



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Mullin
Status: Congressional Candidate
State/District: CA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/20/2021
Period Covered: 01/01/2020– 11/19/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
826 Stonegate Drive [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: South San Francisco, CA, US					
American Century Investments ⇒ American Century Growth Fund - TWCGX [EF]		\$100,001 - \$250,000	Tax-Deferred		
Bank of America Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
California Public Employees Retirement System (CalPERS) [PE]	SP	\$50,001 - \$100,000	Tax-Deferred		
California Public Employees Retirement System (CalPERS) [PE]		\$15,001 - \$50,000	Tax-Deferred		
City of South San Francisco Deferred Compensation Plan ⇒ Great-West Guaranteed Government Fund [EF]		\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch College Savings Plan D1 ⇒		None	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blackrock Equity Index Direct [5P] LOCATION: CA					
Merrill Lynch College Savings Plan D2 ⇒ Blackrock Equity Index Direct [5P] LOCATION: CA		None	Tax-Deferred		
Mission Square Deferred Compensation Plan ⇒ MissionSquare Retirement Target 2040 Fund - ICMA-RC [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
San Mateo County Employee's Retirement Association (SAMCERA) [PE]	SP	\$100,001 - \$250,000	Tax-Deferred		
San Mateo County Retirement Plan ⇒ Vanguard Institutional Target Retirement 2045 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of California Savings Plus Program ⇒ SPP Target Date 2030 [MF]		\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Assembly Salary	\$116,412.96	\$116,412.96
County of San Mateo	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper Mortgage Company	July 2020	Mortgage on rental property	\$250,001 - \$500,000
SP	Nelnet, Inc.	September 2006	Student Loan	\$15,001 - \$50,000
SP	American Education Services (AES)	September 2006	Student Loan	\$15,001 - \$50,000
	San Mateo Credit Union	March 2020	Auto Loan	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	San Mateo Credit Union	January 2019	Auto Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Assemblymember	State of California
Board Member	California Workforce Development Board

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2012	Myself & State of California (CalPERS)	Continued participation in legislative pension plan
2007	Myself & City of South San Francisco	Continued participation in city deferred compensation plan
2012	Myself and State of California	Continued participation in state savings plus plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o American Century Investments
- o City of South San Francisco Deferred Compensation Plan
- o Merrill Lynch College Savings Plan D1
LOCATION: CA
- o Merrill Lynch College Savings Plan D2
LOCATION: CA
- o Mission Square Deferred Compensation Plan (Owner: SP)
- o San Mateo County Retirement Plan (Owner: SP)
- o State of California Savings Plus Program

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Mullin , 12/20/2021