



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mark Ramsey  
**Status:** Congressional Candidate  
**State/District:** TX38

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 02/1/2022  
**Period Covered:** 01/01/2020– 12/31/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|----------------|-------------------------------|-----------------------|
| CS-INV ⇒<br>America Movil, S.A.B. de C.V. Class A American<br>Depositary Shares (AMOV) [ST] |       | \$1,001 - \$15,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS-INV ⇒<br>Apple Inc. (AAPL) [ST]  |       | \$15,001 - \$50,000 | Dividends      | \$1 - \$200                   | None                  |
| CS-INV ⇒<br>AT&T Inc. (T) [ST]  |       | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | None                  |
| CS-INV ⇒<br>DXC Technology Company (DXC) [ST]   |       | \$1,001 - \$15,000  | None           |                               |                       |
| CS-INV ⇒<br>Global X NASDAQ-100 Covered Call ETF (QYLD) [ST]                                |       | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | \$1 - \$200           |
| CS-INV ⇒<br>Hewlett Packard Enterprise Company (HPE) [ST]                                   |       | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS-INV ⇒<br>HP Inc. (HPQ) [ST]  |       | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| CS-INV ⇒<br>Intel Corporation (INTC) [ST]   |              | \$1,001 - \$15,000    | Dividends             | \$1 - \$200                          | \$1 - \$200                  |
| CS-INV ⇒<br>International Business Machines Corporation (IBM) [ST]                              |              | \$1,001 - \$15,000    | Dividends             | \$201 - \$1,000                      | \$201 - \$1,000              |
| CS-INV ⇒<br>MFS Intermediate High Income Fund (CIF) [ST]  |              | \$1,001 - \$15,000    | Dividends             | \$201 - \$1,000                      | None                         |
| CS-INV ⇒<br>Schwab Premier Bank [BA]  |              | \$100,001 - \$250,000 | Interest              | \$1 - \$200                          | \$1 - \$200                  |
| CS-IRA ⇒<br>Altria Group, Inc. (MO) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Apple Inc. (AAPL) [ST]  |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>ARK Innovation ETF (ARKK) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>ARK Israel Innovative Technology ETF (IZRL) [ST]                                    |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>AT&T Inc. (T) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>AT&T Inc. (T) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Blackrock Corporate High Yield Fund, Inc. (HYT) [ST]                                |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Blackrock Floating Rate Income Strategies Fund Inc (FRA) [ST]                       |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>BlackRock Multi-Sector Income Trust Common Shares of Beneficial Interest (BIT) [ST] |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>BNY Mellon Appreciation Fund, Inc. (DGAGX) [MF]                                     |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| CS-IRA ⇒<br>Capital One Financial Corporation (COF) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Chevron Corporation (CVX) [ST]  |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Chevron Corporation (CVX) [ST]  |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Chevron Corporation (CVX) [ST]  |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Cisco Systems, Inc. (CSCO) [ST]   |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Delaware Smid Cap Growth Fund Class A (DFCIX) [MF]                                    |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>DoubleLine Shiller Enhanced CAPE Class N (DSENX) [MF]                                 |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Eaton Vance Senior Floating-Rate Fund Common Shares of Beneficial Interest (EFR) [ST] |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Exxon Mobil Corporation (XOM) [ST]  |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Exxon Mobil Corporation (XOM) [ST]  |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Ford Motor Company (F) [ST]   |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Franklin DynaTech Fund Class A (FKDNX) [MF]   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>General Electric Company (GE) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>GlaxoSmithKline PLC (GSK) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| CS-IRA ⇒<br>GlaxoSmithKline PLC (GSK) [ST]                                 |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Global X Copper Miners ETF (COPX) [ST]                         |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Global X NASDAQ-100 Covered Call ETF (QYLD) [ST]               |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Global X U.S. Preferred ETF (PFFD) [EF]                        |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Grayscale Bitcoin Trust (BTC) (GBTC) [EF]                      |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Icahn Enterprises L.P. - Depository units (IEP) [ST]           |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Intel Corporation (INTC) [ST]                                  |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>International Business Machines Corporation (IBM) [ST]         |              | \$100,001 - \$250,000 | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Invesco QQQ Trust, Series 1 (QQQ) [ST]                         |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Janus Henderson Global Life Sciences Fund Class T (JAGLX) [MF] |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>JP Morgan Chase & Co. (JPM) [ST]                               |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>KLA Corporation (KLAC) [ST]                                    |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>KLA Corporation (KLAC) [ST]                                    |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Kohl's Corporation (KSS) [ST]                                  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| CS-IRA ⇒<br>Kosmos Energy Ltd. Common Shares (KOS) [ST]                                   |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Kosmos Energy Ltd. Common Shares (KOS) [ST]                                   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Kosmos Energy Ltd. Common Shares (KOS) [ST]                                   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Kyndryl Holdings, Inc. (KD) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Merck & Company, Inc. Common Stock (MRK) [ST]                                 |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Merck & Company, Inc. Common Stock (MRK) [ST]                                 |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>MFS Intermediate High Income Fund (CIF) [ST]                                  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>MFS Intermediate High Income Fund (CIF) [MF]                                  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Microsoft Corporation (MSFT) [ST]   |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Morgan Stanley Insight Fund Class A (CPOAX) [MF]                              |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Morgan Stanley Institutional Fund, Inc. Inception Portfolio Cl A (MSSMX) [MF] |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Morgan Stanley Instl Fund Trust Disc Por Cl A (MACGX) [MF]                    |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Newmont Corporation (NEM) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>NOV Inc. (NOV) [ST]   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |

