



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Alan Darnowsky
Status: Congressional Candidate
State/District: OH02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 03/10/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alan Inherited IRA ⇒ AHITF [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: American High Income Tr Extended description Sh Ben Int Class A 0.000					
Alan's IRA with Investor Connect ⇒ Assurant Inc 04621XADo [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Senior Notes Cpn 6.750% Due 02/15/2034 Dtd 02/18/2004 FC 08/15/2004 Moody BAA3 S&P BBB					
Alan's IRA with Investor Connect ⇒ Bank Of Montreal 06368EMW9 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Ndx,Rty,Sx5e 0.000 Due 06/03/2026 Dtd 06/03/2021 Callable on 05/31/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Bank of Montreal 06368ENN8 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 06/19/2028 Dtd 06/18/2021					
Alan's IRA with Investor Connect ⇒ Bank Of Montreal Ncial Co 06368EZB1 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Spx / Rty / Ndx Cpn 6.050% Due 10/20/2026 Dtd 10/20/2021					
Alan's IRA with Investor Connect ⇒ Barclays Bank Plc 06747NXM1 [CS]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Extended description 0.000 Due 01/31/2030 Dtd 01/31/2020 Callable on 04/28/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Cash [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Cash in Alan's IRA Account					
Alan's IRA with Investor Connect ⇒ Citigroup Global Mkts 17328VRF9 [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 10.000% Due 05/29/2035 Dtd 05/29/2020 FC 08/29/2020 Callable on 05/29/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Citigroup Global Mkts Hldgs 17324CYQ3 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description In Fr 7%081633 Cpn 5.097% Due 08/16/2033 Dtd 08/15/2018 FC 11/16/2018 Callable on 05/16/2022 @ 100.000 Callable on 08/16/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Citigroup Global Mkts Hldgs 17328YQV9 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description In Vr 021921-021941 Cpn 10.000% Due 02/19/2041 Dtd 02/19/2021 FC 03/19/2021 Callable on 05/19/2022 @ 100.000 Callable on 11/19/2022 @ 100.000 Moody A3 S&P N/A					
Alan's IRA with Investor Connect ⇒ Citigroup Global Mkts Hldgs 17329QD49 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 6.650% Due 08/18/2036 Dtd 08/18/2021 FC 11/18/2021 Callable on 08/18/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Credit Agricole Corp & 22533AD87 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Invt Bk Zero Nt 36 Cpn 0.000% Due 01/25/2036 Dtd 01/25/2021 Moody AA3 S&P N/A					
Alan's IRA with Investor Connect ⇒ EBABX [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Eaton Vance Total Return Bond Fund Class A 0.000					
Alan's IRA with Investor Connect ⇒ ECHIX [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Eaton Vance High Income Opportunities Fund Class C 0.000					
Alan's IRA with Investor Connect ⇒ ECIBX [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Eaton Vance Income Fund Of Boston Inc Class C 0.000					
Alan's IRA with Investor Connect ⇒ Empire Dist Elec Co 291641AZ1 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Senior Note Cpn 5.800% Due 07/01/2035 Dtd 06/27/2005 FC 01/01/2006 Moody BAA1 S&P BBB					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alan's IRA with Investor Connect ⇒ ETHIX [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Eaton Vance High Income Opportunities Fund Class A 0.000					
Alan's IRA with Investor Connect ⇒ EVIBX [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Eaton Vance Income Fund Of Boston Inc 0.000					
Alan's IRA with Investor Connect ⇒ General Electric Capital Corp 36966TEX6 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Fr 4.35%031532 Cpn 4.350% Due 03/15/2032 Dtd 03/01/2012 FC 09/15/2012 Moody BAA1 S&P BBB+					
Alan's IRA with Investor Connect ⇒ Gs Finance Corp 40057FTCS [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 4.968% Due 03/31/2036 Dtd 03/31/2021 FC 06/30/2021 Callable on 03/31/2022 @ 100.000 Moody A2 S&P BBB+					
