



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bryan Smith
Status: Congressional Candidate
State/District: ID02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/31/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-------------------------|----------------|-------------------------------|-----------------------|
| American General Annuity [FN] | | \$250,001 - \$500,000 | Tax-Deferred | | |
| Ameriprise IRA ⇒ Ohio National Life INS CO ONCORE VAR Annuity [FN] | | \$500,001 - \$1,000,000 | None | | |
| Ameriprise IRA ⇒ Prudential Annuities Life Assurance Advance Series [FN] | | \$500,001 - \$1,000,000 | None | | |
| Ameriprise IRA ⇒ Prudential Annuities Life Assurance Advance Series [FN] | SP | \$15,001 - \$50,000 | None | | |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Ameriprise Insured Money Market [BA] | SP | \$1,001 - \$15,000 | Interest | None | None |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Ameriprise Insured Money Market [BA] | JT | \$15,001 - \$50,000 | Interest | None | None |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|--------------------------|--------------------------------------|------------------------------|
| Ameriprise Strategic Portfolio Service Advantage ⇒ Blackrock Multi Asset Income Instl CL [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Dividend Income Instl CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Dividend Income Instl CL [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Small Cap Growth Instl CL [MF] | SP | \$1,001 - \$15,000 | Capital Gains | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Small Cap Growth Instl CL [MF] | JT | \$50,001 - \$100,000 | Capital Gains | None | \$5,001 - \$15,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Columbia Strategic Income Instl CL [MF] | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Eaton Vance short duration Govt Income CL I [MF] | JT | None | Capital Gains, Dividends | None | \$50,001 - \$100,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Growth Opptys CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains | None | \$5,001 - \$15,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Dividends & Income CL I [MF] | JT | \$50,001 - \$100,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Dividends & Income CL I [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$1,001 - \$2,500 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Fidelity Advisor Strategic Income CL I [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |

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|---|--------------|-----------------------|--------------------------|--------------------------------------|------------------------------|
| Ameriprise Strategic Portfolio Service Advantage ⇒ Franklin Rising Dividends Advisor CL [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$5,001 - \$15,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Franklin Rising Dividends Advisor CL [MF] | SP | None | Capital Gains | None | \$15,001 - \$50,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ iShare Russel 1000 Growth ETF [EF] | JT | \$50,001 - \$100,000 | Dividends | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Equity Income CL I [MF] | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$1,001 - \$2,500 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Growth Advantage CL I [MF] | JT | \$100,001 - \$250,000 | Capital Gains | None | \$15,001 - \$50,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ JP Morgan Growth Advantage CL I [MF] | SP | \$15,001 - \$50,000 | Capital Gains | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Lord Abbett Short Duration Income CL F [MF] | SP | None | Capital Gains | None | \$15,001 - \$50,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ Lord Abbett Short Duration Income CL F [MF] | JT | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$50,001 - \$100,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Diversified Income CL I [MF] | JT | \$100,001 - \$250,000 | Capital Gains, Dividends | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Diversified Income CL I [MF] | SP | \$15,001 - \$50,000 | Capital Gains, Dividends | None | \$1,001 - \$2,500 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ MFS Growth CL I [MF] | JT | \$100,001 - \$250,000 | Capital Gains | None | \$2,501 - \$5,000 |

