



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Jeremiah David Diacogiannis  
**Status:** Congressional Candidate  
**State/District:** TX37

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 01/22/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core MSCI Emerging Markets ETF [EF] DESCRIPTION: WealthFront Joint Investment Account	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Non-Federal Retirement Accounts ⇒ AT&T 401(k) [MF] DESCRIPTION: AT&T RETIREMENT SAVINGS PLAN, FIDELITY	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Non-Federal Retirement Accounts ⇒ Victory Capital ROTH IRA [IH] DESCRIPTION: USAA CORNERSTONE MOD AGGRESSIVE FUND	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Plains Capital Bank business checking [BA] DESCRIPTION: Business Checking account for Protean Developing, LLC		\$15,001 - \$50,000	Interest	None	\$1 - \$200
Schwab International Equity ETF [EF] DESCRIPTION: WealthFront Joint Investment Account	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schwab US Dividend Equity ETF [EF] DESCRIPTION: WealthFront Joint Investment Account	JT	\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Nuveen Bloomberg Municipal Bond ETF [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	None	None
DESCRIPTION: WealthFront Joint Investment Account					
USAA 529 [5P]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
LOCATION: TX					
USAA checking & Savings [BA]	JT	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Vanguard Dividend Appreciation ETF [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
DESCRIPTION: WealthFront Joint Investment Account					
Vanguard FTSE Developed Markets ETF [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: WealthFront Joint Investment Account					
Vanguard FTSE Emerging Markets ETF [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: WealthFront Joint Investment Account					
Vanguard Tax-Exempt Bond Index ETF [EF]	JT	\$1 - \$1,000	Capital Gains, Dividends	None	None
DESCRIPTION: WealthFront Joint Investment Account					
Vanguard Total Stock Market ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: WealthFront Joint Investment Account					
WealthFront Cash Account [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Navy, DFAS	Salary	\$ .00	\$89,060.86
AT&T	Salary	\$14,333.34	\$122,272.78
Taste of Texas Restaurant	Spouse wages	\$692.62	\$12,074.76

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Founder/CEO	Protean Developing LLC
Founder/CEO	Legacy SPV LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Non-Federal Retirement Accounts (Owner: JT)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jeremiah David Diacogiannis , 01/22/2022