Alan's IRA with Investor Connect ⇒ Jpmorgan Chase Bk Na Columbus 48125TAN5 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Ohio C/D Fdic Ins To Limits Callable Cpn 1.940% Due 11/29/2028 Dtd 11/25/2013 FC 02/28/2014 Callable on 05/29/2022 @ 100.000 Callable on 02/28/2023 @ 100.000 Moody N/A S&P N/A					
Alan's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co LLC 48130UA96 [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Year Ice Swap Rate And 2 Year Us Ice Swap R 0.000 Due 08/16/2023 Dtd 02/16/2022 Callable on 05/16/2022 @ 100.000 Callable on 08/16/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co LLC 48130UUV5 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Euro Stoxx 50 Idx, Sx5e Reg S 0.000 Due 01/25/2036 Dtd 01/25/2021 FC 04/25/2021 Callable on 04/25/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co LLC 48130UVZ5 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30yr Us Dollar Ice Swap Rate,2yr Us Dollar Ice,S Cpn 6.000% Due 05/14/2036 Dtd 05/14/2021 FC 08/14/2021 Callable on 05/14/2022 @ 100.000 Callable on 02/14/2023 @ 100.000					
Alan's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co LLC 48130UZMo [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Year Reference Rate, 2 Year Reference Rate 0.000 Due 09/18/2023 Dtd 12/17/2021 Callable on 03/17/2022 @ 100.000 Callable on 12/17/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Kohks Corp 500255AN4 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Bonds Cpn 6.000% Due 01/15/2033 Dtd 11/21/2002 FC 07/15/2003 Moody BAA2 S&P BBB-					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alan's IRA with Investor Connect ⇒ Morgan Stanley Fin LLC 61766YGB1 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 8.000% Due 10/29/2036 Dtd 10/29/2021 FC 11/29/2021 Callable on 10/29/2023 @ 100.000 Callable on 10/29/2026 @ 100.000					
Alan's IRA with Investor Connect ⇒ Morgan Stanley Sr Nt Fix/Flt 61760QJM7 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 31 Cpn 3.370% Due 02/28/2031 Dtd 02/29/2016 FC 03/28/2016					
Alan's IRA with Investor Connect ⇒ National Bank Of Canada 63305LJQ7 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 11/29/2028 Dtd 11/30/2021 FC 02/24/2022					
Alan's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016EH42 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Spx / Rty / Sx5e Cpn 5.100% Due 11/13/2026 Dtd 05/12/2021					
Alan's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016EX51 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 6.000% Due 03/18/2027 Dtd 09/20/2021					
Alan's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016F2A1 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 6.000% Due 04/02/2027 Dtd 04/02/2027					
Alan's IRA with Investor Connect ⇒ Societe Generale 83369NES5 [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Years Cms Rate,2 Yrs Cms Rate,Spx Cpn 8.000% Due 10/31/2031 Dtd 11/03/2021 FC 01/31/2022 Callable on 10/31/2022 @ 100.000 Moody N/A S&P N/A					
Alan's IRA with Investor Connect ⇒ Toronto Dominion Bank 89114RR24 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 08/28/2025 Dtd 08/31/2020 Callable on 05/24/2022 @ 100.000 Callable on 02/24/2023 @ 100.000					
Alan's IRA with Investor Connect ⇒ Wells Fargo Fin LLC Sr Glbl 95001H3V1 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Rty,Sx5e 0.000 Due 03/23/2029 Dtd 03/25/2019 Callable on 03/20/2022 @ 100.000					
Alan's IRA with Investor Connect ⇒ Wells Fargo Finance LLC 95001HDR9 [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Stepup Callable Lnkd To W/Of Spx, Rty & Cpn 8.000% Due 01/31/2030 Dtd 01/31/2020 Callable on 04/28/2022 @ 100.000					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alan's Roth IRA ⇒ FCNTX [EF] DESCRIPTION: Fidelity Contrafund		\$1,001 - \$15,000	Tax-Deferred		
