

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Troy Nehls

Status: Member State/District: TX22

#### FILING INFORMATION

**Filing Type:** Amendment Report

Filing Year: 2021

**Filing Date:** 02/22/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brazos Valley Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
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Brazos Valley Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
Brazos Valley Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Brazos Valley Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Capital Group American Funds ⇒ US Government Securities Fund-529C [GS] DESCRIPTION: EIF	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	
Capital One [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Great American fixed annuity [FN]	SP	\$15,001 - \$50,000	None		
$\begin{array}{l} \text{MFS Heritage} \Rightarrow \\ \text{MFS Research Fund A} \left[ \text{OT} \right] \end{array}$		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
DESCRIPTION: EIF stock fund				
SecureDesigns Variable Annuity ⇒ Amer Funds IS Asset Allocation [HE]	SP	\$100,001 - \$250,000	Tax-Deferred	
SecureDesigns Variable Annuity ⇒ Amer Funds IS International [OT]  DESCRIPTION: EIF large growth stock fund	SP	\$15,001 - \$50,000	Tax-Deferred	
SecureDesigns Variable Annuity ⇒ American Century VP Mid Cap Value [OT] DESCRIPTION: EIF stock fund	SP	\$15,001 - \$50,000	Tax-Deferred	
SecureDesigns Variable Annuity ⇒ Franklin Income VIP [AB]  DESCRIPTION: EIF	SP	\$15,001 - \$50,000	Tax-Deferred	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE B: TRANSACTIONS**

None disclosed.

# **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Lamar Consolidated Ind Sch Dist	spouse salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	USAA	2017	revolving credit	\$10,000 - \$15,000
JT	Wells Fargo	2007	residential mortgage	\$250,001 - \$500,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
Member (proprietor)	Liberty 1776 LLC
COMMENTS: No salary or compensation received	

### **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
1999	Myself and Fort Bend County	retirement account

#### **SCHEDULE G: GIFTS**

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details	1			Inclusions	
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Humpty Dumpty Institute	08/11/2021	08/16/2021	Houston - Kyiv, Ukraine - Houston	0	<b>\</b>	<b>~</b>	<b>✓</b>

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Yes No

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• Capital Group American Funds (Owner: SP) LOCATION: TX	
MFS Heritage	
SecureDesigns Variable Annuity (Owner: SP)	

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Troy Nehls , 02/22/2024