



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Janifer Suzanne Kulmann  
**Status:** Congressional Candidate  
**State/District:** CO08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 04/6/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds 401K ⇒ AAATX [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds 401K ⇒ AAGTX [MF]		\$100,001 - \$250,000	Tax-Deferred		
Ascend Strategies, 100% Interest [OL]  LOCATION: Thornton, CO, US DESCRIPTION: Spouse consulting company	SP	\$1,001 - \$15,000	Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
ETrade Brokerage Account ⇒ Whiting Petroleum Corporation Common Stock (WLL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity 401K ⇒ Fidelity Blue Chip Growth ETF (FBCG) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Fidelity Government Cash Reserves [OT]  DESCRIPTION: Cash Fund	SP	\$15,001 - \$50,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Brokerage Account ⇒ AEMGX Acadian Emerging Markets Port Investment Account [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ AEMSX abrdn Emerging Markets Fund Institutional Service Class [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	None
Fidelity Brokerage Account ⇒ BIGIX William Blair International Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ DFCEX DFA Emerging Markets Core Equity Portfolio Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ EFAV IShares TR MSCI EAFE Min Value Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FBGRX Fidelity Blue Chip Growth Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ FDFX Fidelity Value Discovery Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FDGRX Fidelity Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FDRXX** Fidelity Government Cash Reserves [OT] DESCRIPTION: Cash account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FGNSX Strategic Adv Tax Sensitive Short Duration Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ FIADX Fidelity Advisor Int'l Discovery Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FICFX Fidelity International Capital Appreciation Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	None
Fidelity Brokerage Account ⇒ FLCSX Fidelity Large Cap Stock Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200

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Fidelity Brokerage Account ⇒ FSCOX Fidelity International Small Cap Opportunity Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FSMUX Sai Municipal Bond Fund [MF]	JT	\$100,001 - \$250,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ FZAEX Fidelity Advisor Focused Emerging Markets [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FZAJX Fidelity Advisor Int'l Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ FZALX Fidelity Advisor Mega Cap Stock Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ HANIX Harbor International Institution [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ HHHYX Hartford Schroder Emerging Markets Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ IEFA IShares Trust Core MSCI ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ IEMG IShares Trust S&P Mid Cap ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ IJR IShares Core S&P Small Cap ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ IShares Russell MidCap Value ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$1 - \$200
Fidelity Brokerage Account ⇒ IVV IShares S&P 500 ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ IWB IShares Russell 1000 Index Fund ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ IWD IShares Russell 100 Value ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200

