



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kathy L. Warner-Stanton  
**Status:** Congressional Candidate  
**State/District:** AL05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 04/22/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| KWSIRA ⇒<br>Anthem, Inc. (ANTM) [ST]                             |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Consumer Staples Index ETF (FSTA) [ST] |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Energy Index ETF (FENY) [ST]           |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Health Care Index ETF (FHLC) [ST]      |       | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Materials Index ETF (FMAT) [ST]        |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Real Estate Index ETF (FREL) [ST]      |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Fidelity MSCI Utilities Index ETF (FUTY) [ST]        |       | \$15,001 - \$50,000  | Tax-Deferred   |                               |                       |

| Asset   | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| KWSIRA ⇒<br>HARTFORD BALAN [MF]                           |       | \$50,001 -<br>\$100,000 | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>HARTFORD DIV [MF]                             |       | \$50,001 -<br>\$100,000 | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>HARTFORD WORLD [MF]                           |       | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>INV EQ [MF]                                   |       | \$1,001 - \$15,000      | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>INVESCO [MF]                                  |       | \$50,001 -<br>\$100,000 | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>OShares U.S. Quality Dividend ETF (OUSA) [ST] |       | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>SYNOVUS [MF]                                  |       | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |
| KWSIRA ⇒<br>Vanguard FTSE All World Ex US ETF (VEU) [ST]  |       | \$1,001 - \$15,000      | Tax-Deferred   |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

None disclosed.

### **SCHEDULE E: POSITIONS**

None disclosed.

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- KWSIRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathy L. Warner-Stanton , 04/22/2022