



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Matthew Stoll  
**Status:** Congressional Candidate  
**State/District:** CA13

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 03/4/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 [5P] LOCATION: CA DESCRIPTION: Education savings plan COMMENTS: I began this plan when my son was born.		\$15,001 - \$50,000	Tax-Deferred		
Life Insurance Transamerica [MF] DESCRIPTION: Life insurance with retirement fund COMMENTS: I began this fund when I joined the US Navy in 1999.		\$15,001 - \$50,000	Tax-Deferred		
Navy Mutual Aid Life Insurance ⇒ Navy Mutual Aid Life Insurance [WU] DESCRIPTION: Life insurance savings plan COMMENTS: I began this plan when I joined the US Navy.		\$50,001 - \$100,000	Tax-Deferred		
Thrift Savings Plan ⇒ Thrift Savings Plan [OT] DESCRIPTION: Thrift Savings Plan COMMENTS: I started contributing to this when I was in the US Navy		\$100,001 - \$250,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
United Airlines	Salary	\$45,875.23	\$125,777.54
US Government	Navy retirement	\$11,897.25	\$47,247.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Union Bank	2021	Business Loan	\$250,001 - \$500,000
	my loan care	2020	Home Mortgage	\$250,001 - \$500,000
	my loan care	2020	Home Mortgage	\$100,001 - \$250,000
	Citizens Bank	2021	Business Line of Credit	\$50,001 - \$100,000
	Navy Federal Credit Union	2021	Vehicle Loan	\$15,001 - \$50,000
	USAA	2019	Auto Loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Navy Mutual Aid Life Insurance  
DESCRIPTION: Life Insurance and retirement policy  
COMMENTS: I began this policy plan when I was in the US Navy.
- o Thrift Savings Plan  
DESCRIPTION: Retirement plan  
COMMENTS: I saved to this retirement account while in the US Navy.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Matthew Stoll , 03/4/2022