



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Robert Zimmerman
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 07/24/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
012 Brokerage ⇒ Anthem, Inc. (ANTM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
012 Brokerage ⇒ Comerica Incorporated (CMA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
012 Brokerage ⇒ eBay Inc. (EBAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
012 Brokerage ⇒ Humana Inc. (HUM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒		\$1,001 - \$15,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [ST]				\$1,000	\$1,000
012 Brokerage ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
012 Brokerage ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
012 Brokerage ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒ Schwab Intermediate-Term U.S. Treasury ETF (SCHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
012 Brokerage ⇒ Vanguard Growth ETF (VUG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ABB Ltd (ABB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Adobe Inc. (ADBE) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ AIA Group, Ltd. Sponsored American Depository Receipt (AAGIY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Air Lease Corporation Class A (AL) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Air Products and Chemicals, Inc. (APD) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Airbus Group Un-sponsored ADR (EADSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Akzo Nobel N.V. American Depositary Shares (AKZOY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Allegion plc Ordinary Shares (ALLE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ AmerisourceBergen Corporation (ABC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Analog Devices, Inc. (ADI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ANSYS, Inc. (ANSS) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Arthur J. Gallagher & Co. (AJG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Asahi Kaisai Corporation American Depositary Shares (AHKSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Ashtead Group Plc Un-sponsored ADR (ASHTY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ASML Holding N.V. Ordinary Shares (ASMLF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Aspen Technology, Inc. (AZPN) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Assa Abloy AB Un-sponsored ADR (ASAZY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Astrazeneca Plc Ordinary Shares (AZNCF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Atlassian Corporation Plc - Class A Ordinary Shares (TEAM) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Autodesk, Inc. (ADSK) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Na					
013 IRA ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒		\$1,001 - \$15,000	Interest	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Corporation (BAC) [ST]				\$1,000	\$1,000
DESCRIPTION: NA					
013 IRA ⇒ Bank Rakyat Indonesia Unsponsored ADR Rep Shs B (BKRKY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Becton, Dickinson and Company (BDX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Bentley Systems, Incorporated - Class B (BSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Bio-Rad Laboratories, Inc. Class A (BIO) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Blackstone Inc. (BX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Bright Horizons Family Solutions Inc. (BFAM) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brookfield Asset Management Reinsurance Partners Ltd. Class A Exchangeable Limited Voting Shares (BAMR) [ST]					
013 IRA ⇒ Cadence Design Systems, Inc. (CDNS) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Cameco Corporation (CCJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Canadian Imperial Bank of Commerce (CM) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Capital One Financial Corporation (COF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Carlsberg AS Sponsored ADR Representing Class B Shares (CABGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Charles River Laboratories International, Inc. (CRL) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Charter Communications, Inc. - Class A (CHTR) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Chemed Corp (CHE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Cheniere Energy, Inc. (LNG) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Chubb Limited (CB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ CME Group Inc. - Class A (CME) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Compagnie Financiere Richemont Un-sponsored ADR (CFRUY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Copart, Inc. (CPRT) [ST]		\$1,001 - \$15,000	None		