Bank of America 06048WEE6 [CS] DESCRIPTION: Extended description Medium Term Sr Nts Ser L Cpn 1.784% Due 10/15/2030 Dtd 10/14/2010 FC 01/15/2011 Callable on 04/15/2022 @ 100.000 Callable on 07/15/2022 @ 100.000 Moody N/R S&P N/A	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of Montreal 06368ENN8 [CS] DESCRIPTION: Extended description 0.000 Due 06/19/2028 Dtd 06/18/2021	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of Montreal 06368ETY8 [CS] DESCRIPTION: Extended description 0.000 Due 08/18/2028 Dtd 08/18/2021 Callable on 05/15/2022 @ 100.000 Callable on 11/15/2022 @ 100.000	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Bank of Montreal 06368EXY3 [CS] DESCRIPTION: Contingent Inc Autocall Lnkd To Spx / Rty / Ndx Cpn 6.050% Due 09/30/2026 Dtd 09/30/2021	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of Montreal 06368G4Q7 [CS] DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Sx5e / Rty / Ndx Cpn 6.050% Due 11/18/2026 Dtd 11/18/2021	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Bank of Montreal 06368G5Y9 [CS] DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Sx5e / Rty / Ndx Cpn 6.400% Due 11/30/2026 Dtd 11/30/2021	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
BNP Paribas Autocil Sr 05600MKC7 [CS] DESCRIPTION: Extended description Gbl 0.000 Due 02/09/2026 Dtd 02/08/2021 Moody N/A S&P N/A	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bofa Fin LLC 09709UAS7 [CS] DESCRIPTION: Extended description Lkd To Indu,Ndx,Spx 0.000 Due 02/04/2026 Dtd 02/04/2021 Callable on 05/06/2022 @ 100.000	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bofa Fin LLC Autocil Sr25 09709UCCo [CS] DESCRIPTION: Extended description 0.000 Due 11/14/2025 Dtd 02/16/2021	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Cash and Cash Equivalents [BA] DESCRIPTION: Cash equivalents in Joint non-retirement account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citibank NA 172986HKO [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description C/D Fdic Ins To Limits Cpn 3.468% Due 03/30/2035 Dtd 03/30/2015 FC 06/30/2015 Callable on 03/30/2022 @ 100.000 Moody N/A S&P N/A					
Citigroup Global Markets Holding 17324CYQ3 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description In Fr 7%081633 Cpn 5.097% Due 08/16/2033 Dtd 08/15/2018 FC 11/16/2018 Callable on 05/16/2022 @ 100.000 Callable on 08/16/2022 @ 100.000					
Citigroup Global Mkts Hldgs 17328VQ52 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description In Rge Accrl 8%35 Cpn 8.000% Due 06/18/2035 Dtd 06/18/2020 FC 09/18/2020 Callable on 03/18/2022 @ 100.000					
Citigroup Global Mkts Hldgs 17329QD49 [CS]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000
DESCRIPTION: Extended description Cpn 6.650% Due 08/18/2036 Dtd 08/18/2021 FC 11/18/2021 Callable on 08/18/2022 @ 100.000					
Citigroup, Inc. (C) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Credit Suisse Ag 22552XV42 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description 0.000 Due 09/21/2026 Dtd 09/20/2021 Callable on 03/20/2022 @ 100.000 Callable on 09/20/2022 @ 100.000					
EAGIX [MF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Extended description Eaton Vance Core Bond Fund Class A 0.000					
ECHIX [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Extended description Eaton Vance High Income Opportunities Fund Class C 0.000					
Empire State Realty OP, L.P. Series ES Operating Partnership Units Representing Limited Partnership [RE]	JT	Over \$50,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ETHIX [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Eaton Vance High Income Opportunities Fund Class A 0.000					
ETHIX [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$1,000	\$2,500
DESCRIPTION: extended description Eaton Vance High Income Opportunities Fund Class A 0.000					
EVIBX [EF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Eaton Vance Income Fund Of Boston Inc 0.000					
GS Finance Corp 40057FTC8 [CS]	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Cpn 4.968% Due 03/31/2036 Dtd 03/31/2021 FC 06/30/2021 Callable on 03/31/2022 @ 100.000 Moody A2 S&P BBB+					
GS Financial Corp 40057HKT6 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Cpn 0.940% Due 06/18/2036 Dtd 06/18/2021 FC 09/18/2021 Callable on 06/18/2022 @ 100.000 Moody A2 S&P BBB+					
JPM Chase Checking Account [OT]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Personal Checking Account					
