



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Dr. Chad Slotta
Status: Congressional Candidate
State/District: NC07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/7/2022
Period Covered: 01/01/2020– 12/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BofA Bank Accounts ⇒ BofA Bank Acct [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BofA Bank Accounts ⇒ Merrill MM [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Coinbase ⇒ Coinbase [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Coinbase account / crypto					
IRA_SEP_Roth ⇒ AGOZX [MF]		\$1 - \$1,000	Tax-Deferred		
IRA_SEP_Roth ⇒ AGOZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ ANWFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ ANWFX [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA_SEP_Roth ⇒ CLDZX [MF]		\$1 - \$1,000	Tax-Deferred		
IRA_SEP_Roth ⇒ FGTZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ GFFFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ ICAFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ IIAXX [BA]		\$1,001 - \$15,000	None		
IRA_SEP_Roth ⇒ IIAXX [BA]		\$1 - \$1,000	None		
IRA_SEP_Roth ⇒ IIAXX [BA]		\$1 - \$1,000	None		
IRA_SEP_Roth ⇒ iShares S&P 500 Value ETF (IVE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ iShares S&P 500 Value ETF (IVE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ JPMorgan Ultra-Short Income ETF (JPST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ JPMorgan Ultra-Short Income ETF (JPST) [ST]		\$1 - \$1,000	Tax-Deferred		
IRA_SEP_Roth ⇒ LCEYX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ LCEYX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ LSIZX [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA_SEP_Roth ⇒ MDIJX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ MDIJX [MF]		\$1 - \$1,000	Tax-Deferred		
IRA_SEP_Roth ⇒ MDIJX [MF]		\$1 - \$1,000	Tax-Deferred		
IRA_SEP_Roth ⇒ LEAH IRA ⇒ FGTZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA_SEP_Roth ⇒ LEAH IRA ⇒ IIAXX [BA]		\$1,001 - \$15,000	None		
NC 529 ⇒ NC 529 [5P] LOCATION: NC		\$100,001 - \$250,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ AGOZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ AMBFX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ ASPZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ Cash [BA]		\$1,001 - \$15,000	None		
SofProducts Inc. Retirement Plan ⇒ GFFFX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ GIBIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ ICAFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SofProducts Inc. Retirement Plan ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ iShares S&P 500 Value ETF (IVE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ JPMorgan Ultra-Short Income ETF (JPST) [ST]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ JSOSX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ MDIJX [MF]		\$15,001 - \$50,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ OGLYX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SofProducts Inc. Retirement Plan ⇒ SGIIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SofProducts_GIV ⇒ SofProducts, Inc. [OL]		\$50,001 - \$100,000	None		
LOCATION: Livonia, MI, US DESCRIPTION: Family Business					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SofProducts, Inc.	Salary	\$193,999.98	\$171,220.34
Slotta Global Mission	Salary	\$28,350.00	\$59,915.38

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Sandra Slotta	June 2021	Personal Loan	\$250,001 - \$500,000
	Sandra Slotta	Dec 2021	Personal Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	SofProducts, Inc.
President	Slotta Global Mission
President	Strongbridge Strategies

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o BofA Bank Accounts
LOCATION: US
- o Coinbase
LOCATION: US
- o IRA_SEP_Roth
- o IRA_SEP_Roth ⇒ LEAH IRA
- o NC 529
LOCATION: NC
- o SofProducts Inc. Retirement Plan
- o SofProducts_GIV
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Chad Slotta , 01/7/2022