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|--|--------------|---------------------------|--------------------------|--------------------------------------|------------------------------|
| Ameriprise Strategic Portfolio Service Advantage ⇒ MFS MID CAP Growth CL I [MF] | JT | \$100,001 - \$250,000 | Capital Gains | None | \$2,501 - \$5,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ MFS MID CAP Growth CL I [MF] | SP | \$15,001 - \$50,000 | Capital Gains | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ PGIM Short Term Corp Bond CL Z [MF] | SP | None | Capital Gains, Dividends | None | \$15,001 - \$50,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ PGIM Short Term Corp Bond CL Z [MF] | JT | None | Capital Gains, Dividends | None | \$50,001 - \$100,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ SPDR S&P 500 ETF [EF] | JT | \$50,001 - \$100,000 | Dividends | None | \$201 - \$1,000 |
| Ameriprise Strategic Portfolio Service Advantage ⇒ SPDR S&P 500 ETF [EF] | SP | None | Dividends | None | \$1 - \$200 |
| Athene Annuity [FN] | | \$1,001 - \$15,000 | None | | |
| Bank of Commerce Personal Checking Accounts [BA] | JT | \$15,001 - \$50,000 | Interest | None | None |
| Bryan D. Smith Professional Corp [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Legal Services | | \$1,000,001 - \$5,000,000 | Dividends | None | \$1,000,001 - \$5,000,000 |
| Ethereum Crypto Currency [OT] DESCRIPTION: Crypto Currency | | \$50,001 - \$100,000 | Capital Gains | None | None |
| Honey Creek Holdings, LLC ⇒ Diversified Equity Systems, LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Debt collection within the legal services sector | | \$15,001 - \$50,000 | Dividends | None | \$50,001 - \$100,000 |
| Honey Creek Holdings, LLC ⇒ DocuServe, LLC [OL] | | \$15,001 - \$50,000 | Dividends | None | \$50,001 - \$100,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|----------------------------|-----------------------|--------------------------------------|------------------------------|
| LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Legal document service business | | | | | |
| Honey Creek Holdings, LLC ⇒ Honey Creek Lavender Farms [FA] | | \$500,001 - \$1,000,000 | Dividends | None | None |
| LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: General farming and agricultural production | | | | | |
| Honey Creek Holdings, LLC ⇒ Kukista, LLC [OL] | | \$100,001 - \$250,000 | Dividends | None | \$15,001 - \$50,000 |
| LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Nutritional supplement provider | | | | | |
| Honey Creek Holdings, LLC ⇒ Shoup Executive Suites, LLC [OL] | | \$15,001 - \$50,000 | Interest | None | \$50,001 - \$100,000 |
| LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Office suite rentals | | | | | |
| HSA Ameritrade Brokerage Account ⇒ Ameritrade FDIC Insured Deposit Account [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| HSA Ameritrade Brokerage Account ⇒ iShares Russell 1000 Growth ETF (IWF) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| HSA Ameritrade Brokerage Account ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| HSA Ameritrade Brokerage Account ⇒ SPDR S&P 500 (SPY) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| HSA Ameritrade Brokerage Account ⇒ Vanguard Total Bond Market ETF (BND) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Lighthouse Property Holdings, LLC [OL] | | \$250,001 - \$500,000 | Dividends | None | \$50,001 - \$100,000 |
| LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Rental Property - 414 Shoup Avenue, Idaho Falls, Idaho 83402 | | | | | |
| Ohio National Annuity [FN] | | \$500,001 - \$1,000,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-------------------------|----------------|-------------------------------|-------------------------|
| Prudential Annuities Life Assurance Advance Series [FN] | | \$15,001 - \$50,000 | None | | |
| Prudential Annuity [FN] | | \$500,001 - \$1,000,000 | Tax-Deferred | | |
| Prudential Annuity [FN] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| TeraFirma Trust ⇒ 49th South Gem Lake Subdivision [RP] LOCATION: Idaho Falls/Bonneville, ID, US | | \$100,001 - \$250,000 | None | | |
| TIAA-Cref Universal Life Insurance [WU] | JT | \$500,001 - \$1,000,000 | None | | |
| Wells Fargo Personal Checking Accounts [BA] | JT | \$15,001 - \$50,000 | Interest | None | None |
| XRP Crypto Currency [OT] DESCRIPTION: Crypto Currency | | \$50,001 - \$100,000 | Capital Gains | None | None |
| Zil Crypto Currency [OT] DESCRIPTION: Crypto Currency | SP | \$1,001 - \$15,000 | Capital Gains | None | None |
| Zuri Trust ⇒ Medical Recovery Services LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Collection Agency | SP | \$250,001 - \$500,000 | Dividends | None | \$50,001 - \$100,000 |
| Zuri Trust ⇒ Omni AR, LLC [OL] LOCATION: Idaho Falls/Bonneville, ID, US DESCRIPTION: Collection Agency | SP | \$500,001 - \$1,000,000 | Dividends | None | \$100,001 - \$1,000,000 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|------------------------------------|---------------|-------------------------------|-----------------------|
| Smith, Driscoll & Associates, PLLC | Earned Income | \$5,770.83 | \$69,250.00 |

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--------------|---------------|-------------------------------|-----------------------|
| Kukista, LLC | Spouse Income | N/A | N/A |
| Zuri Trust | Spouse Income | N/A | N/A |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------------|---|
| Director/Board Member | Idaho Freedom Foundation |
| Member | Smith, Driscoll & Associates, PLLC |
| Member | DocuServe, LLC |
| Officer | Bryan D. Smith Professional Corporation |
| Trustee/beneficiary | TeraFirma Trust |
| Member | Honey Creek Holdings, LLC |
| Member | Lighthouse Property Holdings, LLC |
| Member | Diversified Equity Systems, LLC |
| Member | Shoup Executive Suites, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|-----------------------------|
| BRP, Inc. (Idaho Falls, ID, US) | Legal services |
| Medical Recovery Services, LLC (Idaho Falls, ID, US) | Legal services |
| Nationwide Judgment Recovery, LLC (Stanton, CA, US) | Legal services |
| Timbersteel, LLC (Idaho Falls, ID, US) | Legal services |
| Western Wholesale (Idaho Falls, ID, US) | Legal services |

| Source (Name and Address) | Brief Description of Duties |
|--|-----------------------------|
| Doyle Beck (Idaho Falls, ID, US) | Legal services |
| Johnson Mark, LLC (Salt Lake City, UT, US) | Legal services |
| Delaine Price (Idaho Falls, ID, US) | Legal services |
| Apex Agriculture (Hamburg, NY, US) | Legal services |
| First Fruits Foundation (Challis, ID, US) | Legal services |
| Christopher James (Challis, ID, US) | Legal services |
| Garden Creek Farms (Challis, ID, US) | Legal services |
| Yellowstone Partners (Idaho Falls, ID, US) | Legal services |
| Regal Ventures, Inc. (Idaho Falls, ID, US) | Legal services |
| Cooper Norman (Idaho Falls, ID, US) | Legal services |

SCHEDULE A ASSET CLASS DETAILS

- Ameriprise IRA (Owner: SP)
- Ameriprise IRA
- Ameriprise Strategic Portfolio Service Advantage (Owner: JT)
LOCATION: US
- Ameriprise Strategic Portfolio Service Advantage (Owner: SP)
LOCATION: US
- Honey Creek Holdings, LLC
LOCATION: US
- HSA Ameritrade Brokerage Account
LOCATION: US
- TeraFirma Trust
- Zuri Trust (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bryan Smith , 01/31/2022