



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matthew Grooms
Status: Congressional Candidate
State/District: NC04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 12/17/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Combined accounts 401k and NC 457B ⇒ Combined Prudential 401K and 457B account [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Combined 401K and 457B plans with prudential for NC STATE Workers					
NC STATE EMPLOYEE PENSION TSERS ⇒ TSERS NC STATE [PE]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: PENSION tax deferred and not used					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Central Regional Hospital (CRH)	Working as a Registered Nurse (non campaign related)	\$75,730.70	\$76,450.00
Luz Grooms's small business	Spouse's business	\$18,300.00	\$17,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	SECU	2019	Personal loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Combined accounts 401k and NC 457B
- NC STATE EMPLOYEE PENSION TSERS
DESCRIPTION: TSERS

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matthew Grooms , 12/17/2021