



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Gary Thomas Robinson
Status: Congressional Candidate
State/District: NC10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 03/27/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|------------------------------|--|-------------------------------|----------------------------|
| Brass Unicorn Investments ⇒ Apple Inc. (AAPL) [ST] | | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends, Interest | \$201 - \$1,000 | \$100,001 - \$1,000,000 |
| DESCRIPTION: interest. 838 dividends14183 spatial gains. 151476 | | | | | |
| Brass Unicorn Investments ⇒ Apple Inc. (AAPL) [ST] | | \$250,001 - \$500,000 | Capital Gains, Dividends, Interest | \$2,501 - \$5,000 | \$15,001 - \$50,000 |
| Brass Unicorn Investments ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] | | \$500,001 - \$1,000,000 | Capital Gains, Dividends, Interest | None | None |
| DESCRIPTION: BRK/B | | | | | |
| Brass Unicorn Investments ⇒ Schwab Fundamental International Small Company Index ETF (FNDC) [ST] | | \$500,001 - \$1,000,000 | Capital Gains, Dividends, Interest | \$2,501 - \$5,000 | \$15,001 - \$50,000 |
| DESCRIPTION: AAPL BRK/B | | | | | |
| Life Insurance Talcott Resolution Life ⇒ HLS ULTRASHORT BONDS [WU] | | \$100,001 - \$250,000 | None | | |
| Roth IRA with UBS ⇒ | | \$1,000,001 - | Capital Gains, | None | \$100,001 - |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|------------------------------|--|-------------------------------|-------------------------|
| UBS [IH] | | \$5,000,000 | Dividends, Interest | | \$1,000,000 |
| Shangri La Realty LLC ⇒ Beauty Street [RP] | | \$100,001 - \$250,000 | Rent | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| LOCATION: statesville, iredell, NC, US | | | | | |
| Shangri La Realty LLC ⇒ NY House [RP] | | \$50,001 - \$100,000 | None | | |
| LOCATION: bellmore/nassau county, NY, US | | | | | |
| Shangri La Realty LLC ⇒ palm springs [RP] | | \$250,001 - \$500,000 | Rent | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| LOCATION: palm desert, pinal, CA, US | | | | | |
| Standard IRA with Linden Thomas ⇒ LINDEN THOMAS [IH] | | \$1,000,001 - \$5,000,000 | Capital Gains, Dividends, Interest | \$5,001 - \$15,000 | \$50,001 - \$100,000 |
| Standard UBS account ⇒ UBS [MF] | SP | \$250,001 - \$500,000 | Capital Gains, Dividends, Interest | None | \$15,001 - \$50,000 |
| UBS account standard IRA ⇒ UBS IRA [IH] | | \$250,001 - \$500,000 | Capital Gains, Dividends, Interest | None | \$50,001 - \$100,000 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brass Unicorn Investments (100% Interest)
LOCATION: US
DESCRIPTION: Investing LLC in Charles Schwab acct and other items
- Life Insurance Talcott Resolution Life
- Roth IRA with UBS
- Shangri La Realty LLC (100% Interest)
LOCATION: US
DESCRIPTION: OWNS real estate in NY, CA, and NC
- Standard IRA with Linden Thomas
- Standard UBS account (Owner: SP)
LOCATION: US
- UBS account standard IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Gary Thomas Robinson , 03/27/2022