



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Lee Watts
Status: Congressional Candidate
State/District: KY02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/17/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3538 Willowood Rd [RP] LOCATION: Lexington/Fayette, KY, US	JT	\$250,001 - \$500,000	None		
Alliant Credit Union account [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
City National Bank - GC [BA]	JT	\$1 - \$1,000	None		
City National Bank - Lee [BA]	JT	\$1 - \$1,000	None		
City National Bank - TBC [BA]	JT	\$1 - \$1,000	None		
Invesco Summit Fund Roth ⇒ AIM Summit Plans II - SMMIX [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
Invesco Summit Fund Roth- Lee ⇒ AIM Summit Plans II - SMMIX [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
Schwab SEP - Lee ⇒ USAA NASDAQ-100 INDEX [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Stocks/Mutual Funds ⇒ Golden Ocean Group Limited (GOGL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Stocks/Mutual Funds ⇒ Herbalife Nutrition Ltd. (HLF) [ST]	JT	\$1,001 - \$15,000	Dividends	None	None
Schwab Stocks/Mutual Funds ⇒ Partner Communications Company Ltd. - American Depository Shares, each representing one ordinary sha (PTNR) [ST]	JT	\$1 - \$1,000	Dividends	None	None
Schwab Stocks/Mutual Funds ⇒ Tapestry, Inc. (TPR) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Stocks/Mutual Funds ⇒ The Trade Desk, Inc. - Class A (TTD) [ST]	JT	\$1,001 - \$15,000	Dividends	None	None
Schwab Stocks/Mutual Funds ⇒ USAA High Income [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Stocks/Mutual Funds ⇒ USAA International [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Schwab Stocks/Mutual Funds ⇒ USAA PRECIOUS METALS AND MINERALS [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Trad IRA - Lee ⇒ Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Trad IRA - Lee ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
T Rowe Trad IRA ⇒ T ROWE PRICE All-Cap Opportunities Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Trad IRA ⇒ T ROWE PRICE Communications & Technology Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Trad IRA ⇒ T ROWE PRICE Health Sciences Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Savings [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
churches and individuals	missionary/evangelist	\$63,534.00	\$55,328.00
customers	spouse sales	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PHH	September 2010	Primary home mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Invesco Summit Fund Roth (Owner: SP)
- Invesco Summit Fund Roth- Lee
- Schwab SEP - Lee
- Schwab Stocks/Mutual Funds (Owner: JT)
LOCATION: US
- Schwab Trad IRA - Lee
- T Rowe Trad IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lee Watts , 04/17/2022