



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Yadira Caraveo  
**Status:** Congressional Candidate  
**State/District:** CO08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 12/21/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acorns Account ⇒ Vanguard S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Chase Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Invesco IRA ⇒ Invesco U.S. Government Money Portfolio -- Class Y [MF]  DESCRIPTION: Mutual fund in a rollover IRA account with Invesco.		\$1,001 - \$15,000	Tax-Deferred		
Peak Pediatrics 401K ⇒ Transamerica LifeGoal 2045 with BlackRock Ret Acct [EF]  DESCRIPTION: The Transamerica LifeGoal 2045 with BlackRock Ret Acct is a Separate Account Sub-Account maintained by TFLIC and invests exclusively in the Transamerica LifeGoal 2045 with BlackRock Ret Opt, a Transamerica Life Insurance Company (TLIC) Separate Account. The TLIC Separate Account invests exclusively in the Transamerica LifeGoal(SM) 2045 Fund, a collective investment trust fund. Prior to 11/20/2020 this Separate Account was named the TA BlackRock Lifepath Index 2045 Ret Acct.		\$50,001 - \$100,000	Tax-Deferred		
Rental Property [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
LOCATION: Albuquerque, NM, US					
DESCRIPTION: Residential rental property located in Albuquerque, NM.					
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Delaware Ivy VIP Asset Strategy [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Morgan Stanley VIF Emerging Markets Equity Portfolio [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund Class 1 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Real Estate Securities Fund Class 1 [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Capital Growth [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Equity Income [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard International [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Small Company Growth [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Total Bond Market [EF]		\$1,001 - \$15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy 2 ⇒ SFT Equity Stabilization [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Securian Roth IRA ⇒ American Funds Fundamental Investors Class A [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Peak Pediatrics	Employment at Peak Pediatrics	\$130,654.54	\$117,534.56
State of Colorado	Member of the Colorado State Legislature	\$43,377.50	\$40,902.38

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fedloan	July 2021	Student loans debt	\$250,001 - \$500,000
	Mr. Cooper	March 2017	Refinanced mortgage on the Albuquerque, NM house	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	Colorado General Assembly
COMMENTS: 2019-Present — As the State Representative, Colorado General Assembly, District 31, I represent Thornton and unincorporated Adams County in the Colorado House of Representatives.	
Trustee	Anythink Library Board of Trustees
Tri-Chair	Colorado Vaccine Equity Taskforce

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Acorns Account  
LOCATION: US
- o Invesco IRA
- o Peak Pediatrics 401K
- o Securian Minnesota Life Variable Universal Life Insurance Policy
- o Securian Minnesota Life Variable Universal Life Insurance Policy 2
- o Securian Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Yadira Caraveo , 12/21/2021