



Filing ID #10044134

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Roberto Adrian Haddad
Status: Congressional Candidate
State/District: TX15

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2021
Filing Date: 11/30/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2019 Jeep Compass, 100% Interest [OT] DESCRIPTION: 2019 Jeep Compass Trailhawk		\$15,001 - \$50,000	None		
401k ⇒ 457 Pharr ICMA-RC [MF]		\$1,001 - \$15,000	None		
401k ⇒ BOA 401k [MF]		\$50,001 - \$100,000	None		
401k ⇒ DHR 401K [MF]		\$100,001 - \$250,000	None		
401k ⇒ Thrift Savings Plan [MF]		\$15,001 - \$50,000	None		
American Airlines Group, Inc. (AAL) [ST]		\$1,001 - \$15,000	None		
Arjuna Friends, LLC [OL] LOCATION: Washington, DC, US DESCRIPTION: Investment vehicle for Arjuna Solutions, LLC, a predictive analytics company.		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts [BA]	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Doctors Hospital at Renaissance, Ltd. [OL]		\$50,001 - \$100,000	Distributions	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Edinburg / Hidalgo, TX, US DESCRIPTION: partnership interest in Doctors Hospital at Renaissance, Ltd.					
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FERS pension [PE]		\$1,001 - \$15,000	None		
FXAIX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Grain Chain, Inc. [OL]		\$100,001 - \$250,000	None		
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: investment interest in www.grainchain.io					
Haddad FLP [OL]		\$500,001 - \$1,000,000	Capital Gains, Interest, Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: Family limited partnership with various investments in real estate and businesses.					
Home Residence [RP]		\$100,001 - \$250,000	None		
LOCATION: McAllen / Hidalgo, TX, US					
Life Insurance [WU]		\$1,001 - \$15,000	None		
Lithium Americas Corp. Common Shares (LAC) [ST]		\$1,001 - \$15,000	None		
Lithium Americas Corp. Common Shares (LAC) [ST]		\$1,001 - \$15,000	None		
Lone Star National Bank, Inc. [OL]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: ownership interest in Lone Star National Bankshares, Inc.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NNOMF [MF]		\$1,001 - \$15,000	None		
SR Residential Holdings, LLC, 33% Interest [OL]		\$1,000,001 - \$5,000,000	Capital Gains, Rent	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: closely held real estate investment partnership					
SRSA Real Estate Holdings, LLC, 38% Interest [OL]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: McAllen / Hidalgo, TX, US DESCRIPTION: Ownership interest in closely held real estate partnership					
SWPPX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TMRS [DB]	SP	\$15,001 - \$50,000	None		
TThink, LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Washington, DC, US DESCRIPTION: Holding company for investments in Arjuna Solutions, LLC					
Vehicles ⇒ 2016 Mazda CX-5, 100% Interest [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: vehicle					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Doctors Hospital at Renaissance, Ltd.	Salary	\$190,600.00	\$217,500.00
Doctors Hospital at Renaissance, Ltd.	Partnership Meetings	\$4,078.00	\$1,200.00
City of Pharr	Spouse Salary	\$55,000.00	\$54,963.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chair - Board of Directors	Community Hope Projects, Inc.
Board Member	RGV Partnership
Advisory Board Member	Futuro RGV
Advisory Board Member	Rio Grande Valley Disability Chamber
Advisory Board Member	City of McAllen - Civic Center/Convention Center Advisory Board
Partner	Doctors Hospital at Renaissance, Ltd.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Doctors Hospital at Renaissance, Ltd. (Washington, DC, US)	Attend meetings

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o 401k o Vehicles (100% Interest) LOCATION: McAllen / Hidalgo, TX, US
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Roberto Adrian Haddad , 11/30/2021