



Filing ID #10044532

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Marvin Jonathan Haire  
**Status:** Congressional Candidate  
**State/District:** TX36

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2022  
**Filing Date:** 02/2/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Mutual Funds ⇒ Brokerage Services [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Vanguard Brokerage Services ⇒ Brokerage Services [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
retirement	pension	\$73,841.00	\$73,841.00
social security	my retirement	\$28,456.00	\$28,456.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab Mutual Funds (100% Interest)  
DESCRIPTION: Brokerage,acct ending in.984 \$1,093,761 Taxable IRA ....383 435,296 Roth IRA ....780 259,174 Living Trust  
....472 1,373,216 ----- \$3,161,447  
COMMENTS: Charles Schwab Brokerage MJ Haire Trust Fund accounts contain numerous mutual funds, ETFs, stocks and cash.
- Vanguard Brokerage Services (100% Interest)  
DESCRIPTION: Mutual Fund VGHAX \$322,581 Mutual Fund VWEAX 110,656 ----- 433,237

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marvin Jonathan Haire , 02/2/2022