



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Bob Lorinser Jr.
Status: Congressional Candidate
State/District: MI01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/26/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aho Financial ⇒ AB LARGE CAP GROWTH FD APGYX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ American International Vantage AIVFX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ Cohen and Steers Realty Share CSJIX [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ Federated Hermes Kaufman FKAIX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ First Trust NASDAQ Rising Dividend RDVY [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ First Trust Value Line FVD [MF]		\$15,001 - \$50,000	None		
Aho Financial ⇒ Freedom 100 Emerging FRFM [MF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Aho Financial ⇒ JP Morgan Undiscovered Market UPVLX [MF]		\$50,001 - \$100,000	None		
Aho Financial ⇒ Raymond James Bank Deposit Program [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ Advisory Retirement Sweep QLFPQ [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ American Beacon International AAIEX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ American Beacon Small-Cap Value AVFIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Baille Gifford International Alpha BINSX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ Baron Emerging Market BEXIX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ Eaton Vance Income EIBIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Fidelity Advisor Total Bond FBKWX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ FPA New Income FPNIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ John Hancock Funds Disciplined Value JVLIX [MF]		\$100,001 - \$250,000	None		
Bell Financial ⇒ JP Morgan Core Bond WOBDX [MF]		\$50,001 - \$100,000	None		
Bell Financial ⇒ MFS Growth Fund MFEIX [MF]		\$100,001 - \$250,000	None		
Bell Financial ⇒ MFS Mid-Cap Value MCVIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PGIM Short-Term Corporate Bonds PIFZX [MF]					
Bell Financial ⇒ T. Rowe Price International Bond TNBMX [MF]		\$1,001 - \$15,000	None		
Bell Financial ⇒ Touchstone Mid-Cap Growth TEGYX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Victory Trivalent International Small-Cap MISIX [MF]		\$15,001 - \$50,000	None		
Bell Financial ⇒ Wasatch Small-Cap Growth WIAEX [MF]		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of State	Salary	\$.00	\$46,743.00
WEB MD Health Corporation	author of journal article	\$750.00	\$2,250.00
Marquette County Health Department	employment as medical director	\$33,883.00	\$64,560.00
Western UP Health Department	salary as medical director	N/A	\$55,985.00
Foreign Service Annuity 1099-R	annuity	\$36,563.00	\$36,563.00
MGH Pension 1099-R	retirement pension	\$65,454.00	\$65,454.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Medical Director	Marquette County Health Department
Medical Director	Western UP Health Department

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Aho Financial
- Bell Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Bob Lorinser Jr., 04/26/2022