



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Rickey Williams
Status: Congressional Candidate
State/District: TX03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 01/23/2022

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(B) Annuity Teacher Retirement ⇒ 403(B) Annuity Teacher Retirement [OT] DESCRIPTION: 403B Annuity.		\$9,371.27	Tax-Deferred		
ESC Region 10 457 Plan ⇒ ESC Region 10 457 Plan [OT] DESCRIPTION: 457 Plan offered through my employer		\$391,974.37	Tax-Deferred		
IHG 401(K) Savings and Retirement Plan ⇒ IHG 401(K) Savings and Retirement Plan [OT] DESCRIPTION: Spouse's 401K		\$63,350.48	Tax-Deferred		
Texas College Savings Plan ⇒ Texas College Savings Plan [5P] LOCATION: TX DESCRIPTION: 529 Plan for youngest child		\$59,864.19	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Region 10 Education Service Center	Salary	\$15,245.90	\$180,286.60
Real Estate Sales	Spouse Realtor Commissions	N/A	\$51,950.88

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Service First Mortgage	April, 2021	Home Equity Loan	\$155,000.00

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o 403(B) Annuity Teacher Retirement
- o ESC Region 10 457 Plan
DESCRIPTION: This is an employee only contribution plan offered through my employer. My employer does not match any of the funds that are contributed to the account.
- o IHG 401(K) Savings and Retirement Plan
- o Texas College Savings Plan
LOCATION: TX
DESCRIPTION: This is a college account for our youngest son through Texas College Savings Plan c/o NorthStar Financial Services Group. LLC. PO Box 540010, Omaha NE 68154

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Rickey Williams , 01/23/2022