

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Marjorie Taylor Greene

Status: Member State/District: GA14

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2021

**Filing Date:** 05/16/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. (ABBV) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Activision Blizzard, Inc (ATVI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
AFLAC Incorporated (AFL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Airbnb, Inc Class A (ABNB) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Albemarle Corporation (ALB) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Alphabet Inc Class C Capital Stock (GOOG) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<b>~</b>
Amazon.com, Inc. (AMZN) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<b>V</b>
Amgen Inc. (AMGN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<b>✓</b>
Applied Materials, Inc. (AMAT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
AstraZeneca PLC - American Depositary Shares (AZN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Bank of America Corporation (BAC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Becton, Dickinson and Company (BDX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
BHP Group Limited American Depositary Shares (BHP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
BlackRock, Inc. (BLK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Blackstone Inc. (BX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Block, Inc. Class A Common Stock, (SQ) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Broadcom Inc. (AVGO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Cardinal Health, Inc. (CAH) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Caterpillar, Inc. (CAT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Charles Schwab Corporation (SCHW) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Chevron Corporation (CVX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Citigroup, Inc. (C) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Clorox Company (CLX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Coca-Cola Company (KO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
ConocoPhillips (COP) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Corning Incorporated (GLW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
CRISPR Therapeutics AG - Common Shares (CRSP) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
CVS Health Corporation (CVS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
DC1 401k ⇒ 500 Index Fund [MF]		\$1,001 - \$15,000	None		
DC1 401k ⇒ Fidelity International Index [MF]		\$1,001 - \$15,000	None		
DC1 401k ⇒ Vangaurd Growth Index Fund [MF]		\$1,001 - \$15,000	None		
DC1 401k ⇒ Vangaurd Small Cap Index [MF]		\$1,001 - \$15,000	None		
DC1 IRA $\Rightarrow$ Bank of America Corporation (BAC) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC1 IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]	DC	\$1 - \$1,000	None		
DC1 IRA ⇒ Intel Corporation (INTC) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
DC1 IRA ⇒ Johnson & Johnson (JNJ) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC1 IRA $\Rightarrow$ lululemon athletica inc. (LULU) [ST]	DC	\$1,001 - \$15,000	None		
DC1 IRA ⇒ Pfizer, Inc. (PFE) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC1 IRA ⇒ Starbucks Corporation (SBUX) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC1 IRA ⇒ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		
DC1 IRA ⇒ Walt Disney Company (DIS) [ST]	DC	\$1 - \$1,000	None		
DC2 401k ⇒ 500 Index Fund [MF]		\$1,001 - \$15,000	None		
DC2 401k ⇒ Fidelity International Index [MF]		\$1,001 - \$15,000	None		
DC2 401k ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	None		
DC2 401k ⇒ Vangaurd Growth Index Fund [MF]		\$1,001 - \$15,000	None		
DC2 401k ⇒ Vangaurd Small Cap Index [MF]		\$1,001 - \$15,000	None		
DC2 IRA ⇒ Bank of America Corporation (BAC) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2 IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]	DC	\$1 - \$1,000	None		
DC2 IRA ⇒ Coca-Cola Company (KO) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2 IRA ⇒ Costco Wholesale Corporation (COST) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2 IRA ⇒ Intel Corporation (INTC) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC2 IRA ⇒ Johnson & Johnson (JNJ) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC2 IRA ⇒ lululemon athletica inc. (LULU) [ST]	DC	\$1,001 - \$15,000	None		
DC2 IRA $\Rightarrow$ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		
DC3 401k ⇒ 500 Index Fund [MF]	DC	\$1,001 - \$15,000	None		
DC3 401k ⇒ Fidelity Intenational Index [MF]	DC	\$1,001 - \$15,000	None		
DC3 401k ⇒ Vangaurd Growth Index Fund [MF]	DC	\$1,001 - \$15,000	None		
DC3 401k ⇒ Vangaurd Small Cap Index [MF]	DC	\$1,001 - \$15,000	None		
DC3 IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]	DC	\$1 - \$1,000	None		
DC3 IRA ⇒ Caterpillar, Inc. (CAT) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
DC3 IRA ⇒ Coca-Cola Company (KO) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC3 IRA ⇒ Johnson & Johnson (JNJ) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC3 IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC3 IRA ⇒ Southern Company (SO) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DC3 IRA $\Rightarrow$ Tesla, Inc. (TSLA) [ST]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC3 IRA ⇒ Truist Financial Corporation (TFC) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
DC3 IRA ⇒ Walt Disney Company (DIS) [ST]	DC	\$1 - \$1,000	None		
Diageo plc (DEO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Digital World Acquisition Corp Class A (DWAC) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
DraftKings Inc Class A (DKNG) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Electronic Arts Inc. (EA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
FedEx Corporation (FDX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
General Dynamics Corporation (GD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
General Electric Company (GE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
General Mills, Inc. (GIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
GlaxoSmithKline PLC (GSK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Goldman Sachs Group, Inc. (GS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Greene Raliegh Gardens LLC [RP]	SP	\$100,001 - \$250,000	Distribution	\$15,001 - \$50,000	
LOCATION: Raleigh, NC, US  DESCRIPTION: Sole asset is investment interest in apartment	complex lo	cated in Raleigh, NC			
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Host Hotels (HST) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Intel Corporation (INTC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
International Paper Company (IP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
J.M. Smucker Company (SJM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Johnson & Johnson (JNJ) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Kids college fund $\Rightarrow$ Path2College DC1 [5P] LOCATION: GA	JT	\$1,001 - \$15,000	Tax-Deferred		