| <b>Asset</b>  | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b> | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| CS-IRA ⇒<br>Organon & Co. (OGN) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Organon & Co. (OGN) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Pioneer Natural Resources Company (PXD) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Porsche Automobile Holding SE Unsponsored ADR (POAHY) [ST]                          |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>ProShares UltraShort 20+ Year Treasury (TBT) [EF]                                   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>ProShares UltraShort Lehman 20 Year Treasury (TBT) [ST]                             |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>ProShares UltraShort Lehman 20 Year Treasury (TBT) [ST]                             |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>SPDR Gold Trust (GLD) [ST]  |              | \$50,001 - \$100,000  | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>SPDR S&P 500 (SPY) [ST]   |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>VALE S.A. American Depositary Shares Each Representing one common share (VALE) [ST] |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Walmart Inc. (WMT) [ST]   |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Waste Management, Inc. (WM) [ST]  |              | \$15,001 - \$50,000   | Tax-Deferred          |                                      |                              |
| CS-IRA ⇒<br>Wells Fargo & Company (WFC) [ST]  |              | \$1,001 - \$15,000    | Tax-Deferred          |                                      |                              |
| FI-INV ⇒<br>AT&T Inc. (T) [ST]  |              | \$1,001 - \$15,000    | Dividends             | \$201 - \$1,000                      | \$201 - \$1,000              |

| Asset  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| FI-INV ⇒<br>Blackrock Floating Rate Income Strategies Fund Inc (FRA) [ST]  |       | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>BlackRock Multi-Sector Income Trust Common Shares of Beneficial Interest (BIT) [ST]  |       | \$15,001 - \$50,000 | Dividends      | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| FI-INV ⇒<br>Citibank [BA]  |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| FI-INV ⇒<br>Exxon Mobil Corporation (XOM) [ST]   |       | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>Fidelity Capital Income (FAGIX) [MF]   |       | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>Global X SuperDividend REIT ETF (SRET) [ST]  |       | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>Goldman Sachs Group, Inc. (GS) [ST]  |       | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>iShares International Select Dividend ETF (IDV) [ST]   |       | \$15,001 - \$50,000 | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| FI-INV ⇒<br>SPDR S&P 500 (SPY) [ST]  |       | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| FI-INV ⇒<br>Truist Bank [BA]   |       | \$1,001 - \$15,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Ramsey Oil and Gas, LLC [OL]   |       | \$1,001 - \$15,000  | Royalties      | \$1,001 - \$2,500             | \$201 - \$1,000       |
| LOCATION: Spring, TX, US   |       |                     |                |                               |                       |
| DESCRIPTION: Gas & Oil consulting company. Income represents royalties received from publication of "Practical Wellbore Hydraulics and Hole Cleaning." |       |                     |                |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source  | Type                                       | Amount Current Year to Filing | Amount Preceding Year |
|---|--|-------------------------------|-----------------------|
| Charles Schwab IRA Distribtuion                     | IRA Distribution                           | \$150,402.00                  | \$13,000.00           |
| Texas Drilling Associates                           | Sole Proprietorship - Gas & Oil Consulting | \$71,500.00                   | \$194,138.00          |
| COMMENTS: Sole proprietorship gross income reported |  |                               |                       |

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

| Position                        | Name of Organization                       |
|---------------------------------|--|
| Member                          | Texas State Republican Executive Committee |
| Legislative Priorities Chairman | Texas State Republican Convention          |
| Member                          | Texas Republican Electoral College         |

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                                       | Brief Description of Duties                                |
|---|--|
| Certain Confidential Clients are not disclosed (Spring, TX, US) | Confidentiality agreement entered into at time of services |

#### SCHEDULE A ASSET CLASS DETAILS

|  |
|--|
| <ul style="list-style-type: none"> <li>o CS-INV<br/>LOCATION: US</li> <li>o CS-IRA</li> <li>o FI-INV<br/>LOCATION: US</li> </ul> |
|--|

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

**CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mark Ramsey , 02/1/2022