



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Nathaniel Quentin Moran  
**Status:** Congressional Candidate  
**State/District:** TX01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 01/28/2022  
**Period Covered:** 01/01/2020– 12/31/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset        | Income Type(s)     | Income Current Year to Filing | Income Preceding Year   |
|--|-------|-----------------------|--------------------|-------------------------------|-------------------------|
| Atlas Physician Services, LLC [OL]   |       | None                  | Partnership Income | \$5,001 - \$15,000            | None                    |
| LOCATION: Georgetown, TX, US<br>DESCRIPTION: Physician management services company. Business activities have ceased.                           |       |                       |                    |                               |                         |
| Bank of America Savings [BA]   |       | \$15,001 - \$50,000   | Interest           | \$1 - \$200                   | \$1 - \$200             |
| Ignis Montis Investments LLC [OL]  |       | \$1,001 - \$15,000    | None               |                               |                         |
| LOCATION: Tyler, TX, US<br>DESCRIPTION: Real estate investment company. Value represents cash holdings. No other financial activity or assets. |       |                       |                    |                               |                         |
| Integrity Staffing Solutions of LA, Inc. [OL]  |       | \$100,001 - \$250,000 | S-Corp Income      | \$15,001 - \$50,000           | \$15,001 - \$50,000     |
| LOCATION: Tyler, TX, US<br>DESCRIPTION: Employee staffing company.   |       |                       |                    |                               |                         |
| Integrity Staffing Solutions, Inc [OL]   |       | \$250,001 - \$500,000 | S-Corp Income      | \$100,001 - \$1,000,000       | \$100,001 - \$1,000,000 |
| LOCATION: Tyler, TX, US<br>DESCRIPTION: Employee staffing company. See Schedule C for Earned Income.   |       |                       |                    |                               |                         |

| Asset   | Owner | Value of Asset        | Income Type(s)     | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|--------------------|-------------------------------|-----------------------|
| ML - IRA ⇒<br>Bank of America [BA]  |       | \$1,001 - \$15,000    | Tax-Deferred       |                               |                       |
| ML - IRA ⇒<br>Black Rock Global (MDLOX) [MF]  |       | \$15,001 - \$50,000   | Tax-Deferred       |                               |                       |
| Nathaniel Moran Law Firm, PLLC [OL]   |       | \$100,001 - \$250,000 | SEE SCHEDULE C     | None                          | None                  |
| LOCATION: Tyler, TX, US<br>DESCRIPTION: Law Firm. See Schedule C for Earned Income. |       |                       |                    |                               |                       |
| Northwest Mutual Life Insurance Company [WU]  |       | \$15,001 - \$50,000   | None               |                               |                       |
| DESCRIPTION: Valuation represents cash value  |       |                       |                    |                               |                       |
| Teacher Retirement System of Texas [PE]   | SP    | \$15,001 - \$50,000   | Tax-Deferred       |                               |                       |
| DESCRIPTION: Valuation represents cash value of retirement plan.                    |       |                       |                    |                               |                       |
| Texas County & District Retirement System [PE]                                      |       | \$50,001 - \$100,000  | Tax-Deferred       |                               |                       |
| DESCRIPTION: Valuation represents cash value of retirement plan                     |       |                       |                    |                               |                       |
| Twisted V Motorsports LLC [OL]  |       | None                  | Partnership Income | None                          | \$5,001 - \$15,000    |
| LOCATION: Whitehouse, TX, US<br>DESCRIPTION: Business operations have ceased.       |       |                       |                    |                               |                       |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                           | Type                         | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------|------------------------------|-------------------------------|-----------------------|
| Smith County TX                  | Salary                       | \$116,911.38                  | \$116,809.00          |
| Integrity Staffing Solutions Inc | Salary                       | \$112,500.00                  | \$18,750.00           |
| Nathaniel Moran Law Firm, LLC    | Gross Income: Legal Services | \$213,664.49                  | \$74,989.00           |
| Merrill Lynch IRA Distribution   | IRA Distribution             | N/A                           | \$26,926.93           |

## SCHEDULE D: LIABILITIES

| Owner | Creditor            | Date Incurred | Type                                  | Amount of Liability       |
|-------|---------------------|---------------|---------------------------------------|---------------------------|
|       | Pilgrim Bank        | July 2018     | BUSINESS LOAN - PERSONALLY GUARANTEED | \$100,001 - \$250,000     |
|       | John & Cindy Harper | July 2018     | BUSINESS LOAN - PERSONALLY GUARANTEED | \$1,000,001 - \$5,000,000 |

## SCHEDULE E: POSITIONS

| Position                       | Name of Organization                     |
|--------------------------------|--|
| Board member                   | Tyler Economic Development Council       |
| Board member                   | Tyler Area Chamber of Commerce           |
| Board member/Chairman          | Smith County Juvenile Board              |
| Board Member                   | East Texas Housing Finance Corporation   |
| Board Member                   | East Texas Council of Governments        |
| Board Member/President         | Integrity Staffing Solutions, Inc.       |
| Board Member/President         | Integrity Staffing Solutions of LA, Inc. |
| Managing Member/President      | Nathaniel Moran Law Firm, PLLC           |
| Managing Member/Vice President | Ignis Montis Investments, LLC            |
| Managing Member/Vice President | Twisted V Motorsports LLC                |
| Member                         | St. Claire Internal Medicine, LLC        |
| Member                         | Atlas Physician Services, LLC            |

## SCHEDULE F: AGREEMENTS

| Date      | Parties To            | Terms of Agreement                        |
|-----------|-----------------------|---|
| July 2016 | State of Texas and Me | Texas County & District Retirement System |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)   | Brief Description of Duties |
|---|-----------------------------|
| Certain Confidential Clients are not reported (Tyler, Texas Bar Disciplinary Rule 1.05(a) TX, US) |                             |

## SCHEDULE A ASSET CLASS DETAILS

- ML - IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Nathaniel Quentin Moran , 01/28/2022