Kids college fund ⇒ Path2College DC2 [5P] LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		
Kids college fund $\Rightarrow$ Path2College DC3 [5P] LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		
Kinder Morgan, Inc. (KMI) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Lockheed Martin Corporation (LMT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
lululemon athletica inc. (LULU) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Marconi Drive Office, Inc. [RP]  LOCATION: Alpharetta/ Fulton, GA, US	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	
Marjorie 401K ⇒ 500 Index Fund [MF]		\$100,001 - \$250,000	None		
Marjorie $401K \Rightarrow$ Fidelity International Index [MF]		\$100,001 - \$250,000	None		
Marjorie 401K ⇒ Vangaurd Growth Index Fund [MF]		\$100,001 - \$250,000	None		
Marjorie 401K ⇒		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vangaurd Small Cap Index [MF]		\$250,000			
Marjorie IRA ⇒ IRA Money Market [IH]		\$1,001 - \$15,000	None		
Marjorie IRA $\Rightarrow$ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
$\begin{array}{l} \text{Marjorie IRA} \Rightarrow \\ \text{iShares Core MSCI Total International Stock ETF (IXUS)} \\ [\text{ST}] \end{array}$		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Marjorie IRA $\Rightarrow$ iShares Core S&P 500 ETF (IVV) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Marjorie IRA $\Rightarrow$ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Marjorie IRA $\Rightarrow$ iShares Core S&P U.S. Growth ETF (IUSG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
McDonald's Corporation (MCD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
MercadoLibre, Inc. (MELI) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Meta Platforms, Inc Class A (FB) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<b>✓</b>
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Mondelez International, Inc Class A (MDLZ) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Netflix, Inc. (NFLX) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
NextEra Energy, Inc. (NEE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000
NVIDIA Corporation (NVDA) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	
PayPal Holdings, Inc. (PYPL) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Penn National Gaming, Inc. (PENN) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Perry 401K ⇒ 500 Index Fund [MF]	SP	\$100,001 - \$250,000	None		
Perry $401K \Rightarrow$ Fidelity International Index [MF]	SP	\$100,001 - \$250,000	None		
Perry $401K \Rightarrow$ Vangaurd Growth Index Fund [MF]	SP	\$100,001 - \$250,000	None		
Perry 401K ⇒ Vangaurd Small Cap Index [MF]	SP	\$100,001 - \$250,000	None		
Perry IRA $\Rightarrow$ Alphabet Inc Class C Capital Stock (GOOG) [ST]	SP	None	Tax-Deferred		<b>✓</b>
Perry IRA ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	None	Tax-Deferred		<b>✓</b>
Perry IRA ⇒ Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA $\Rightarrow$ Apple Inc. (AAPL) [ST]	SP	None	Tax-Deferred		<b>✓</b>
Perry IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA $\Rightarrow$ Beazer Homes USA, Inc. (BZH) [ST]	SP	\$1,001 - \$15,000	Rent	None	
Perry IRA $\Rightarrow$ BHP Group Limited American Depositary Shares (BHP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Perry IRA $\Rightarrow$ Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Perry IRA ⇒ Broadcom Inc. (AVGO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Digital Realty Trust, Inc. (DLR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ lululemon athletica inc. (LULU) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Perry IRA ⇒ Meta Platforms, Inc Class A (FB) [ST]	SP	None	Tax-Deferred		<b>✓</b>
Perry IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ PagSeguro Digital Ltd. Class A Common Shares (PAGS) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Perry IRA ⇒ Penn National Gaming, Inc. (PENN) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Perry IRA ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Perry IRA ⇒ QUALCOMM Incorporated (QCOM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Schwab IRA Cash - Spouse [IH]	SP	\$1,001 - \$15,000	None		
Perry IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA $\Rightarrow$ Tesla, Inc. (TSLA) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Perry IRA $\Rightarrow$ United Parcel Service, Inc. (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Vulcan Materials Company (VMC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Perry IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Dividends	None	
Pfizer, Inc. (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
QTS Realty Trust, Inc. Class A (QTS) [ST]	JT	None	Capital Gains	\$2,501 - \$5,000	<b>✓</b>
QUALCOMM Incorporated (QCOM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Raytheon Technologies Corporation (RTX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Salesforce, Inc. (CRM) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Schwab Custodial Money Market [BA]	DC	\$1,001 - \$15,000	None		
Schwab Joint Money Market [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	
Seagate Technology Holdings PLC - Ordinary Shares (STX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Second Home [RP]	SP	\$1,000,001 - \$5,000,000	None		
LOCATION: Alpharetta / Fulton, GA, US					
ServiceNow, Inc. (NOW) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Southern Company (SO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Southern Copper Corporation (SCCO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	
Starbucks Corporation (SBUX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Target Corporation (TGT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Taylor Commercial, Inc., 49% Interest [OL]  LOCATION: Alpharetta/ Fulton, GA, US  DESCRIPTION: Family owned business	SP	\$5,000,001 - \$25,000,000	Ownership Distribution	\$100,001 - \$1,000,000	
Taylor Commercial, Inc., 51% Interest [OL]  LOCATION: Alpharetta / Fulton, GA, US  DESCRIPTION: Family owned business		\$5,000,001 - \$25,000,000	Ownership Distribution	\$100,001 - \$1,000,000	
Tesla, Inc. (TSLA) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Truist Financial Corporation (TFC) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<b>✓</b>
United Parcel Service, Inc. (UPS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
US Treasury Bill [GS]	JT	\$250,001 - \$500,000	Interest	None	
Visa Inc. (V) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Vulcan Materials Company (VMC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Walgreens Boots Alliance, Inc. (WBA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Walmart Inc. (WMT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	None	
Wells Fargo Checking [BA]	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	
Zscaler, Inc. (ZS) [ST]	JT	\$15,001 - \$50,000	Dividends	None	

