



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Williams
Status: Congressional Candidate
State/District: CO05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2022
Filing Date: 04/26/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CB&T IRA ⇒ AF U.S. Government Money Market-A [IH]		\$1,001 - \$15,000	Tax-Deferred		
CB&T IRA ⇒ America Balanced Fund-A [IH]		\$1,001 - \$15,000	Tax-Deferred		
CB&T IRA ⇒ Capital World Growth & Income Fund-A [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Underlying Asset Name: Capital World Growth & Income Fund-A					
CB&T IRA ⇒ EuroPacific Growth Fund-A [IH]		\$15,001 - \$50,000	Tax-Deferred		
CB&T IRA ⇒ EuroPacific Growth Fund-A [IH]		\$1,001 - \$15,000	Tax-Deferred		
CB&T IRA ⇒ New Perspective Fund-A [IH]		\$15,001 - \$50,000	Tax-Deferred		
Colorado PERA DC Plan ⇒ PERAAAdvantage 2050 Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Retirement Account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ent Credit Union Accounts [BA]	JT	\$100,001 - \$250,000	None		
Fox Group, LLC, 100% Interest [OL] LOCATION: Colorado Springs, CO, US DESCRIPTION: Small business consulting firm.		\$15,001 - \$50,000	Income	None	None
Lightbulb Moments, LLC, 100% Interest [OL] LOCATION: Colorado Springs, CO, US DESCRIPTION: Small business	SP	Undetermined	Income	Not Applicable	Not Applicable

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The State of Colorado	Salary	N/A	\$40,242.00
MKW Global Sourcing, Inc.	Salary	N/A	\$5,208.35
MKW Global Sourcing, Inc.	Spouse Salary	N/A	N/A
Lightbulb Moments, LLC	Spouse Income	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ent Credit Union	April 2012	Home Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Fox Group, LLC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Liberty Service Group (Colorado Springs, CO, US)	Consulting Work

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">o CB&T IRAo Colorado PERA DC Plan
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Williams , 04/26/2022