Jpmorgan Chase Bk Na Columbus 48125TAN5 [CS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Ohio C/D Fdic Ins To Limits Callable Cpn 1.940% Due 11/29/2028 Dtd 11/25/2013 FC 02/28/2014 Callable on 05/29/2022 @ 100.000 Callable on 02/28/2023 @ 100.000 Moody N/A S&P N/A					
Jpmorgan Chase Finl Co LLC 48130UUV5 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Lkd To Spx,Euro Stoxx 50 Idx, Sx5e Reg S 0.000 Due 01/25/2036 Dtd 01/25/2021 FC 04/25/2021 Callable on 04/25/2022 @ 100.000					
Jpmorgan Chase Finl Co LLC 48130UVZ5 [CS]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: Extended description Lkd To 30yr Us Dollar Ice Swap Rate,2yr Us Dollar Ice,S Cpn 6.000% Due 05/14/2036 Dtd 05/14/2021 FC 08/14/2021 Callable on 05/14/2022 @ 100.000 Callable on 02/14/2023 @ 100.000					
Jpmorgan Chase Finl Co LLC 48130UZMo [CS]	JT	\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Extended description Lkd To 30 Year Reference Rate, 2 Year Reference Rate 0.000 Due 09/18/2023 Dtd 12/17/2021 Callable on 03/17/2022 @ 100.000 Callable on 12/17/2022 @ 100.000					
Kohls Corp 500255AN4 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Bonds Cpn 6.000% Due 01/15/2033 Dtd 11/21/2002 FC 07/15/2003 Moody BAA2 S&P BBB-					
Morgan Stanley 61760QFY5 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$2,500	\$2,500
DESCRIPTION: Extended description 9% Cpn Sbjt To 30cms >2cms And Rty & Spx>60% / 50% Prin Cpn 9.000% Due 04/30/2035 Dtd 04/30/2015 FC 05/31/2015 Moody N/R S&P N/A					
Morgan Stanley Fin LLC 61766YGB1 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Cpn 8.000% Due 10/29/2036 Dtd 10/29/2021 FC 11/29/2021 Callable on 10/29/2023 @ 100.000 Callable on 10/29/2026 @ 100.000					
National Bank Of Canada 63305LJQ7 [CS]	JT	\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Extended description 0.000 Due 11/29/2028 Dtd 11/30/2021 FC 02/24/2022					
Principal Residence [RP]	JT	\$500,001 - \$1,000,000	None		
LOCATION: Loveland/Clermont, OH, US DESCRIPTION: 6635 Palmer Place Loveland, OH 45140					
Prospect Cap Corp Sr Nt 74348TAW2 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1 - \$200
DESCRIPTION: Extended description 3.437%28 Cpn 3.437% Due 10/15/2028 Dtd 09/30/2021 FC 04/15/2022 Callable on 08/15/2028 @ 100.000 Moody BAA3 S&P BBB-					
Royal Bank of Canada 78016EX51 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 6.000% Due 03/18/2027 Dtd 09/20/2021					
Royal Bank of Canada 78016EER4 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Lnkd To Spx,Rty,Sx5e Cpn 5.350% Due 12/31/2026 Dtd 06/30/2021					
Royal Bank of Canada 78016EH42 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Spx / Rty / Sx5e Cpn 5.100% Due 11/13/2026 Dtd 05/12/2021					
Royal Bank of Canada 78016EJVo [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 5.650% Due 01/22/2027 Dtd 07/21/2021					
Sabrina's IRA with Investor Connect ⇒ AHITX [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Extended description American High Income Tr Sh Ben Int Class A 0.000					
Sabrina's IRA with Investor Connect ⇒ Bank of Montreal 06368ENN8 [CS]	SP	\$1,001 - \$15,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Extended description 0.000 Due 06/19/2028 Dtd 06/18/2021					
Sabrina's IRA with Investor Connect ⇒ Bank of Montreal 06368ETD4 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Rty,Sx5e 0.000 Due 07/31/2026 Dtd 07/30/2021 Callable on 04/26/2022 @ 100.000 Callable on 07/26/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Bank of Montreal 06368ETY8 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 08/18/2028 Dtd 08/18/2021 Callable on 05/15/2022 @ 100.000 Callable on 11/15/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Bank of Montreal 06368EXY3 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Spx / Rty / Ndx Cpn 6.050% Due 09/30/2026 Dtd 09/30/2021					
Sabrina's IRA with Investor Connect ⇒ Bank of Montreal 06368G4Q7 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Sx5e / Rty / Ndx Cpn 6.050% Due 11/18/2026 Dtd 11/18/2021					
