



Filing ID #10044743

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Blair Milo
Status: Congressional Candidate
State/District: IN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/1/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
American Fundamental Investors (FUNFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
American Growth Fund of America (GAFFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
American Mutual (AFMFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
American New Economy (FNEFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
American New Perspective (FNPFIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
American New World (FNWFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains,	None	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		\$2,500
Invesco Qqq Tr (QQQ) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
iShares PR Russell Midcap [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Pgim Government Income (PGIQX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Roth IRA [IH]		\$1 - \$1,000	Dividends	None	None
San Rafael Calif Elem Sch Dist [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Southwestern Illinois Develop Auth Rev Loc Govt Prog GO [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Spdr Portfolio (SPYD) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Spdr S&P 500 ETF (SPY) [EF]		\$1,001 - \$15,000	Capital Gains	None	\$2,501 - \$5,000
Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
USAA Savings Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Index PR Growth (VUG) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Vanguard Index Value (VTV) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Vanguard Mun Bd FDS Tax Exempt [GS]		\$1,001 - \$15,000	Interest	None	None

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sagamore Institute	salary	\$29,655.00	\$54,630.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Board Member	Urban Institute - WorkRise
Dean's Advisory Council member	Indiana University Hamilton Lugar School of Global and International Studies
Dean's Advisory Council member	Purdue University College of Liberal Arts
Board of Governors - Board Secretary	Richard G Lugar Excellence in Public Service Series
Board member	Mitch Daniels Leadership Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Urban Institute (Washington, DC, US)	Advisory Board Member - honorarium

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Blair Milo , 04/1/2022