



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Joseph Swartz
Status: Congressional Candidate
State/District: NC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2021
Filing Date: 12/13/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account Spouse [BA]	SP	\$1,001 - \$15,000	None		
House in Laurel, MD [RP] LOCATION: Laurel, MD, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
Investment House Richlands, NC [RP] LOCATION: Richlands, NC, US		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	None
Jeskel Systems 401k ⇒ Vanguard Total Stock Market Index [MF]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None
USAA Checking Account Personal [BA]		\$100,001 - \$250,000	None		
USAA Checking Joint [BA]	JT	\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jeskell Systems	Salary & Commissions	\$347,758.44	\$117,342.82
US Navy	Salary & Allowances	\$60,517.20	\$27,146.95

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Flagstar Bank	April 2020	Mortgage	\$250,001 - \$500,000
JT	Equity Resources	October 2020	Mortgage	\$250,001 - \$500,000
	Flagstar Bank	May 2020	Credit Card	\$15,001 - \$50,000
	Chase	July 2021	Credit Card	\$15,001 - \$50,000
	USAA	September 2021	Credit Card	\$15,001 - \$50,000
	USAA	July 2021	Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	Jeskell Systems

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Jeskell Systems 401k
DESCRIPTION: 401k Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joseph Swartz , 12/13/2021