



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Susan M. Kiley
Status: Congressional Candidate
State/District: NJ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/5/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Achieve Montana [5P] LOCATION: NJ DESCRIPTION: 529 college fund was set up for kids- now making minimum payments to have open for grandkids	JT	\$1,001 - \$15,000	None		
AIG Retirement Services [FN] DESCRIPTION: Another deferred compensation plan	SP	\$1,001 - \$15,000	None		
Allianz Variable Annuity [IH] DESCRIPTION: Qualified IRA Account I may have chosen the wrong category- this is my IRA that is invested by my broker- not held in cash		Over \$50,000,000	None		
Charles Schwab Investment account ⇒ Charles Schwab Corporation (The) (SCHW) [OP] DESCRIPTION: Dividends get reinvested-		\$15,001 - \$50,000	Dividends	None	None
Equi-Vest Employee Deferred Comp ⇒ Equi-Vest Employee Deferred Comp [FN] DESCRIPTION: Death Benefit Insurance	JT	\$250,001 - \$500,000	None		
Merrill Lynch managed 401K [OT]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Husbands 401K at current job					
Primary Residence [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Hazlet, NJ, US DESCRIPTION: Primary residence					
United Financial Financial Brokerage Statement [IH]		\$15,001 - \$50,000	None		
United Financial Financial Brokerage Statement [IH]		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County Treas, County of Monmouth	My pay as Monmouth County Commissioner	\$7,500.00	\$30,116.79
Royal 1 WTC Management LLC	Spouse Income	\$28,380.00	\$115,894.40
New Jersey Division of Pensions and Benefits	Husbands pension	\$13,883.00	\$83,298.24
Social Security Administration	my Social security	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ocean First Bank	March 2022	Home line of credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Monmouth County Commissioner	Monmouth Count of New Jersey

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Charles Schwab Investment account
LOCATION: New Jersey, NJ, US
DESCRIPTION: I dont know the interest percentage. I have not withdrawn any monies from these accounts
- o Equi-Vest Employee Deffered Comp (Owner: JT)
DESCRIPTION: Employee Compensation Death Benefit by Hazlet Township Police Dept.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan M. Kiley , 04/5/2022