



Filing ID #10046217

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Susan Hathaway-Altman
Status: Congressional Candidate
State/District: IL11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/16/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade ⇒ TD Ameritrade Account [EF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Bank of America [BA]		\$1,001 - \$15,000	Interest	None	None
Bright Directions ⇒ College Plan [5P] LOCATION: IL		\$25,000,001 - \$50,000,000	Tax-Deferred		
Bright Directions ⇒ College Plan [5P] LOCATION: IL		\$25,000,001 - \$50,000,000	Tax-Deferred		
Chase Savings [BA]		\$15,001 - \$50,000	Interest	None	None
Fidelity Investments - BCD Travel USA [MF]		\$1,001 - \$15,000	Tax-Deferred		
Home Residence [RP] LOCATION: Geneva/Kane, IL, US DESCRIPTION: Primary Residence		\$250,001 - \$500,000	None		
Investment Property [RP]		\$100,001 -	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
LOCATION: Seminole/Pinellas, FL, US DESCRIPTION: Investment property					
PNC [BA]		\$15,001 - \$50,000	Interest	None	None
Property in Sublette, IL [RP]		\$50,001 - \$100,000	Rent	None	None
LOCATION: Sublette/Lee, IL, US DESCRIPTION: Recreational Vehicle located on private land within a camping resort, Woodhaven Lakes					
Retirement Brokerage ⇒ Roth IRA [MF]		\$50,001 - \$100,000	Tax-Deferred		
Retirement Managed ⇒ IRA [MF]		\$100,001 - \$250,000	Tax-Deferred		
Retirement Managed ⇒ US Gov't Treasury Fund [CS]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: U.S. Government Treasury Bill (Bond)					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Geneva Park District	Ballet Teacher	\$.00	\$206.25
Altman Industries, Inc.	Owner of small businesses	\$4,750.00	\$7,602.00
Atlas Travel & Technology Group	Salary	\$58,609.65	\$134,931.06

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	May, 2022	Mixture of business and home expenditures	\$10,000 - \$15,000
	Home Depot	January, 2021	Window Replacement	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameritrade
LOCATION: Geneva/Kane, IL, US
DESCRIPTION: Ameritrade stock and options fund
- Bright Directions
LOCATION: IL
DESCRIPTION: 529 plans for 2 children - Alyssa Altman and Madison Altman
- Retirement Brokerage
DESCRIPTION: JPMS LLC IRA and IRA Roth
- Retirement Managed
DESCRIPTION: IRA Roth and JPMS LLC IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan Hathaway-Altman , 05/16/2022