



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Brian James Brazeal  
**Status:** Congressional Candidate  
**State/District:** TX26

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 01/20/2022

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BANK OF AMERICA CHECKING AND SAVING ACCOUNT ⇒ Bank of America [BA]	JT	\$1,001 - \$15,000	Interest, Cash	\$1,001 - \$2,500	\$1,001 - \$2,500
CHASE CHECKING AND SAVINGS ACCOUNT ⇒ Chase Bank [BA]	JT	\$50,001 - \$100,000	Interest, Cash	\$50,001 - \$100,000	\$50,001 - \$100,000
STASH ⇒ STASH [OL]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
LOCATION: BARTONVILLE, TX, US DESCRIPTION: EFT and Stock portfolio including EFT from Schwab, Vanguard, Managers Trust, and stock from walmart					
TEXAS LIFE INSURANCE ⇒ TEXAS LIFE INSURANCE [WU]	SP	\$250,001 - \$500,000	LIFE INSURANCE	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: LIFE INSURANCE OF SPOUSE					
Wells Fargo Advisors JT WROS ⇒ Wells Fargo Advisors JT WROC, 50% Interest [OL]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: BARTONVILLE, TX, US DESCRIPTION: This portfolio is a joint tenant with the right of survivorship is a legal ownership structure involving two or more parties for an					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
account or another asset. The portfolio includes Cash, Stocks, options, EFTs, fixed income securities, and mutual funds.					
Wells Fargo Advisors JT WROS ⇒ Wells Fargo Advisors JT WROS, 50% Interest [OL]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: BARTONVILLE, TX, US					
DESCRIPTION: This portfolio is a joint tenant with the right of survivorship is a legal ownership structure involving two or more parties for an account or another asset. This is a joint tenant with spouse. This portfolio includes cash, stocks, options, ETFs, fixed income securities, and mutual funds.					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	WELLS FARGO ADVISORS	June 2019 - Present	PRIORITY LINE OF CREDIT	\$250,001 - \$500,000
JT	First Federal Bank of Florida	June 1999 - Present	Home Mortgage Loan	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
30 percentage ownership - President	JLB Sales Corp

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

- o BANK OF AMERICA CHECKING AND SAVING ACCOUNT (50% Interest) (Owner: JT)  
LOCATION: BARTONVILLE, TX, US
- o CHASE CHECKING AND SAVINGS ACCOUNT (50% Interest) (Owner: JT)  
LOCATION: BARTONVILLE, TX, US

DESCRIPTION: CHECKING AND SAVING ACCOUNTS IN JP MORGAN CHASE

- o STASH (Owner: SP)  
LOCATION: BARTONVILLE, TX, US
- o TEXAS LIFE INSURANCE (Owner: SP)  
DESCRIPTION: LIFE INSURANCE FOR SPOUSE
- o Wells Fargo Advisors JT WROS (50% Interest) (Owner: JT)  
LOCATION: BARTONVILLE, TX, US  
DESCRIPTION: Joint Tenants With Right of Survivorship (JTWROS)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Brian James Brazeal , 01/20/2022