



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Loren Burg
Status: Congressional Candidate
State/District: NJ04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/9/2022
Period Covered: 01/01/2020– 12/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K Accounts ⇒ Comcast/NBCUniversal 401K [PE]		\$50,001 - \$100,000	Tax-Deferred		
401K Accounts ⇒ Scheper Kim & Harris 401K [PE]		\$500,001 - \$1,000,000	Tax-Deferred		
529 College Savings Accounts ⇒ ScholarShare 529 Account (Daniel Burg) [5P] LOCATION: NJ		\$15,001 - \$50,000	Tax-Deferred		
529 College Savings Accounts ⇒ ScholarShare 529 Account (Elliot Burg) [5P] LOCATION: NJ		\$15,001 - \$50,000	Tax-Deferred		
529 College Savings Accounts ⇒ ScholarShare 529 Account (Louis Burg) [5P] LOCATION: NJ		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Redwood Credit Union Personal Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bank Accounts ⇒ Redwood Credit Union Trust Account [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1 - \$200
Investment Accounts ⇒ Schwab Investment Account [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
IRA Accounts ⇒ Schwab Rollover IRA [IH]		\$500,001 - \$1,000,000	Tax-Deferred		
IRA Accounts ⇒ UBS Rollover IRA (David Burg) [IH]		\$500,001 - \$1,000,000	Tax-Deferred		
IRA Accounts ⇒ UBS Rollover IRA (Julie Burg) [IH]		\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Community Foundation of the Verdugos	Spouse salary	\$43,514.00	\$55,286.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member/Partner	Mandavia Ephraim & Burg LLP

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2021	Marcun Zusman Freniere & Compton LLP / Mandavia Ephraim & Burg LLP	Split any contingent fee earned from lawsuit

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Alan and Gabe Polsky (Los Angeles, CA, US)	Legal services
April Bloomfield (Los Angeles, CA, US)	Legal services
Bijan Boutiques (Beverly Hills, CA, US)	Legal services
Daryoush Mahboubi-Fardi (Beverly Hills, CA, US)	Legal services
DFH Partners (New York, NY, US)	Legal services
Douglas Mayers (Santa Monica, CA, US)	Legal services
James Tanner (Santa Clarita, CA, US)	Legal services
Lucky Day Entertainment (Los Angeles, CA, US)	Legal services
Mattel Corp. (El Segundo, CA, US)	Legal services
NBCUniversal (New York, NY, US)	Legal services
Paramount Pictures Corporation (Los Angeles, CA, US)	Legal services
Rodeo Collection, Ltd. (Beverly Hills, CA, US)	Legal services
Shout! Factory (Los Angeles, CA, US)	Legal services
STX Entertainment (Burbank, CA, US)	Legal services
Warner Bros. (Burbank, CA, US)	Legal services
Netflix (Los Angeles, CA, US)	Legal services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o 401K Accounts o 529 College Savings Accounts LOCATION: NJ o Bank Accounts LOCATION: US o Investment Accounts LOCATION: US o IRA Accounts
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Loren Burg , 01/9/2022