Filing ID #10049259

Financial Disclosure Report

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Filer Information

Name: Hon. John R. Carter
Status: Member
State/District: TX31

Filing Information

Filing Type: Annual Report
Filing Year: 2021
Filing Date: 05/19/2022

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Edward Jones Account ⇒ Edward Jones Account Cash [OT] Description: Cash in brokerage account		$1,001 - $15,000	Interest	$1 - $200	
Edward Jones Account ⇒ Exxon Mobil Corporation (XOM) [ST]		$1,000,001 - $5,000,000	Dividends	$50,001 - $100,000	
Exxon Mobil Corporation (XOM) [ST]		$1,000,001 - $5,000,000	Dividends	$50,001 - $100,000	
R Bank [BA]		$250,001 - $500,000	Interest	$1 - $200	
Texas County and District Retirement System [PE]		$1,001 - $15,000	Pension	$5,001 - $15,000	
Texas Judicial Retirement System [PE]		$50,001 - $100,000	Pension	$50,001 - $100,000	
VeraBank - Checking [BA]		$50,001 - $100,000	Interest	$1 - $200	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PNC Bank	12/20/2000	Mortgage loan acquired by new bank	$100,001 - $250,000
	Navient Solutions, Inc. (formerly Sallie Mae)	1988	Student Loans	$100,001 - $250,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
2001	Myself and the State of Texas	Pension Agreement for Service in Texas Judiciary

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Edward Jones Account
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John R. Carter , 05/19/2022