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013 IRA ⇒ Cosan S.A. ADS (CSAN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Credicorp Ltd. (BAP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Danaher Corporation (DHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Dassault Systemes, S.A. American Depository Shares (DASTY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Dbs Group Holdings Ltd Ord Sponsored American Depository Receipt 144A for Citibank (DBSAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Deere & Company (DE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Diageo plc (DEO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ DNB ASA SPONSORED ADR Representing 10 (DNHBY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Dolby Laboratories (DLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Don Quijote Holdings Co Ltd Un-sponsored ADR (DQJCY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Dover Corporation (DOV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DSV A/S Un-sponsored ADR (DSDVY) [ST]					
013 IRA ⇒ Dynatrace, Inc. (DT) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Ecolab Inc. (ECL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Edwards Lifesciences Corporation (EW) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Elanco Animal Health Incorporated (ELAN) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Enel Societa Per Azioni Un-sponsored ADR (ENLAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Enphase Energy, Inc. (ENPH) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ EOG Resources, Inc. (EOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ EPAM Systems, Inc. (EPAM) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Equifax, Inc. (EFX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Erste Group Bank AG Sponsored ADR (EBKDY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Essilor International SA ADR (ESLOY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Experian Plc Sponsored ADR (EXPGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Exponent, Inc. (EXPO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Fair Isaac Corproation (FICO) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Fanuc Corporation Un-sponsored ADR (FANUY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Fortive Corporation (FTV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Fujitsu Ltd ADR (FJTSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ General Motors Company (GM) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Genmab A/S American Depositary Shares (GMXAY) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Givaudan SA Un-sponsored ADR (GVDNY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Globus Medical, Inc. Class A (GMED) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: NA					
013 IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Hartford Financial Services Group, Inc. (HIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ HCA Healthcare, Inc. (HCA) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ HDFC Bank Limited (HDB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Heineken Nv Sponsored ADR (HEINY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Hermes Intl S A Un-sponsored ADR (HESAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Honda Motor Company, Ltd. (HMC) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Iberdrola Sa Sponsored ADR (IBDRY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ICICI Bank Limited (IBN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ IDEXX Laboratories, Inc. (IDXX) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Industria De Diseno Textil Inditex Sa Un-sponsored ADR (IDEXY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Interactive Brokers Group, Inc. - Class A (IBKR) [ST]					
013 IRA ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ iShares Trust iShares U.S. Transportation ETF (IYT) [ST]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: NA					
013 IRA ⇒ Jack Henry & Associates, Inc. (JKHY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ KDDI Corporation Unsponsored ADR (KDDIY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Kering Unsponsored ADR (PPRUY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Keyence Corp Ordinary Shares (KYCCF) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Kubota Corporation (KUBTY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ L'Air Liquide Ord American Depository Shares (AIQUY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Lennox International, Inc. (LI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Linde plc Ordinary Share (LIN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ London Stock Exchange Group plc Ordinary Shares (LDNXF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ L'Oreal Co. American Depositary Shares (LRLCY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ LPL Financial Holdings Inc. (LPLA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depositary Receipt (LVMUY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Magna International, Inc. (MGA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Marui Group Co Ltd ADR (MAURY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Marvell Technology, Inc. (MRVL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ MetLife, Inc. (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Michelin Compagnie Generale des Etablissements Michelin Un-sponsored ADR representing Nom Shares (MGDDY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Mitsubishi UFJ Financial Group, Inc. (MUFG) [ST] DESCRIPTION: Na		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Mitsubishi UFJ Financial Group, Inc. (MUFG) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Monolithic Power Systems, Inc. (MPWR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Morgan Stanley (MS) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Morgan Stanley (MS) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ MSCI Inc (MSCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Muenchener Re Group AG Unsponsored ADR (MURGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Nidec Corporation (NJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Nippon Telegraph and Telephone Corporation (NTT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Nordson Corporation (NDSN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Norfolk Southern Corporation (NSC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Novartis AG (NVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Novo Nordisk A/S (NVO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Otsuka Holdings Co. Ltd, Tokyo Unsponsored ADR (OTSKY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Pacific Gas & Electric Co. (PCG) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Parker-Hannifin Corporation (PH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Pernod Ricard Ord Ordinary Shares (PDRDF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Philip Morris International Inc (PM) [ST]					