Sabrina's IRA with Investor Connect ⇒ Barclays Bank PLC 06747NXM1 [CS]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 01/31/2030 Dtd 01/31/2020 Callable on 04/28/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Bofa Fin LLC 09709ULK2 [CS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Ndx,Rty,Spx 0.000 Due 05/19/2026 Dtd 05/19/2021 Callable on 05/19/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Bofa Fin LLC 09709UTG3 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 7.25 % Contingent Inc Callable Lnkd To Indu, Rty, Spx 0.000 Due 10/20/2026 Dtd 10/20/2021 Callable on 03/21/2022 @ 100.000 Callable on 04/21/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Bofa Fin LLC Autocell SR25 09709UAA6 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 11/06/2025 Dtd 02/08/2021					
Sabrina's IRA with Investor Connect ⇒ Bofa Fn LLC 09709UQC5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Sx5e,Ndx,Rty 0.000 Due 08/27/2026 Dtd 08/26/2021 Callable on 08/26/2022 @ 100.000 Callable on 05/26/2023 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Canadian Imperial Bank 13605W5J6 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Rty,Ndx 0.000 Due 07/21/2025 Dtd 07/21/2021 Callable on 04/21/2022 @ 100.000 Callable on					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
07/21/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Cash in Sabrina's IRA [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Sabrina's IRA with Investor Connect ⇒ Citigroup Global Mkts Hldgs 17329QD49 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 6.650% Due 08/18/2036 Dtd 08/18/2021 FC 11/18/2021 Callable on 08/18/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Citigroup Global Mkts Hldgs 17329QSM3 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 8.500% Due 09/30/2041 Dtd 09/30/2021 FC 12/30/2021 Callable on 09/30/2022 @ 100.000 Callable on 06/30/2023 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ ECHIX [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Eaton Vance High Income					
Sabrina's IRA with Investor Connect ⇒ ECIBX [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: extended description Eaton Vance Income Fund Boston Inc Class C 0.000					
Sabrina's IRA with Investor Connect ⇒ EVIBX [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Extended description Eaton Vance Income Fund of Boston Inc 0.000					
Sabrina's IRA with Investor Connect ⇒ GS Fin Corp 40057HAA8 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Cpn 1.130% Due 05/14/2036 Dtd 05/14/2021 FC 08/14/2021 Callable on 05/14/2022 @ 100.000 Moody A2 S&P BBB+					
Sabrina's IRA with Investor Connect ⇒ GS Finance Corp 40057HKT6 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 0.940% Due 06/18/2036 Dtd 06/18/2021 FC 09/18/2021 Callable on 06/18/2022 @ 100.000 Moody A2 S&P BBB+					
Sabrina's IRA with Investor Connect ⇒ Jpmorgan Chase Finc Co LLC 48130UB87 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Year Ice Swap Rate 2 Year Ice Swap Rate 0.000 Due 08/28/2023 Dtd 02/28/2022 Callable on 08/29/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Jpmorgan Chase Finc Co LLC 48130UZT5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30-Year Reference Rate, 2-Year Reference Rate 0.000 Due 07/31/2023 Dtd 01/31/2022 Callable on 05/02/2022 @ 100.000 Callable on 02/02/2023 @ 100.000 Moody N/A S&P N/A					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sabrina's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co 48130UUV5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Euro Stoxx 50 Idx, Sx5e Reg S 0.000 Due 01/25/2036 Dtd 01/25/2021 FC 04/25/2021 Callable on 04/25/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co 48130UWU5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Spx,Sx5e 0.000 Due 07/30/2036 Dtd 07/30/2021 FC 10/30/2021 Callable on 07/30/2022 @ 100.000 Callable on 04/30/2023 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Jpmorgan Chase Finl Co 48130UZMo [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Year Reference Rate, 2 Year Reference Rate 0.000 Due 09/18/2023 Dtd 12/17/2021 Callable on 03/17/2022 @ 100.000 Callable on 12/17/2022 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Kohls Corp 500255AN4 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Bonds Cpn 6.000% Due 01/15/2033 Dtd 11/21/2002 FC 07/15/2003 Moody BAA2 S&P BB					
