



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Richard Quinton Beaubouef  
**Status:** Congressional Candidate  
**State/District:** TX37

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2021  
**Filing Date:** 12/10/2021

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Investment Account ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	Not Applicable
Personal Investment Account 2 ⇒ AMERICAN BALANCED A (ABALX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Personal Investment Account 2 ⇒ AMERICAN BALANCED A (ABALX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Personal Investment Account 2 ⇒ AMERICAN GROWTH FD OF AMER A (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Personal Investment Account 2 ⇒ AMERICAN GROWTH FD OF AMER A (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Personal Investment Account 2 ⇒ AMERICAN INVEST CO OF AMER A (AIVSX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Personal Investment Account 2 ⇒ AMERICAN NEW PERSPECTIVE A		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(ANWPX) [MF]					
Personal Investment Account 2 ⇒ AMERN TAX-EX BOND OF AMER A (AFTEX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ AC DIVERSIFIED BOND Y (ADVYX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ AMERICAN BALANCED A (ABALX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Traditional IRA ⇒ AMERICAN BOND FUND OF AMER A (ABNDX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ AMERICAN CAP INC BUILDER A (CAIBX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Traditional IRA ⇒ AMERICAN CAP WRLD GRW & INC A (CWGIX) [MF]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ AMERICAN CAP WRLD GRW & INC A (CWGIX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ AMERICAN GROWTH FD OF AMER A (AGTHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Traditional IRA ⇒ AMERICAN INC FUND OF AMER A (AMECX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Traditional IRA ⇒ AMERICAN NEW PERSPECTIVE A (ANWPX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Traditional IRA ⇒ BNYM INTERNATIONAL STOCK Y (DISYX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ BR EQUITY DIVIDEND A (MDDVX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA ⇒ DFA INTL SMALL COMPANY I (DFISX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ DODGE & COX INTL STOCK (DODFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ HARBOR INTERNATIONAL INV (HIINX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ INVESCO EQUITY AND INCOME A (ACEIX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ JANUS HENDERSON FLEXIBLE BD N (JDFNX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ NB GENESIS I (NBGIX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Traditional IRA ⇒ NB HIGH INCOME BOND I (NHILX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ PGIM TOTAL RETURN BOND R6 (PTRQX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Traditional IRA ⇒ TRP EQUITY INCOME I (REIPX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Graduate Teaching Assistant	University of Texas - Austin
Legislative Research Intern	Texas House of Representatives
Policy Intern	Renewable Hydrogen Alliance
Political Technology Intern	MPA Consulting
Owner	Giant Squid LLC

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Texas House of Representatives (Austin, TX, US)	Research topics for legislation in the 2021 Session

### SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Personal Investment Account LOCATION: US</li> <li>o Personal Investment Account 2 LOCATION: US</li> <li>o Traditional IRA</li> </ul>
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### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Richard Quinton Beaubouef, 12/10/2021