



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Glenn Ivey  
**Status:** Congressional Candidate  
**State/District:** MD04

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 08/13/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allspring ⇒ Allspring Govt Securities-A (SGVDX) [MF]	JT	\$1,001 - \$15,000	None		
Broadcast Music, Inc. [IP]	SP	\$15,001 - \$50,000	royalties	\$15,001 - \$50,000	\$15,001 - \$50,000
Congressional Federal Credit Union [BA]	JT	\$15,001 - \$50,000	None		
Ivey & Levetown LLC [OL] LOCATION: Greenbelt, MD, US DESCRIPTION: Legal services		\$50,001 - \$100,000	Partnership Income	\$100,001 - \$1,000,000	\$50,001 - \$100,000
Janus Henderson Investors ⇒ Janus Henderson Research Fund (JNRFX) [MF] DESCRIPTION: Non-Retirement Account	JT	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Maryland State Retirement Agency [PE]		Undetermined	Tax-Deferred		
Maryland State Retirement Agency [PE]	SP	Undetermined	Tax-Deferred		
Mission Square Retirement ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds 2030 Target Date Retirement Fund Class R-6 (RFETX) [MF] DESCRIPTION: 401-qualified plan		\$100,000			
Residential Property [RP] LOCATION: Orlando, FL, US	SP	\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
UBS BankUSA Dep Acct [BA]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
UBS IRA ⇒ UBS - IRA Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
UMG Recordings, Inc. [IP]	SP	\$1,001 - \$15,000	royalties	\$5,001 - \$15,000	\$5,001 - \$15,000
Universal Music Publishing, Inc. [IP]	SP	\$1,001 - \$15,000	royalties	\$2,501 - \$5,000	\$2,501 - \$5,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Prince George's County, MD	Spouse salary	N/A	N/A
Ivey & Levetown LLC	Salary	\$87,000.00	\$70,000.00
Maryland State Retirement Agency	Spouse Pension	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Congressional Federal Credit Union	April 23, 2014	Home Equity Loan	\$15,001 - \$50,000
JT	Visa - Congressional Federal Credit Union	January 2022	Credit Card	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
January 2011	Filer and Maryland State Retirement Agency	Defined benefit plan that provides service retirement benefits.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Ashlee White (Julia White) (Arlington, VA, US)	Legal services
Murphy Falcon & Murphy (Baltimore, MD, US)	Legal services
Darius Baxter (Washington, DC, US)	Legal services
Darryl Washington (Brandywine, MD, US)	Legal services
David Corbin (New York, NY, US)	Legal services
David Miller (Arlington, VA, US)	Legal services
Goodson Enterprises (Bowie, MD, US)	Legal services
Glen Staples (Bowie, MD, US)	Legal services
Napper Family Trust (Capitol Heights, MD, US)	Legal services
Johnson Ogunlana (Baltimore, MD, US)	Legal services
Julian High-Vaughn (Las Vegas, NV, US)	Legal services
Lenda Washington (Washington, DC, US)	Legal services
SWATA, Inc (Greenbelt, MD, US)	Legal services
Mark Johnson (Clinton, MD, US)	Legal services
Martrel Reeves (Washington, DC, US)	Legal services
Oyenyi Oworu (Hyattsville, MD, US)	Legal services
Raymond Hernandez (Potomac, MD, US)	Legal services
Roderick Bennett (Forrest City, AR, US)	Legal services
Safieh Hekmat (Washington, DC, US)	Legal services
NGEN LLC (Lanham, MD, US)	Legal services
Timothy Simons (Washington, DC, US)	Legal services
Tyrone Grandberry (Woodbridge, VA, US)	Legal services

Source (Name and Address)	Brief Description of Duties
Urbano Vazquez (Fort Dix, NJ, US)	Legal services
William Youngblood (Bowie, MD, US)	Legal services
Wilson Fonguh (Bowie, MD, US)	Legal services
Sonja Spoon (Jessup, MD, US)	Legal services
Julian Juan Miguel (Hyattsville, MD, US)	Legal services
Sarrene Grant/Triad Games (Gaithersburg, MD, US)	Legal services

## SCHEDULE A ASSET CLASS DETAILS

- Allspring (Owner: JT)  
LOCATION: US
- Janus Henderson Investors (Owner: JT)  
LOCATION: US
- Mission Square Retirement (Owner: SP)
- UBS IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Glenn Ivey , 08/13/2023