Sabrina's IRA with Investor Connect ⇒ Lloyds Tsb Bk Plc 5394E8CE7 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 2.380% Due 11/27/2033 Dtd 11/27/2013 FC 02/27/2014 Callable on 05/27/2022 @ 100.000 Callable on 02/27/2023 @ 100.000 Moody N/R S&P A+					
Sabrina's IRA with Investor Connect ⇒ Morgan Stanley 61745EL58 [CS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 5.691% Due 09/16/2031 Dtd 09/16/2011 FC 12/16/2011 Moody N/R S&P NR					
Sabrina's IRA with Investor Connect ⇒ Morgan Stanley Fin LLC 61766YGB1 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 8.000% Due 10/29/2036 Dtd 10/29/2021 FC 11/29/2021 Callable on 10/29/2023 @ 100.000 Callable on 10/29/2026 @ 100.000					
Sabrina's IRA with Investor Connect ⇒ Morgan Stanley Sr Idx Zro 61761JMT3 [CS]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd28 0.000 Due 11/27/2028 Dtd 11/27/2013					
Sabrina's IRA with Investor Connect ⇒ National Bank Of Canada 63305LJQ7 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description 0.000 Due 11/29/2028 Dtd 11/30/2021 FC 02/24/2022					
Sabrina's IRA with Investor Connect ⇒ Office Ppty Income Tr 67623CAF6 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Senior Unsecured Notes Cpn 3.450% Due 10/15/2031 Dtd 09/28/2021 FC 04/15/2022 Callable on					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
07/15/2031 @ 100.000 Moody BAA3 S&P BBB-					
Sabrina's IRA with Investor Connect ⇒ Prospect Cap Corp Fr 4%061531 74348GCS7 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Cpn 4.000% Due 06/15/2031 Dtd 06/17/2021 FC 12/15/2021 Callable on 03/09/2022 @ 100.000 Moody BAA3 S&P BBB-					
Sabrina's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016EJVo [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 5.650% Due 01/22/2027 Dtd 07/21/2021					
Sabrina's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016EQR1 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Spx / Rty / Sx5e Cpn 4.800% Due 02/02/2027 Dtd 07/30/2021					
Sabrina's IRA with Investor Connect ⇒ Royal Bank Of Canada 78016EX51 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Contingent Inc Autocall Lnkd To Rty / Spx / Sx5e Cpn 6.000% Due 03/18/2027 Dtd 09/20/2021					
Sabrina's IRA with Investor Connect ⇒ SHOCX [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Extended description American Beacon Fdssim High Yield Opportunities Fd Cl C 0.000					
Sabrina's IRA with Investor Connect ⇒ Societe Generale 83369NES5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To 30 Years Cms Rate,2 Yrs Cms Rate,Spx Cpn 8.000% Due 10/31/2031 Dtd 11/03/2021 FC 01/31/2022 Callable on 10/31/2022 @ 100.000 Moody N/A S&P N/A					
Sabrina's IRA with Investor Connect ⇒ Starwood Hotels & Resorts 85590AAR5 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Worldwide Inc Cpn 4.500% Due 10/01/2034 Dtd 09/15/2014 FC 04/01/2015 Callable on 04/01/2034 @ 100.000 Moody BAA3 S&P BBB-					
Sabrina's IRA with Investor Connect ⇒ Toronto Dominion Bank 89114TJE3 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Lkd To Ndx,Rty,Spx 0.000 Due 05/19/2026 Dtd 05/19/2021 Callable on 05/14/2022 @ 100.000 Moody N/A S&P N/A					
Sabrina's IRA with Investor Connect ⇒ Ubs Ag London Brh 90276BV75 [CS]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Extended description Senior Unsecured 0.000 Due 06/26/2026 Dtd 06/28/2021 Callable on 03/23/2022 @ 100.000 Callable on 06/23/2022 @ 100.000					
Sabrina's Roth IRA ⇒ ETHIX [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Eaton Vance High Income Extended description Opportunities Fund Class A 0.000					
Siemens 401K ⇒ Core Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: The Small Mid Cap U.S. Stock Option invests primarily in the stocks of small and mid-sized U.S. companies. The Option achieves diversification through a multimanager structure. The investment managers work independently, each employing its own process and strategy. Securities issued by smaller companies tend to be more volatile and economically sensitive than securities issued by larger companies.					
