



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Beckwith
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/17/2022
Period Covered: 01/01/2021– 04/22/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
David Roth IRA ⇒ Vanguard Total Stock Market Index Fund [MF]		\$50,001 - \$100,000	None		
David Traditional IRA ⇒ Vanguard Global Equity Fund [MF]		\$100,001 - \$250,000	None		
Karsun VOYA 401K ⇒ Vanguard 500 Index Fund [MF]	SP	\$50,001 - \$100,000	None		
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Sally Inherited IRA (Jean) ⇒ Netflix, Inc. (NFLX) [ST]	SP	\$15,001 - \$50,000	None		
Sally Inherited IRA (Jean) ⇒ SPDR Dow Jones Industrial Average ETF [EF]	SP	\$1,001 - \$15,000	None		
Sally Inherited IRA (Jean) ⇒ SPDR S&P 500 ETF [EF]	SP	\$15,001 - \$50,000	None		
Sally Inherited IRA (Joan) ⇒	SP	\$250,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Stock Market Index Fund [MF]		\$500,000			
Sally Roth IRA ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$100,001 - \$250,000	None		
Sally Traditaional IRA ⇒ Vanguard Federal Money Market Fund [BA]	SP	\$250,001 - \$500,000	None		
Sally Traditaional IRA ⇒ Vanguard Total Stock Market Index Fund [MF]	SP	\$100,001 - \$250,000	None		
US Treasury Bonds [GS]		\$15,001 - \$50,000	None		
USAA Federal Savings Bank Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
USAA Federal Savings Bank Checking Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
USAA Federal Savings Bank Savings Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Karsun Solution LLC	spouse salary	\$7,020.52	\$113,487.00
Octo Consulting LLC	spouse salary	\$11,826.20	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Calvert Glen Homeowners Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- David Roth IRA
DESCRIPTION: Vanguard Total Stock Market Fund
- David Traditional IRA
DESCRIPTION: Vanguard Global Equity Fund
- Karsun VOYA 401K (Owner: SP)
DESCRIPTION: Invested in Vanguard 500 Index Fund
- Sally Inherited IRA (Jean) (Owner: SP)
DESCRIPTION: Netflix SPDR Dow Jones Industrial Ave ETF SPDR S&P 500 ETF
- Sally Inherited IRA (Joan) (Owner: SP)
DESCRIPTION: Vanguard Total Stock Market Index Fund
- Sally Roth IRA (Owner: SP)
DESCRIPTION: Vanguard Total Stock Market Fund
- Sally Traditaional IRA (Owner: SP)
DESCRIPTION: Vanguard Federal Money Market Vanguard Total Stock Market

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Beckwith , 04/17/2022