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Fidelity Brokerage Account ⇒ IWF IShares Russell 1000 Growth ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ IWM IShares Russell 2000 ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ IYR IShares US Real Estate ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ JAENX Janus Henderson Enterprise Fund Class D [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ JPDEX JP Morgan Tax Aware Equity Class 1 Fund [MF]	JT	\$50,001 - \$100,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ LGRRX Loomis Sayles Growth Fund Class A [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	None
Fidelity Brokerage Account ⇒ LVAEX LSV Value Equity Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ MFAPX Morgan Stanley Institutional Fund, Inc. International Advantage Portfolio Class A [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	None
Fidelity Brokerage Account ⇒ MGIAX MFS International Intrinsic Value Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ MRSAX MFS Research Intl Class A Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ MTUM IShares USA Momentum Factor ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ OAKMX Oakmark Fund Investor Class [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ PRCOX T Rowe Price US Equity Research Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PRFHX T Rowe Price Tax Free High Yield [MF]			Interest		
Fidelity Brokerage Account ⇒ PRZIX T Rowe Price Emerging Markets Stock Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ QQQ Invesco Trust Series [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ QUAL IShares TY MSCI USA [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ RPMGX T Rowe Price Mid Cap Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ SPHQ Invesco Exchange Traded Fund [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ TISVX Transamerica Small Cap Value Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ TSWIX Transamerica International Equity Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ VBK Vanguard Small Cap Growth Index Fund [MF]	JT	\$1,001 - \$15,000	Interest, Rent	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ VNQ Vanguard Real Estate ETF [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity Brokerage Account ⇒ VOE Vanguard Mid Cap Value Index Fund [MF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ VTV Value Index Fund ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ VUG Vanguard Index FDS Growth ETF [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ WCMRX WCM Focused International Growth Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CSRSX Cohen & Steers Realty Shares [MF]					
Fidelity IRA ⇒ CSRSX Cohen & Steers Realty Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ EGRAX Eaton Vance GL Macro Absolute Return [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FALCX Strategic Advisers Large Cap Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Fidelity IRA ⇒ FALCX Strategic Advisers Large Cap Fund [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Fidelity IRA ⇒ FAUDX Strategic Advisers Short Duration Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FBLTX FID Sai Long Term Treasury Bond Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ FDRXX** Fidelity Government Cash Reserves [OT] DESCRIPTION: Cash Account		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FDRXX** Fidelity Government Cash Reserves [OT] DESCRIPTION: Cash Account	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FIFGX Fidelity SAI Inflation-Focused Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FIFGX Fidelity SAI Inflation-Focused Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity IRA ⇒ FILFX Strategic Advisors International Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
Fidelity IRA ⇒ FPCIX Strategic Advisors Core Income Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity IRA ⇒ FPCIX Strategic Advisors Core Income Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity IRA ⇒ FPIOX Strategic Advisers Income Opportunities Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ FPIOX Strategic Advisers Income Opportunities Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FSAMX Strategic Advisers Emerging Market Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity IRA ⇒ FSAMX Strategic Advisers Emerging Market Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity IRA ⇒ FSCFX Strategic Advisors Small Mid Cap Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity IRA ⇒ FXCFX Strategic Advisors Small Mid Cap Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Roth IRA ⇒ FBLTX FID Sai Long Term Treasury Bond Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ FZROX Fidelity Zero Total Market Index [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Unique College Investing Plan ⇒ Child 529_1 [5P] LOCATION: CO		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Unique College Investing Plan ⇒ Child 529_2 [5P] LOCATION: CO		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Unique College Investing Plan ⇒ Child 529_3 [5P] LOCATION: CO		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Unique College Investing Plan ⇒ Spouse 529 [5P] LOCATION: CO		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Bank Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Bank Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Real Estate, Primary Residence [OT]	JT	\$500,001 - \$1,000,000	None		
DESCRIPTION: Thornton, CO Single family home					
USAA Life Insurance [WU]	SP	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$201 - \$1,000
USAA Life Insurance [WU]		\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Whiting Petroleum	Candidate Salary	\$62,275.00	\$336,342.00
City of Thornton	Candidate Salary	\$6,400.00	\$35,444.28
COMMENTS: 2021 Breakdown of income: Regular Pay: 24,000.08 Auto Stipend: \$8,890.20 Tech Stipend: \$2,400.00 Taxable Per Diem \$154.00			
Mile High Flood District	Candidate Salary	N/A	\$750.00
Ascend Strategies	Spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Director, Facilities Engineering & Construction	Whiting Petroleum
Director, Well Construction	Whiting Petroleum
Licensed Professional Engineer	States of: TX, CO, WY, UT, LA

<b>Position</b>	<b>Name of Organization</b>
Executive Member	Women in Energy Network Colorado
Member	Women's Oil and Gas Association
Member	Institute for Electrical and Electronic Engineers
Mayor	City of Thornton
Vice Chair	Rocky Flats Stewardship Council
Chair	Rocky Flats Stewardship Council
Member	North 1-25 Coalition
Executive Committee Member	Mile High Flood District
Executive Committee Member	Metro Mayors Caucus

#### **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
2020	Whiting Petroleum	401K
2022	Whiting Petroleum	Stock vesting

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

<b>Source (Name and Address)</b>	<b>Brief Description of Duties</b>
Whiting Petroleum (Denver, CO, US)	Director, Well Construction
City of Thornton (Thornton, CO, US)	Mayor

#### **SCHEDULE A ASSET CLASS DETAILS**

<ul style="list-style-type: none"> <li>o American Funds 401K</li> <li>o ETrade Brokerage Account LOCATION: US</li> <li>o Fidelity 401K (Owner: SP)</li> <li>o Fidelity Brokerage Account (Owner: JT) LOCATION: US</li> <li>o Fidelity IRA (Owner: SP)</li> <li>o Fidelity IRA</li> <li>o Fidelity Roth IRA (Owner: SP)</li> <li>o Fidelity Unique College Investing Plan</li> </ul>
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LOCATION: CO

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Janifer Suzanne Kulmann , 04/6/2022