Siemens 401K ⇒ High Yield Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: The High Yield Bond Option invests primarily in below-investment-grade fixed-income securities, including public and private corporate fixed-income securities, U.S. dollar fixed-income securities of foreign issuers, convertible securities, zero-coupon securities and preferred stocks. The Option achieves diversification through a multimanager structure. The investment managers work independently, each employing its own process and strategy.					
Siemens 401K ⇒ Large Cap U.S. Stock [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: The Large Cap U.S. Stock Option invests in the stocks of the largest U.S. companies. The Option achieves diversification through a passively-managed approach, seeking to track the performance of a broad, market-weighted U.S. large capitalization stock index.					
Siemens 401K ⇒ Non-U.S. Developed Markets Stock [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: The Non-U.S. Developed Markets Stock Option invests primarily in companies located in developed foreign markets in Asia, Europe and Australia. The Option achieves diversification through a multimanager structure. The investment managers work independently, each employing its own process and strategy. Non-U.S. investing involves special risks such as currency fluctuation and political instability.					
Siemens 401K ⇒ Non-U.S. Emerging Markets Stock [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: The Non-U.S. Emerging Markets Stock Option invests primarily in companies located in less developed "emerging market" countries in Latin America, Asia, Europe, Africa, and the Middle East. The Option achieves diversification through a multimanager structure. The investment managers work independently, each employing its own process and strategy. Non-U.S. investing involves special risks - currency fluctuation and political instability. Investing in emerging markets may accentuate these risks.					
Siemens 401K ⇒ Small Mid Cap U.S. Stock [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: The Small Mid Cap U.S. Stock Option invests primarily in the stocks of small and mid-sized U.S. companies. The Option achieves diversification through a multimanager structure. The investment managers work independently, each employing its own process and strategy. Securities issued by smaller companies tend to be more volatile and economically sensitive than securities issued by larger companies.					
Siemens AG American Depositary Shares (SIEGY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Siemens Stock					
Societe Generale 83369ETG5 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Extended description Lkd To Spx Rty Cpn 7.250% Due 02/17/2032 Dtd 02/16/2017 FC 05/16/2017 Callable on 05/16/2022 @ 100.000 Moody N/A S&P N/A					
Societe Generale 83369FAB3 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description Contingent Inc Callable Lnkd To W/Of Spx, Rty & Cpn 5.865% Due 06/29/2028 Dtd 06/29/2018 FC 09/29/2018 Callable on 03/29/2022 @ 100.000					
Societe Generale 83369NES5 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
DESCRIPTION: Extended description Lkd To 30 Years Cms Rate,2 Yrs Cms Rate,Spx Cpn 8.000% Due 10/31/2031 Dtd 11/03/2021 FC 01/31/2022 Callable on 10/31/2022 @ 100.000 Moody N/A S&P N/A					
Toronto Dominion Bank 89114RR24 [CS]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Extended description 0.000 Due 08/28/2025 Dtd 08/31/2020 Callable on 05/24/2022 @ 100.000 Callable on 02/24/2023 @ 100.000					
Ubs Ag London Brh Fr 90276BM91 [CS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Extended description Lkd To Rty,Ndx,Spx 0.000 Due 06/05/2026 Dtd 06/07/2021 Callable on 03/02/2022 @ 100.000					
Wells Fargo Finance LLC 95001HDR9 [CS]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Extended description Contingent Inc Stepup Callable Lnkd To W/Of Spx, Rty & Cpn 8.000% Due 01/31/2030 Dtd 01/31/2020 Callable on 04/28/2022 @ 100.000					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Siemens Software Industry Inc.	spouse salary	\$46,224.18	\$92,448.37
Inherited IRA MDA	Disbursement from IRA	\$2,400.00	\$2,392.53

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Alan Inherited IRA
DESCRIPTION: Alan's Inherited IRA from Dad
- Alan's IRA with Investor Connect
- Alan's Roth IRA
DESCRIPTION: Alan's Roth IRA
- Sabrina's IRA with Investor Connect (Owner: SP)
- Sabrina's Roth IRA (Owner: SP)
- Siemens 401K (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alan Darnowsky , 03/10/2022