



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Dr. Annie Andrews
Status: Congressional Candidate
State/District: SC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 09/22/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan ⇒ 529 Plans F/B/O Children (3) [MF] DESCRIPTION: 529 Plans for Grace, Evelyn and Henry Andrews		\$100,001 - \$250,000	Tax-Deferred		
Cash ⇒ South State Bank Account (Savings) [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Deferred Compensation ⇒ Deferred Compensation [MF] DESCRIPTION: AIG, Metlife and 457 Deferred Compensation Plans		\$250,001 - \$500,000	Tax-Deferred		
Qualified Retirement (Pre-Tax Account) ⇒ Qualified Retirement Account (UMA) [MF] DESCRIPTION: UMA Retirement Accounts	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		
Roth IRA (After Tax Account) - Includes Roth 401(k) Plans ⇒ Qualified Retirement Plan (Roth) [MF] DESCRIPTION: UMA Roth 403(b) Plans		\$250,001 - \$500,000	Tax-Deferred		
Roth IRA (After Tax Account) - Includes Roth 401(k) Plans ⇒ Roth IRA [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Charles Schwab Roth IRA Accounts					
Taxable Account - Held in Revocable Trust Name ⇒ Charles Schwab [MF]	SP	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Charles Schwab Mutual Fund Account					
Taxable Account - Held in Revocable Trust Name ⇒ Charles Schwab Investment Account [MF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Charles Schwab investment account					
Taxable Account - Held Individually ⇒ Acorn - Various Stocks [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Acorn Stock Account					
Taxable Account - Held Individually ⇒ Robinhood - Various Stocks [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Robinhood Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Medical University of South Carolina COMMENTS: Anne's MUSC Salary	Anne's Salary	\$6,500.00	\$19,000.00
University Medical Associates COMMENTS: Anne's UMA Salary	Anne's Salary	\$62,000.00	\$206,200.00
University Medical Associates COMMENTS: Charlie's UMA Salary	Charlie (Spouse) Salary	\$375,000.00	\$360,000.00
Medical University of South Carolina	Charlie (Spouse) MUSC Salary	\$25,000.00	\$22,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	South State Bank, N.A.	7/22/19	30 Year Mortgage on Vacation Home	\$250,001 - \$500,000
JT	Truist Bank	6/19/20	30 Year Mortgage on Principal Residence	\$500,001 - \$1,000,000
SP	Nelnet Loan Servicing	6/30/12	Student Loan	\$15,001 - \$50,000
	COMMENTS: Represents Four (4) Student Loans with Various Interest Rates			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 Plan
LOCATION: SC
- Cash (Owner: JT)
LOCATION: US
- Deferred Compensation
LOCATION: US
- Qualified Retirement (Pre-Tax Account) (Owner: SP)
- Roth IRA (After Tax Account) - Includes Roth 401(k) Plans
- Taxable Account - Held in Revocable Trust Name (100% Interest) (Owner: SP)
LOCATION: SC, US
- Taxable Account - Held Individually
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Annie Andrews , 09/22/2022