013 IRA ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Ping An Insurance (PNGAY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Pool Corporation (POOL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ PPG Industries, Inc. (PPG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Reckitt Benckiser Plc Sponsored ADR (RBGLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ RELX PLC PLC American Depositary Shares (RELX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Rentokil Initial Plc (RTOKY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Republic Services, Inc. (RSG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Rollins, Inc. (ROL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Royal KPN N.V. (KKPNY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Safran S.A. Unsponsored ADR (SAFRY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ SAP SE ADS (SAP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Scotts Miracle-Gro Company (SMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ ServiceNow, Inc. (NOW) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Shin-Etsu Chemical Co Ltd Unsponsored ADR (SHECY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ SiteOne Landscape Supply, Inc. (SITE) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ SMC Corp Japan SPONSORED ADR (SMCAY) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Sony Group Corporation American Depositary Shares (SONY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Na					
013 IRA ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ STMicroelectronics N.V. (STM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Straumann Holding Ag Unsponsored ADR (SAUHY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Sumitomo Mitsui Financial Group Inc Un-sponsored American Depositary Shares (SMFG) [ST] DESCRIPTION: NA		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Symrise Ag Un-sponsored ADR (SYIEY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Sysco Corporation (SYY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Teledyne Technologies Incorporated (TDY) [ST]		\$1,001 - \$15,000	None		
013 IRA ⇒ Tencent Holdings Limited Un-sponsored ADR Representing B Shares (TCEHY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Teradyne, Inc. (TER) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ TFI International Inc. Common Shares (TFII) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ The Cooper Companies, Inc. (COO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Thor Industries, Inc. (THO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Tokyo Electron Ltd Unsponsored ADR (TOELY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ TotalEnergies SE (TTE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Unilever PLC (UL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Vanguard Growth ETF (VUG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
013 IRA ⇒ Vanguard Value ETF (VTV) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
013 IRA ⇒ Verisk Analytics, Inc. (VRSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ W.R. Berkley Corporation (WRB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
013 IRA ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ Watsco, Inc. (WSO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: NA					
013 IRA ⇒ West Pharmaceutical Services, Inc. (WST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Xcel Energy Inc. (XEL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
013 IRA ⇒ Zebra Technologies Corporation - Class A (ZBRA) [ST]		\$1,001 - \$15,000	None		
026 Inht IRA Saul ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
026 Inht IRA Saul ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
026 Inht IRA Saul ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
026 Inht IRA Saul ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [ST]		\$1,001 - \$15,000	None		
026 Inht IRA Saul ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
026 Inht IRA Saul ⇒ iShares MSCI Australia Index Fund (EWA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares U.S. Home Construction ETF (ITB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Financial (XLF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ The Communication Services Select Sector SPDR Fund (XLC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard FTSE European ETF (VGK) [ST]					
026 Inht IRA Saul ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
026 Inht IRA Saul ⇒ Vanguard Long-Term Corporate Bond ETF (VCLT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
026 Inht IRA Saul ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
201 Inhr IRA Mort ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
201 Inhr IRA Mort ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares Core S&P Mid-Cap ETF (IJH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [ST]		\$1,001 - \$15,000	None		
201 Inhr IRA Mort ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
201 Inhr IRA Mort ⇒ iShares MSCI Australia Index Fund (EWA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares MSCI China ETF (MCHI) [ST]					
201 Inhr IRA Mort ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares U.S. Home Construction ETF (ITB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ iShares U.S. Treasury Bond ETF (GOVT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ JPMorgan BetaBuilders Developed Asia Pacific-ex Japan ETF (BBAX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ Materials Select Sector SPDR (XLB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Financial (XLF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Health Care (XLV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ SPDR Select Sector Fund - Technology (XLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ The Communication Services Select Sector SPDR Fund (XLC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
201 Inhr IRA Mort ⇒ VanEck Agribusiness ETF (MOO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
201 Inhr IRA Mort ⇒ Vanguard FTSEEuropean ETF (VGK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
201 Inhr IRA Mort ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
201 Inhr IRA Mort ⇒ Vanguard Long-Term Corporate Bond ETF (VCLT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
201 Inhr IRA Mort ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rental Property [RP] LOCATION: Southampton, NY, US		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
ZE Creative Communications, Inc., 50% Interest [OL] LOCATION: Great Neck, NY, US DESCRIPTION: Public Relations Consulting Company		\$50,001 - \$100,000	None		
Zimmerman Public Relations Inc., 100% Interest [OL] LOCATION: Great Neck, NY, US DESCRIPTION: Public Relations Consulting Company		\$50,001 - \$100,000	S Corporation	\$50,001 - \$100,000	\$100,001 - \$1,000,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zimmerman Public Relations Inc	Salary	\$85,000.00	\$300,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Zimmerman Public Relations Inc
President	ZE Creative Communications, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
ZE Creative Communication (Great Neck, NY, US)	Public Relations Services
Plainview-Old Bethpage (Plainview, NY, US)	Public Relations Services
Great Neck Plaza (Great Neck, NY, US)	Public Relations Services

SCHEDULE A ASSET CLASS DETAILS

- o 012 Brokerage
LOCATION: Great Neck, NY, US
- o 013 IRA
- o 026 Inht IRA Saul
- o 201 Inhr IRA Mort

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert Zimmerman , 07/24/2022