



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jessica Wellington  
**Status:** Congressional Candidate  
**State/District:** TX08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 01/15/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Congressional Federal Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
International Business Machines Corporation (IBM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Rollover IRA ⇒ FCNTX Fidelity Contrafund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ FFFFX Fidelity Freedom 2040 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ FIGRX Fidelity Intl Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ FLPSX Fidelity Lopriced Stock [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA ⇒ FXAIX Fidelity 500 Index Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA M ⇒ CSRSX Cohen & Steers Realty Shares [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA M ⇒ FBLTX Fid Sai Long Term Treasury Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA M ⇒ FILFX Strategic Advisers International Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA M ⇒ FLACX Strategic Advisers Large Cap Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA M ⇒ FPCIX Strategic Advisers Core Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA M ⇒ FPIOX Strategic Advisers Income Opportunities [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA M ⇒ FSAMX Strategic Advisers Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA M ⇒ FSCFX Strategic Advisers Small-Mid Cap FD [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCDRS [PE]	SP	\$25,000,001 - \$50,000,000	Tax-Deferred		
US Treasury Savings Bonds [GS]	DC	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
HC US	Spouse Salary	\$5,078.32	\$131,606.88

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wellington Media Management	Consulting Editing Contract	N/A	\$3,871.96

#### **SCHEDULE D: LIABILITIES**

None disclosed.

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

#### **SCHEDULE A ASSET CLASS DETAILS**

- o Rollover IRA
- o Rollover IRA M

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jessica Wellington , 01/15/2022