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE B: TRANSACTIONS**

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alphabet Inc Class C Capital Stock (GOOG) [ST]	JT	12/31/2021	S	\$15,001 - \$50,000	<b>✓</b>
Amazon.com, Inc. (AMZN) [ST]	JT	12/31/2021	S	\$15,001 - \$50,000	<b>✓</b>
Apple Inc. (AAPL) [ST]	JT	12/31/2021	S (partial)	\$15,001 - \$50,000	✓
General Electric Company (GE) [ST]	JT	12/31/2021	S (partial)	\$1,001 - \$15,000	
Medical Marijuana, Inc. (MJNA) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
Meta Platforms, Inc Class A (FB) [ST]	JT	12/31/2021	S	\$15,001 - \$50,000	<b>✓</b>
PagSeguro Digital Ltd. Class A Common Shares (PAGS) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
Perry IRA $\Rightarrow$ Alphabet Inc Class C Capital Stock (GOOG) [ST]	SP	12/31/2021	S	\$1,001 - \$15,000	<b>✓</b>
Perry IRA ⇒	SP	12/31/2021	S	\$1,001 - \$15,000	$\checkmark$

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amazon.com, Inc. (AMZN) [ST]					_
Perry IRA ⇒ Apple Inc. (AAPL) [ST]	SP	12/31/2021	S	\$1,001 - \$15,000	<b>V</b>
Perry IRA ⇒ Meta Platforms, Inc Class A (FB) [ST]	SP	12/31/2021	S	\$1,001 - \$15,000	<b>V</b>
QTS Realty Trust, Inc. Class A (QTS) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	<b>V</b>
Rackspace Technology, Inc. (RXT) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
Softbank Corp Unsponsored ADR (SFTBY) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
Sylvamo Corporation (SLVM) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
The Kraft Heinz Company (KHC) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	
Truist Financial Corporation (TFC) [ST]	JT	12/31/2021	S	\$1,001 - \$15,000	<b>V</b>

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE C: EARNED INCOME**

Source	Туре	Amount
Taylor Commercial, Inc.	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	UCB	2020	Loan for property for Marconi Drive Offices, LLC	\$250,001 - \$500,000
JT	UCB	2019	Residential home mortgage	\$250,001 - \$500,000

## **SCHEDULE E: POSITIONS**

None disclosed.
SCHEDULE F: AGREEMENTS None disclosed.
SCHEDULE G: GIFTS  None disclosed.
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS None disclosed.
SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA  None disclosed.
SCHEDULE A AND B ASSET CLASS DETAILS
o DC1 401k
o DC1 IRA (Owner: DC)
o DC2 401k
DC2 IRA (Owner: DC)     DESCRIPTION: Taylor's IRA
o DC3 401k (Owner: DC)
DC3 IRA (Owner: DC)     DESCRIPTION: Derek's IRA
Kids college fund (Owner: JT)     LOCATION: GA
o Marjorie 401K
Marjorie IRA
o Perry 401K (Owner: SP)
Perry IRA (Owner: SP)
EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION  IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marjorie Taylor Greene, 05/16/2022