



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Greg Landsman
Status: Congressional Candidate
State/District: OH01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/5/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - HSA [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fifth Third - Checking [BA]		\$1,001 - \$15,000	None		
Fifth Third - Elijah [BA]		\$1 - \$1,000	None		
Fifth Third - Landsman & Associates [BA]		\$1 - \$1,000	None		
Fifth Third - Maddie [BA]		\$1 - \$1,000	None		
Fifth Third - Savings [BA]		\$1,001 - \$15,000	None		
Greg Landsman Roth IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		
Landsman & Associates, 100% Interest [OL]		None	Capital Gains	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: Cincinnati, OH, US DESCRIPTION: Non W-2 Wages from Owned Entity					
Landsman for Cincinnati [DO]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Campaign Committee Outstanding Loan Balance					
Primary Residence [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Cincinnati, OH, US					
Rockefeller Management (1) ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	None		
Rockefeller Management (1) ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		
Rockefeller Management (1) ⇒ Ameriprise Financial, Inc. (AMP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Rockefeller Management (1) ⇒ Estee Lauder Companies, Inc. (EL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Rockefeller Management (1) ⇒ Meta Platforms, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	None		
Rockefeller Management (1) ⇒ NVIDIA Corporation (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Rockefeller Management (1) ⇒ Pimco ETF [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Rockefeller Management (1) [MF]		\$100,001 - \$250,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Rockefeller Management (1) ⇒ Wright Focus 5 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Sarah Landsman IRA [IH]	SP	\$250,001 - \$500,000	Tax-Deferred		
UBS Mutual Fund [MF]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
UBS Mutual Fund [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cincinnati City Council	Salary	\$61,000.00	\$61,000.00
84.51	Salary	\$275,000.00	\$265,000.00
StriveTogether	Salary	\$26,000.00	N/A
Landsman & Associates	Salary	\$19,800.00	\$58,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third Bank	March 2013	Home Mortgage	\$50,001 - \$100,000
JT	Chase Bank	April 2020	Credit Card Debt	\$10,000 - \$15,000
	Fifth Third Bank	April 2020	PPP Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Cincinnati City Council (Cincinnati, OH, US)	City Council
84.51 (Cincinnati, OH, US)	Executive
StriveTogether (Cincinnati, OH, US)	Staff
Landsman & Associates (Cincinnati, OH, US)	Client Consulting
KnowledgeWorks (Cincinnati, OH, US)	Consulting
Tauber Foundation (Detroit, MI, US)	Consulting

SCHEDULE A ASSET CLASS DETAILS

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- o Rockefeller Management (1) (100% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Greg Landsman , 04/5/2022