



Filing ID #10044402

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Duncan Foster Klussmann
Status: Congressional Candidate
State/District: TX38

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/30/2022
Period Covered: 01/01/2020– 12/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AIG 403(b) ⇒ 403 (b) [AB]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Big Rapids Depot [RP]		\$50,001 - \$100,000	None		
LOCATION: Big Rapids, MI, US					
Cadillac House [RP]		\$100,001 - \$250,000	None		
LOCATION: Cadillac, MI, US					
College Account ⇒ College Account [5P]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
LOCATION: TX					
DFK Advising [OL]		\$1,001 - \$15,000	Disbursements	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: Houston, TX, US DESCRIPTION: Advising Business					
Diversa Advisors ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Diversa Advisors [OL]					
LOCATION: Houston, TX, US					
DESCRIPTION: Partnership					
FCCU Bank Account ⇒ First Community Credit Union [BA]		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Fidelity IRA ⇒ Discovery, Inc. - Series A (DISCA) [ST]		\$15,001 - \$50,000	None		
Fidelity IRA [IH]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ ViacomCBS Inc. - Class B (VIAC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Individual Brokerage Account ⇒ Fidelity Individual Brokerage Account [BA]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Individual Brokerage Account ⇒ ViacomCBS Inc. - Class B (VIAC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Memorial Condo [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Houston, TX, US					
West Houston Townhome [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Houston, TX, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
TRS	Retirement Account	\$162,526.68	\$162,526.68
DFK Advising	Advising Business	N/A	\$97,350.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Houston	Salary	\$65,598.12	\$66,134.45

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	FCCU	June 2016	Townhome	\$50,001 - \$100,000
	Credit Card	2021	Business and Personal Expenses	\$15,001 - \$50,000
	Credit Card	2021	Business and Personal Expenses	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Clinical Assistant Professor	University of Houston
President	DFK Advising
Partner	Diversa Advisors
Board Member	KIPP Texas
Board Member	One Goal

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Region 13 (Austin , TX, US)	Advising school districts.
Beaumont ISD (Beaumont, TX, US)	Advising school district.

SCHEDULE A ASSET CLASS DETAILS

- o AIG 403(b)
- o College Account
LOCATION: NH
- o Diversa Advisors
LOCATION: Houston, TX, US

- FCCU Bank Account
LOCATION: US
- Fidelity IRA
- Individual Brokerage Account
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Duncan Foster Klussmann , 01/30/2022