



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Di Paola
Status: Congressional Candidate
State/District: OR05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 05/14/2022
Period Covered: 01/01/2021– 04/14/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Anchorage Holdings LLC, 50% Interest [OL] LOCATION: Wilsonville, OR, US DESCRIPTION: Real estate holding company		None	Capital Gains	None	\$100,001 - \$1,000,000
Anchorage Holdings LLC, 50% Interest [OL] LOCATION: Wilsonville, OR, US DESCRIPTION: Real estate holding company	SP	None	Capital Gains	None	\$100,001 - \$1,000,000
Anchorage Holdings LLC ⇒ Holladay Shop LLC [OL] LOCATION: Wilsonville, OR, US DESCRIPTION: Real estate holding company		None	Capital Gains, Rent	None	\$100,001 - \$1,000,000
Anchorage Holdings LLC ⇒ Holladay Shop LLC [OL] LOCATION: Wilsonville, OR, US DESCRIPTION: Holladay Shop LLC, a real estate holding company, was wholly owned by Anchorage Holdings LLC. Interest in this asset is valued according to the spouse's 50% share in Anchorage Holdings LLC.	SP	None	Capital Gains, Rent	None	\$100,001 - \$1,000,000
Charles Schwab Brokerage Account ⇒		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AT&T Inc. (T) [ST]					
Charles Schwab Brokerage Account ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST]		\$15,001 - \$50,000	None		
Charles Schwab Brokerage Account ⇒ Brokerage Sweep Account [BA]		\$1,001 - \$15,000	Interest	None	None
Charles Schwab Brokerage Account ⇒ Cardinal Health, Inc. (CAH) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Charles Schwab Brokerage Account ⇒ SGOL [EF]		\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account ⇒ Walmart Inc. (WMT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab IRA ⇒ Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒ APDKX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #1 ⇒ Brokerage Sweep Account [IH]		\$1,001 - \$15,000	None		
LPL IRA #1 ⇒ CIPIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒ DBLTX [MF]		\$250,001 - \$500,000	Tax-Deferred		
LPL IRA #1 ⇒ ESPNX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Insured Cash Account [BA]		\$100,000			
LPL IRA #1 ⇒ JMGRX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒ LSGRX [MF]		\$250,001 - \$500,000	Tax-Deferred		
LPL IRA #1 ⇒ MEIIX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #1 ⇒ OSCYX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒ PREMXX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #1 ⇒ PYSBX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #1 ⇒ SHOYX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #1 ⇒ WOBDX [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
LPL IRA #1 ⇒ XSOE [EF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #2 ⇒ APDKX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #2 ⇒ BCOIX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #2 ⇒ BIASX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ Brokerage Sweep Account [BA]		\$1 - \$1,000	None		
LPL IRA #2 ⇒ CSHIX [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL IRA #2 ⇒ DBLTX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ ESPNX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ Insured Cash Account [BA]		\$15,001 - \$50,000	Tax-Deferred		
LPL IRA #2 ⇒ JMGRX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ JVMIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ LSGRX [MF]		\$100,001 - \$250,000	Tax-Deferred		
LPL IRA #2 ⇒ MEIIX [MF]		\$250,001 - \$500,000	Tax-Deferred		
LPL IRA #2 ⇒ ODVYX [MF]		\$50,001 - \$100,000	Tax-Deferred		
LPL IRA #2 ⇒ WOBDX [MF]		\$100,001 - \$250,000	Tax-Deferred		
OnPoint Checking Account [BA]	JT	\$1,001 - \$15,000	None		
OnPoint Savings Account [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Orthopedic Consulting LLC ⇒ OnPoint Checking Account [BA]		\$15,001 - \$50,000	None		
Orthopedic Consulting LLC, 100% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: Wilsonville, OR, US					
DESCRIPTION: Orthopedic surgical consulting services personally provided by candidate					
Precious Metals: Gold, 100% Interest [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: 31oz of physical gold					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Precious Metals: Silver, 100% Interest [OT] DESCRIPTION: 177oz of physical silver		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Orthopedic Consulting LLC	Consulting Services	\$84,169.08	\$689,734.28

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	OnPoint Credit Union	December 2021	Personal Line of Credit	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member/Principal	Orthopedic Consulting LLC
Member	Anchorage Holdings LLC
Member/Principal	Occupational Orthopedics LLC
Member/Principal	Autonomic Innovations LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Corson Johnson Law (Eugene, OR, US)	Consulting Services
Harris James Arbs (Portland, OR, US)	Consulting Services
Corvel Enterprise Comp., Inc. (Portland, OR, US)	Consulting Services

Source (Name and Address)	Brief Description of Duties
MedConnect Pro (Beaverton, OR, US)	Consulting Services
SAIF (Salem, OR, US)	Consulting Services
Sedgwick Claims Management Services, Inc. (Portland, OR, US)	Consulting Services
Integrity Medical Examinations (Kaiser, OR, US)	Consulting Services
Sause Corporation (Portland, OR, US)	Consulting Services
Lindsay Hart LLP (Portland, OR, US)	Consulting Services
ESIS, Inc. (Philadelphia, PA, US)	Consulting Services
Insurance Specialty Group (ISG) (Atlanta, GA, US)	Consulting Services
Medical Consultants Northwest (MCN) (Tigard, OR, US)	Consulting Services
MES Solutions (Portland, OR, US)	Consulting Services
Medical Examinations of Oregon and Washington (Portland, OR, US)	Consulting Services

SCHEDULE A ASSET CLASS DETAILS

- Anchorage Holdings LLC (50% Interest)
LOCATION: US
- Anchorage Holdings LLC (50% Interest) (Owner: SP)
LOCATION: US
- Charles Schwab Brokerage Account
LOCATION: US
- Charles Schwab IRA (Owner: SP)
- LPL IRA #1
- LPL IRA #2
- Orthopedic Consulting LLC (100% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Di Paola , 05/14/2022