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Financial Disclosure Report

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Filer Information

Name: Hon. Greg Steube
Status: Member
State/District: FL17

Filing Information

Filing Type: Annual Report
Filing Year: 2021
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Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	$1,001 - $15,000	Dividends	$201 - $1,000	☑
IRA ⇒ CASH ACCOUNT [BA]	SP	$50,001 - $100,000	Tax-Deferred		☐
IRA ⇒ Inspire 100 ETF (BIBL) [EF]	SP	$50,001 - $100,000	Tax-Deferred		☐
IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]	SP	$15,001 - $50,000	Tax-Deferred		☐
IRA ⇒ Inspire Global Hope ETF (BLES) [EF]	SP	$50,001 - $100,000	Tax-Deferred		☐
IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]	SP	$15,001 - $50,000	Tax-Deferred		☐
J & G PROPERTY MANAGEMENT [RP] LOCATION: SARASOTA, FL, US DESCRIPTION: PROPERTY MANAGEMENT COMPANY FOR RENTAL PROPERTY IN SARASOTA, FL.	JT	$1,001 - $15,000	Rent	$201 - $1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LEGAL STRATEGIES & CONSULTING, P.L. [OL] LOCATION: SARASOTA, FL, US DESCRIPTION: LAW FIRM - PASSIVE ENTITY FOR RECEIVING COMMISSIONS - SEE AGREEMENTS LISTED BELOW.		$50,001 - $100,000	Dividends	$15,001 - $50,000	
Roth IRA ⇒ CASH ACCOUNT [BA]		$15,001 - $50,000	Tax-Deferred		
Roth IRA ⇒ Inspire 100 ETF (BIBL) [EF]		$50,001 - $100,000	Tax-Deferred		
Roth IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]		$1,001 - $15,000	Tax-Deferred		
Roth IRA ⇒ Inspire Global Hope ETF (BLES) [EF]		$15,001 - $50,000	Tax-Deferred		
Roth IRA ⇒ Inspire International ESG ETF (WWJD) [EF]		$15,001 - $50,000	Tax-Deferred		
Roth IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		$15,001 - $50,000	Tax-Deferred		
SEP IRA ⇒ CASH ACCOUNT [BA]		$1,001 - $15,000	Tax-Deferred		
SEP IRA ⇒ Inspire 100 ETF (BIBL) [EF]		$15,001 - $50,000	Tax-Deferred		
SEP IRA ⇒ Inspire Corporate Bond Impact ETF (IBD) [EF]		$1,001 - $15,000	Tax-Deferred		
SEP IRA ⇒ Inspire Global Hope ETF (BLES) [EF]		$1,001 - $15,000	Tax-Deferred		
SEP IRA ⇒ Inspire International ESG ETF (WWJD) [EF]		$1,001 - $15,000	Tax-Deferred		
SEP IRA ⇒ Inspire Small/Mid Cap Impact ETF (ISMD) [EF]		$1,001 - $15,000	Tax-Deferred		
State of Florida Pension - DEFINED BENEFIT PLAN [DB]		Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
STOCK PLAN ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: EMPLOYEE STOCK OPTION - VESTING 2/23, 2/24, 2/25	SP	$15,001 - $50,000	None		☐
USAA [BA]		$1,001 - $15,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: Company Distribution	SP	02/6/2021	P	$1,001 - $15,000	
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: Company Distribution	SP	02/7/2021	P	$1,001 - $15,000	
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: Company Distribution	SP	02/8/2021	P	$1,001 - $15,000	
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST] DESCRIPTION: Company Distribution	SP	03/9/2021	P	$15,001 - $50,000	
INVESTMENT ⇒ Synovus Financial Corp. (SNV) [ST]	SP	03/10/2021	S (partial)	$1,001 - $15,000	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
SYNOVUS TRUST COMPANY	SPOUSE SALARY	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Sofi	January 2012	Student Loan	$15,001 - $50,000
	SYNOVUS BANK	JANUARY 2018	LINE OF CREDIT ON RESIDENCE	$50,001 - $100,000
	AMERICAN EXPRESS	12/31/2021	REVOLVING CHARGE ACCOUNT	$15,001 - $50,000
	JP Morgan Chase	Nov 2020	MORTGAGE ON PERSONAL RESIDENCE	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
PARTNER	Legal Strategies & Consulting, P.L.
Manager	J & G Property Management, LLC

Schedule F: Agreements

Date	Parties To	Terms of Agreement
November 2010	FLORIDA STATE PENSION AND ME	I PARTICIPATE IN A DEFINED BENEFIT PLAN IN THE STATE OF FLORIDA DUE TO MY SERVICE THERE.
August 2017	REPRESENTATION AGREEMENT BETWEEN ME AND OTHER BUSINESS	PAID COMMISSION BASED ON WORK ENGAGED IN PRIOR TO ENTRING CONGRESS. ANY INCOME ACCOUNTED FOR THROUGH LEGAL STRATEGIES & CONSULTING, P.L. NAME OF BUSINESS PROTECTED BY ATTORNEY CLIENT PRIVILEDGE. (RULES REGULATING THE FLORIDA BAR, 4-1.6)
October 2018	CONTINGENCY FEE AGREEMENT BEWTEEN LEGAL STRATEGIES & CONSULTING, P.L. AND ROMANO LAW GROUP	COMPENSATED A PERCENTAGE OF FEES, IF APPLICABLE. FEES ARE UNDETERMINED AND ANY FEES ARE REFLECTED IN INCOME THROUGH LEGAL STRATEGIES & CONSULTING, P.L.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- INVESTMENT (Owner: SP)
  Location: US
- IRA (Owner: SP)
- Roth IRA
- SEP IRA
- STOCK PLAN (Owner: SP)
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Steube , 08/10/2022