



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. John D Szoka
Status: Congressional Candidate
State/District: NC04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/22/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash in banks [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Financial Institutions are: Truist Bank Bragg Mutual Federal Credit Union					
Crypto Currency [OT]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	None
DESCRIPTION: invested in various crypto currencies					
Falcon 37 Inc, 45% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: Fayetteville/Cumberland, NC, US					
DESCRIPTION: Falcon 37 Inc. Manufacturing Fayetteville, NC					
Farm [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Sugar Grove, VA, US					
DESCRIPTION: Dickey Knob Farms LLC Livestock - Horses Sugar Grove, VA					
Jewelry & Precious Metals [CO]	JT	\$15,001 - \$50,000	None		
USAA Universal Life [WU]		\$15,001 - \$50,000	None		
Wells Fargo Advisors [MF]		\$50,001 -	Capital Gains,	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000	Dividends, Interest		
DESCRIPTION: Holdings: Bond Fund of America Capital Income Bldr Capital World Growth & Income Fd Inc Growth Fund America Intermediate Bond FD of America New Perspective FD Smallcap World FD Wash Mutl Invs Fd					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Certainty Home Loans	self	\$115,000.00	\$85,239.87
NC General Assembly	self	\$19,150.44	\$19,150.44
Cumberland County Hospital System	Spouse	\$102,000.00	\$104,559.56
RDMG Associates	Spouse	\$16,150.00	\$16,150.00
NC Department of Public Safety	Spouse	\$2,800.00	\$2,800.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Acura Financial	May 2020	Car Loan	\$15,001 - \$50,000
JT	CNH Industrial	May 2019	Tractor loan	\$15,001 - \$50,000
JT	Farm Credit	May 2018	Farm Mortgage	\$50,001 - \$100,000
SP	Bragg Mutual Federal Credit Union	May 2020	Car Loan	\$10,000 - \$15,000
SP	USAA Federal Savings Bank	Jan 2019	Unsecured Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chair	Bragg Mutual Federal Credit Union
COO	Falcon 37 Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. John D Szoka , 12/22/2021