



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Benjamin Smilowitz  
**Status:** Congressional Candidate  
**State/District:** MDo6

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 02/5/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	SP	\$1,001 - \$15,000	None		
Capital One 360 Checking [BA]	JT	\$1 - \$1,000	Interest	None	\$1 - \$200
Capital One 360 Checking [BA]	JT	\$1,001 - \$15,000	None		
Capital One 360 Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Capital One Confidence Savings [BA]	JT	\$1 - \$1,000	Interest	None	None
DESCRIPTION: less than \$1 in interest in 2021 and 2022.					
Cash ⇒ Bank of America [BA]		\$1,001 - \$15,000	None		
Cash ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Equities ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Equities ⇒ Airbnb, Inc. - Class A (ABNB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Equities ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Equities ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST]		\$1 - \$1,000	Tax-Deferred		
Equities ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Equities ⇒ Innovative Industrial Properties, Inc. (IIPR) [ST]		\$1 - \$1,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ Aberdeen Standard Gold ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ AdvisorShares Pure Cannabis ETF [EF]		\$1 - \$1,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ Amplify Seymour Cannabis ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ First Trust Global Wind Energy ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ Invesco BuyBack Achievers ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ Invesco Solar ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ Schwab U.S. REIT ETF [EF]		\$1 - \$1,000	Tax-Deferred		
ETFs & Closed End Funds ⇒ SPDR® Gold Shares [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Freedom 2040 - Roth IRA [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Freedom 2040 - Traditional IRA [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Individual Investment Account - Cash - Fidelity	SP	\$15,001 - \$50,000	Interest	\$.18	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[BA]					
Maryland529 - T. Rowe Price ⇒ Maryland Senator Edward J. Kasemeyer College Investment Plan [5P]	JT	\$100,001 - \$250,000	Tax-Deferred		
LOCATION: MD DESCRIPTION: for the benefit of two children.					
Mutual Funds ⇒ Amana Mutual Funds Trust Growth Fund Investor [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mutual Funds ⇒ Brown Advisory Sustainable Growth Fund Investor Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Calvert Growth Allocation Fund Class A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Calvert US Large Cap Core Responsible Index Fund Class A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Eventide Gilead Class N [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Parnassus Endeavor Fund Investor Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Parnassus Mid Cap Growth Fund - Investor [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ TIAA-CREF Social Choice Low Carbon Equity Fund (Retail) [MF]		\$1 - \$1,000	Tax-Deferred		
Thrift Savings Plan L 2040 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Lifecycle Funds - L 2040 / Civilian Type Account managed by Thrift Savings Plan.					
Traditional IRA - Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Disaster Accountability Project, Inc.	Salary	\$7,788.45	\$67,499.90
George Mason University	Spouse Salary	N/A	\$8,800.00
Holly A. Zanville LLC (Psychology)	Spouse Salary	\$12,000.00	\$125,077.00

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	2009	Student Loans	\$50,001 - \$100,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Cash</li> <li>o Equities</li> <li>o ETFs &amp; Closed End Funds</li> <li>o Maryland529 - T. Rowe Price (Owner: JT) LOCATION: MD DESCRIPTION: Portfolio 2033 (for younger child) and Portfolio 2030 (for older child)</li> <li>o Mutual Funds</li> </ul>
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#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Benjamin Smilowitz , 02/5/2022