



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mark Robertson
Status: Congressional Candidate
State/District: NV01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/17/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Loan to Campaign ⇒ Loan to Campaign [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Personal Loan to campaign					
Monarch Properties L.P. [RP]	SP	\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
LOCATION: Price, UT, US					
Nevada State Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pacific Funds [MF]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1,001 - \$2,500
Roth IRA ⇒ Cash in CIT Bank [IH]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$201 - \$1,000
Roth IRA ⇒ Note Receivable - Richard [DO]		\$500,001 - \$1,000,000	Tax-Deferred		
Roth IRA ⇒ Office Building [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Henderson / Clark, NV, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP-IRA ⇒ ETFs at Vanguard [EF]		\$250,001 - \$500,000	Tax-Deferred		
USAA Federal Savings Banks [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
RDJ Financial Architects	Business Activities	\$23,373.00	\$70,120.00
S.A.F.E. Management	Employment	N/A	\$4,000.00
Troop Substitutes	Substitute Teacher	N/A	\$225.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Neighbor Mortgage	April 2021	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Sole Proprietor	RDJ Financial Architects
Security Manager	S.A.F.E. Management
Substitute Teacher	Troop Substitutes

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Loan to Campaign
- Roth IRA
- SEP-IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mark Robertson , 04/17/2022