerage ⇒ FuelCell Energy, Inc. (FCEL) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Fidelity Brokerage ⇒ Gamestop Corporation (GME) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	None
Fidelity Brokerage ⇒ Lucid Group, Inc. (LCID) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ QuantumScape Corporation Class A (QS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Fidelity Brokerage ⇒ Rivian Automotive, Inc. - Class A (RIVN) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Rocket Companies, Inc. Class A (RKT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Fidelity Brokerage ⇒ Second Sight Medical Products, Inc. (EYES) [ST]	JT	\$1,001 - \$15,000	None		
Fidelity Brokerage ⇒ Tesla, Inc. (TSLA) [ST]	JT	\$100,001 - \$250,000	None		
Fidelity Brokerage ⇒ ZoomInfo Technologies Inc. - Class A (ZI) [ST]	JT	\$1,001 - \$15,000	None		
GrowthPal Technologies PTE.LTD [PS] DESCRIPTION: Investment Banking platform		\$1,001 - \$15,000	None		
JPMorgan Chase Bank, N.A. [BA]	JT	\$500,001 - \$1,000,000	None		
Manahwell Healthcare Private Limited [PS] DESCRIPTION: Healthcare & wellness services		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
North CP Learning School, LLC, 100% Interest [OL]	SP	\$250,001 - \$500,000	Partnership Income	\$50,001 - \$100,000	\$15,001 - \$50,000
LOCATION: Rockwall, TX, US DESCRIPTION: Learning School					
San Realty Group, LLC [OL]		\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	None
LOCATION: Plano, TX, US DESCRIPTION: Real Estate Holding Company					
Satyausha, LLC, 100% Interest [OL]	SP	Spouse/DC Over \$1,000,000	Partnership Income	None	None
LOCATION: Plano, TX, US DESCRIPTION: Learning School					
SriKul, LLC, 100% Interest [OL]	JT	\$5,000,001 - \$25,000,000	Partnership Income	\$100,001 - \$1,000,000	None
LOCATION: Plano, TX, US DESCRIPTION: Learning School					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Children's Park Learning School, LLC	Spouse Salary	N/A	N/A
Children's Park Learning School, LLC	Salary	\$25,384.59	\$59,999.94
North CP Learning School, LLC	Salary	\$18,461.52	\$39,999.96
San Realty Group, LLC	Real Estate Income	\$534,773.70	\$533,249.77

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fidelity	March 2019	Margin Account	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	CP Castleglen Learning School, LLC
Member	CP Wee Day Learning School, LLC
Member	Srikul, LLC
Member	DODSRI, LLC
Member	Children's Park Learning School, LLC
Member	San Realty Group, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity - Rollover IRA
- Fidelity - SEP IRA
- Fidelity Brokerage (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sandeep Kumar Srivastava , 07/11/2022