



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Wade Wilkes Herring II  
**Status:** Congressional Candidate  
**State/District:** GA01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2021  
**Filing Date:** 05/12/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HunterMaclean 401k Plan [OT]		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: 401k Retirement Plan for HunterMaclean, invested in Fidelity Freedom Index 2030 Fund--Institutional Premium Class					
HunterMaclean Shares [OL]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
LOCATION: Savannah/Chatham, GA, US DESCRIPTION: I own 1500 shares in Hunter, Maclean, Exley & Dunn, P.C.					
South State Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
SunTrust Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Mid-Cap Index Fund [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Short-Term Investment [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Total Stock Market Index Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
WH Castle Holding, LLC [RP]		\$100,001 -	Rent	\$5,001 - \$15,000	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			\$15,000
LOCATION: Savannah/Chatham, GA, US					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hunter Maclean Exley & Dunn, P.C.	Employment	\$118,694.00	\$428,594.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	South State Bank	December 31, 2019	Guarantor on a note for Castle Building	\$100,001 - \$250,000
	Truist	July 31, 2020	Guarantor for line of credit to HunterMaclean from Truist Bank	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Employee/Shareholder	Hunter, Maclean, Exley & Dunn, P.C.
Director	Leadership Southeast Georgia

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Savannah Airport Commission (Savannah, GA, US)	Legal Services
Live Oak Public Libraries (Savannah, GA, US)	Legal Services
Savannah Country Day School (Savannah, GA, US)	Legal Services
Renewal MD (Savannah, GA, US)	Legal Services

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Successful Health & Wellness Solutions (Vidalia, GA, US)	Legal Services
Paper Chemical Supply Co. (Savannah, GA, US)	Legal Services
Hospice Savannah, Inc. (Savannah, GA, US)	Legal Services
Savannah Hardscapes (Savannah, GA, US)	Legal Services
St. Andrews on the Marsh, Inc. (Savannah, GA, US)	Legal Services
Coastal Empire Plastic Surgery (Savannah, GA, US)	Legal Services
Universal Resources (Duluth, GA, US)	Legal Services
Beaufort-Jasper Water & Sewer Authority (Beaufort, SC, US)	Legal Services
Roger Wood Foods (Savannah, GA, US)	Legal Services
RFD Beaufort Inc. (Sharon Center, OH, US)	Legal Services
Georgia Baptist Children's Home (Palmetto, GA, US)	Legal Services
Trace Staffing Solutions (Savannah, GA, US)	Legal Services
South University Savannah, LLC (Savannah, GA, US)	Legal Services
Ben Dorman and Seaport Construction (Savannah, GA, US)	Legal Services
Savannah Bee Company (Savannah, GA, US)	Legal Services
Altrus, LLC (Savannah, GA, US)	Legal Services
JCB, Inc. (Savannah, GA, US)	Legal Services
Coastal Industrial Company, LLC (Jesup, GA, US)	Legal Services
Chatham Orthopaedic Associates, P.A. (Savannah, GA, US)	Legal Services
Historic Savannah Foundation, Inc. (Savannah, GA, US)	Legal Services
Compassion Christian Church, Inc. (Savannah, GA, US)	Legal Services
Momentum Resources, Inc. (Savannah, GA, US)	Legal Services
Atlantic Waste Services (Pooler, GA, US)	Legal Services
Coastal Autism Therapy Center, Inc. (Pooler, GA, US)	Legal Services
Medical Arts Dentistry (Savannah, GA, US)	Legal Services

Source (Name and Address)	Brief Description of Duties
Little St. Simons Island, LLC (Chicago, IL, US)	Legal Services
J. C. Lewis Motor Company, Inc. (Savannah, GA, US)	Legal Services
PJT, Inc. (Savannah, GA, US)	Legal Services
Midtown Foot Clinic, P.C. (Savannah, GA, US)	Legal Services
Davlong Business Solutions, LLC (Savannah, GA, US)	Legal Services
Byrd Cookie Company (Savannah, GA, US)	Legal Services

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Wade Wilkes Herring II, 05/12/2022