



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Susan M. Kiley
Status: Congressional Candidate
State/District: NJ06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2022
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan ⇒ Vanguard Life Strategic Mod growth Fund [5P] LOCATION: NJ	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Achieve Montana [5P] LOCATION: NJ	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
AIG Retirement Services [FN] DESCRIPTION: Underlying Assets: Large Cap Fund Mid Cap Fund Global & Intl Equity Fund Specialty Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Allianz Variable Annuity [IH] DESCRIPTION: Qualified IRA Account		\$500,001 - \$1,000,000	None		
Bank of America- 04 [BA]	JT	\$1,001 - \$15,000	None		
Bank of America- 05 [BA]	JT	\$1 - \$1,000	None		
Bank of America 11 [BA] DESCRIPTION: Joint Checking Account	JT	\$1,001 - \$15,000	None		
Bank of America -48 [BA]	JT	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America -Checking-48 [BA]	JT	\$1,001 - \$15,000	None		
Bank of America- Savings 77 [BA]	JT	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Bank of America-56 [BA]	JT	\$1,001 - \$15,000	None		
Bank of America-72 [BA]	JT	\$1,001 - \$15,000	None		
Bank of America-79MT [BA]	JT	\$15,001 - \$50,000	None		
Charles Schwab Investment account ⇒ Charles Schwab Corporation (The) (SCHW) [OP]		\$15,001 - \$50,000	Dividends, Interest	None	\$201 - \$1,000
DESCRIPTION: Beyond Meat- 0.34% Gilead Science-0.45% Integra Life Science-0.87% Sabra-0.32% Ventas-5.77% Viatris- 0.24% Exxon-16.61% Kohls-2.68% Best Buy-3.18% Community Health-0.24% Microsoft- 14.56% Pfizer-9.15% Cron-0.6% Teva-2.85%% Cash and cash investments-42.13%					
Equi-Vest Employee Deferred Comp ⇒ Equi-Vest Employee Deferred Comp [FN]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Death Benefit Insurance					
Merrill Lynch managed 401K [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Spouse 401K Underlying Asset- ML Goal Management Investment Fund					
United Financial Financial Brokerage Statement [IH]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County Treasurer, County of Monmouth, NJ	Salary-Monmouth County Commissioner	\$7,500.00	\$30,116.79
Royal 1 WTC Management LLC	Spouse Income	\$28,380.00	\$115,894.40
New Jersey Division of Pensions and Benefits	Spouse pension	\$13,883.00	\$83,298.24

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Monmouth County Commissioner	Monmouth County New Jersey
Board Member	Monmouth County Board of Health
Executive Board	Breast Intentions
Executive Board	RAINE Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 Plan (Owner: JT)
LOCATION: NJ
- Charles Schwab Investment account
LOCATION: New Jersey, NJ, US
- Equi-Vest Employee Deferred Comp (Owner: JT)
DESCRIPTION: Employee Compensation Death Benefit by Hazlet Township Police Dept.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan M. Kiley , 05/16/2022